

MID EASTERN STATES LEASING CORP.
254 DELAWARE AVENUE
BUFFALO, NEW YORK 14202
(716)856-6838

No. 8-341A017
Date DEC 6 1988
Date
fee \$ 13.00
fee \$

December 1, 1988

Ms. Noreta R. McGee, Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

ICC Washington, D. C

RECORDATION NO. 15735-B
FEB 1989

DEC 6 1988 - 11 42 AM

INTERSTATE COMMERCE COMMISSION

RE: Recordation #15735 dtd 7/22/88 at 3:00 P.M. (Primary Document)
N/O Mid Eastern States Leasing Corp.

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303 (a) are one (1) original executed copy and three (3) photostatic copies of a Bill of Sale dated November 7, 1988 between Mid Eastern States Leasing Corp. (herein called "the owner") and New Jersey Transit Rail Operations, Inc. (called the "purchaser") covering three (3) S-W 1500 Diesel Electric Locomotives.

A description of the railroad equipment covered by the enclosed document is set forth therein.

Also enclosed is a check in the amount of thirteen dollars (\$13.00) payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Please return two (2) stamped copies of the enclosed documents to Blase A. Nicolio, Mid Eastern States Leasing Corp., 254 Delaware Avenue, Buffalo, New York 14202.

MID EASTERN STATES LEASING CORP.
DEC 6 11 44 AM '88
100 ST. CATHARINE ST.
BUFFALO, NY 14202

DEC 6 11 44 AM '88
NEW JERSEY TRANSIT RAIL OPERATIONS, INC.

Ms. Noreta R. McGee
Interstate Commerce Commssion
December 1, 1988
Page Two

Document to be Recorded:

Bill of sale dated November 7, 1988 between Mideastern States Leasing Corp., owner, and New Jersey Transit Rail Operations, Inc., purchaser of three (3) Diesel Electric Locomotives.

Very truly yours,



Blase A. Nicolia

BAN/nlm

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Blase A. Niclila
Mid Eastern States Leasing Corp.
254 Delaware Ave.
Buffalo, NY 14202

12/6/88

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/6/88 at 11:45AM, and assigned recordation number(s). 15735-B

Sincerely yours,

Nesta L. McEneaney
Secretary

Enclosure(s)

BILL OF SALE

REGISTRATION NO. 15735 B

DEC 6 1988 11 42 AM

INTERSTATE COMMERCE COMMISSION

Know all men by these presents, that Mid Eastern States Leasing Corp., a corporation of the State of New York (herein called "the owner"), for and in consideration of the sum of ten dollars (\$10.00) and other good and valuable consideration to it paid by New Jersey Transit Rail Operations, Inc. (hereinafter called "the purchaser") does hereby grant, bargain, sell, transfer and deliver unto the Purchaser, its successors and assigns, three (3) used SW-1500 Diesel Electric Locomotives, bearing numbers as follows:

P&LE 1546
P&LE 1547
P&LE 1570

which locomotives are delivered to the Purchaser upon the terms and conditions of that certain Sales Agreement for the sale between the Purchaser and Ontario Locomotive and Industrial Railway Supplies, Inc. dated 10/24/88.

To have and to hold the said locomotives to the Purchaser for its own use forever.

In witness whereof, the Owner has caused this Bill of Sale to be executed in its name and on its behalf by a duly authorized officer as of the 7th day of November 1988.

MID EASTERN STATES LEASING CORP.

BY Rose Shicoba

TITLE: VICE - PRESIDENT

