

Gary F. Mong
Vice President

Corporate Banking Group
Norstar Building
10 Fountain Plaza
Buffalo, NY 14202
716-847-7292



December 15, 1988

INTERSTATE COMMERCE COMMISSION

DEC 19 1988 2:00 PM
RECORDATION NO. 15735-C Filed 1425

8-354A078
No. DEC 19 1988
Date
Fee \$ 13.00
ICC Washington, D.C.

Ms. Noreta R. McGee
Interstate Commerce Commission
12th Street and Constitution Ave., N.W.
Washington, D. C. 20423

RE: Recordation #15735A Dated August 5, 1988
Filed on August 30, 1988 at 12:50 P.M.

Dear Ms. McGee:

This letter is to advise you that our loan with Mid-Eastern States Leasing Corp. covering three SW-1500 Diesel Electric Locomotives has been paid in full.

In this regard we wish to use this letter as authorization to release our lien covering the three locomotives and to have such document filed and recorded pursuant to the provisions of 49 U.S.C. Section 11303A. We are enclosing three copies of this letter also and a check in the amount of \$13.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

The name and address of the parties to the document are:

Owner: Mid-Eastern States Leasing Corp.
254 Delaware Ave
Buffalo, New York 14202

Lienholder: Norstar Bank, N.A.
10 Fountain Plaza
Buffalo, New York 14202
Attn: Gary Mong

The following is a short summary of this document:

Document to be recorded: Letter covering release of lien (Security Agreement) between Mid-Eastern States Leasing Corp., owner and Norstar Bank,

100 OFFICE
DEC 19 1 55 PM '88
MOTOR DEPARTMENT UNIT

Ms. Noreta R. McGee
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December 15, 1988

N. A., lienholder. Original lien was recorded on August 30, 1988 at 12:50
P. M. Recordation #15735A.

Kindly return two stamped photostatic copies of this letter to Gary Mong,
Norstar Bank, N. A., 10 Fountain Plaza, Buffalo, New York 14202.

Very truly yours,

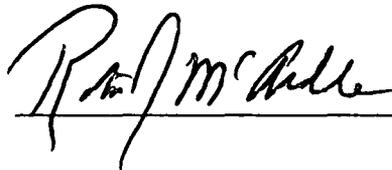


Gary F. Mong
Vice President

GFM:av

**STATE OF NEW YORK
COUNTY OF ERIE**

On the 15 day of December in the year Nineteen Hundred and Eighty Eight before me personally came Gary F. Mong to me known, who, being duly sworn, did depose and say that he resides in Lancaster, New York that he is the Vice President of Norstar Bank, National Association the corporation described in and which executed the within instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name hereto by like order.



ROBERT J. McARDLE
Notary Public, State of New York
Qualified in Erie County
My Commission Expires March 30, 1990

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

12/19/88

Gary F. Mong
Norstar Bank, N.A.
Corporate Banking Group
Norstar Bldg.
10 Fountain Plaza
Buffalo, NY 14202

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/19/88 at 2:00PM, and assigned rec-
ordation number(s). 15735

Sincerely yours,

Narta L. McEa

Secretary

Enclosure(s)