

#26  
16033-C  
16033-D

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\*ALSO ADMITTED IN NEW YORK  
\*ALSO ADMITTED IN MARYLAND  
RECORDATION NO 16033 FILED 1425

AUG 31 1989 -10 50 AM

August 29, 1989

INTERSTATE COMMERCE COMMISSION

Ms. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

9-243A009  
RECORDATION NO 16033-D FILED 1425

AUG 31 1989 -10 50 AM

Dear Ms. McGee:

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two copies each of 1) an Assignment of Leases dated as of May 31, 1989 ("Document I"), and 2) an Acceptance and Assumption dated as of May 19, 1989 ("Document II"), secondary documents as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed documents relate to the Lease Agreement dated as of September 20, 1984, which was filed and recorded on November 17, 1988 under Recordation Number 16033.

The names and addresses of the parties executing the enclosed documents are:

Document I - Brae Transportation, Inc.  
160 Spear Street  
San Francisco, CA 94105

Document II - United States Rail Services, Inc.  
733 Front Street  
San Francisco, CA 94111

A description of the railroad equipment covered by the enclosed documents is set forth in Exhibit A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$26 payable to the order of the Interstate Commerce Commission covering the required recordation fees.

*Counterpart - Cf. Kanner*

16033  
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10 50 AM

Ms. Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
August 29, 1989  
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Kindly return stamped copies of the enclosed documents to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary documents to appear in the Commission's Index is:

Assignment of Leases dated as of May 31, 1989 executed by Brae Transportation, Inc. in favor of United States Rail Services, Inc. and Acceptance and Assumption dated as of May 19, 1989 executed by United States Rail Services, Inc., covering railcars marked and numbered KYLE 4037, 4045, 4054, 4085 and 4095.

Very truly yours,

  
Charles T. Kappler

CTK/skh  
Enclosures

EXHIBIT A

ACCEPTANCE AND ASSUMPTION

Car List:

KYLE 4105

KYLE 4114

KYLE 4115

KYLE 4121

KYLE 4123

KYLE 4037

KYLE 4045

KYLE 4054

KYLE 4085

KYLE 4095

