

**MARK  
TWAIN  
BANKS**

**MARK TWAIN BANK, N.A.**

2628 Big Bend Blvd.  
St. Louis, Missouri 63143  
Telephone: 314-645-5900

RECORDATION NO. 5016

October 27, 1988

NOV 7 1988 - 3 25 PM

Interstate Commerce Commission  
12th & Constitution N.W.  
Washington, D.C. 20423

RECORDATION NO. 1 6016

INTERSTATE COMMERCE COMMISSION

Attn: Mildred Lee  
Room 2303

NOV 7 1988 - 4 25 PM

INTERSTATE COMMERCE COMMISSION

Dear Mildred:

Please accept this as a transmittal letter of instruction on the following railroad cars: Alaska coach #5443, EX UP coach 5443, Pullman built 1950; Alaska coach #5437, EX UP coach 5437, Pullman built 1950; Alaska coach #5441, EX UP coach 5441, Pullman built 1950; Alaska coach #5403, EX UP coach 5403, Pullman built 1950; EX-UP #5013, EX-ARR #5013, St. Louis Car Company Built 1959, Lot #1806.

Enclosed are the following documents in duplicate form:

ICC Financing Statement Agreement (fee \$13.00)  
Security Agreement and Addendum (fee \$13.00)  
Promissory note (no fee)

The above documents are between two parties:

DEBTOR: ST. LOUIS CAR COMPANY  
C/O The Innsbrook Corporation  
222 S. Central, Suite 800  
Clayton, MO 63105

SECURED PARTY: MARK TWAIN BANK  
2628 Big Bend Blvd.  
St. Louis, MO 63143

Please properly record the documents, keeping one set for your files and returning the other to the bank by certified mail. All forms are notarized as requested. A \$39.00 check is enclosed to cover charges, includes charge to record bills of sale.

Sincerely,

  
MARK TWAIN BANK

**MARK TWAIN BANK, N.A.**

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/8/88

OFFICE OF THE SECRETARY

Debbie Keating  
Mark Twain Bank N.A.  
2628 Big Bend Blvd  
St. Louis Missouri 63143

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/7/88 at 3:25pm, and assigned recordation number(s). 16016 & 16016-A

Sincerely yours,



Secretary

Enclosure(s)

ADDENDUM TO SECURITY AGREEMENT

1. This is an Addendum to a Security Agreement dated October 27, 1988, and to the extent of any inconsistency, this Addendum shall govern over the printed terms of the Security Agreement. The debtor represents, warrants and agrees:

2. The Equipment is located at the following locations:

c/o THE INNSBROOK CORPORATION  
222 S. Central, Suite 800  
Clayton, MO 63105  
1820 Market Street, St. Louis, MO 63103

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3. The Inventory is located at the following locations:

N/A  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. The office in which the Debtor keeps its records relating to the Accounts and Other Rights to Payment is:

c/o THE INNSBROOK CORPORATION  
222 S. Central, Suite 800  
Clayton, MO 63105  
\_\_\_\_\_  
\_\_\_\_\_

5. The Debtor has exclusive possession of all the Collateral except as follows:

No. exceptions.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. The Debtor uses the following trade names:

ST. LOUIS CAR COMPANY  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. If the Debtor has changed its name during the past five years, its prior legal name(s) was/were:

No name change.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. Other liens or security interests existing with respect to the Collateral as of the date hereof are as follows:

None.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. This Security Agreement shall be governed by and construed in accordance with the laws of the State of Missouri.

MARK TWAIN BANK, N.A.,  
Secured Party

By: Daniel P. Balzer

ST. LOUIS CAR COMPANY

(Debtor)

BY: Edmund J. Boyce Jr.  
Edmund J. Boyce Jr., Chairman