

# CRAVATH, SWAINE & MOORE

WORLDWIDE PLAZA  
825 EIGHTH AVENUE  
NEW YORK, N. Y. 10019

TELEPHONE (212) 474-1000  
FACSIMILE (212) 474-3700

WRITER'S DIRECT DIAL NUMBER

33 KING WILLIAM STREET  
LONDON EC4R 9DU ENGLAND  
TELEPHONE 1-806-1421  
FACSIMILE 1-860-1150

ALLEN F MAULSBY  
STEWART R BROSS, JR  
JOHN R HUPPER  
SAMUEL C BUTLER  
BENJAMIN F CRANE  
JOHN F HUNT  
GEORGE J GILLESPIE, III  
THOMAS D BARR  
MELVIN L BEDRICK  
GEORGE T LOWY  
ROBERT ROSENMAN  
ALAN J HRUSKA  
JOHN E YOUNG  
JAMES M EDWARDS  
DAVID G ORMSBY  
DAVID L SCHWARTZ  
RICHARD J HIEGEL  
FREDERICK A O SCHWARZ, JR  
CHRISTINE BESHAR  
ROBERT S RIFKIND  
DAVID BOIES  
DAVID O BROWNWOOD  
PAUL M DODYK  
RICHARD M ALLEN  
THOMAS R BROME  
ROBERT D JOFFE  
ROBERT F MULLEN  
HERBERT L CAMP  
ALLEN FINKELSON  
RONALD S ROLFE  
JOSEPH R SAHID  
PAUL C SAUNDERS

MARTIN L SENZEL  
DOUGLAS D BROADWATER  
JOSEPH A MULLINS  
MAX R SHULMAN  
STUART W GOLD  
JOHN W WHITE  
JOHN E BEERBOWER  
EVAN R CHESLER  
PATRICIA GEOGHEGAN  
D COLLIER KIRKHAM  
MICHAEL L SCHLER  
DANIEL P CUNNINGHAM  
KRIS F HEINZELMAN  
B ROBBINS KIESSLING  
ROGER D TURNER  
PHILIP A GELSTON  
RORY O MILLSON  
NEIL P WESTREICH  
FRANCIS P BARRON  
RICHARD W CLARY  
WILLIAM P ROGERS, JR  
JAMES D COOPER  
STEPHEN L GORDON  
ROBERT A KINDLER  
DANIEL L MOSLEY  
GREGORY M SHAW  
PETER S WILSON  
JAMES C VARDELL, III  
ROBERT H BARON  
KEVIN J GREHAN  
W CLAYTON JOHNSON  
STEPHEN S MADSEN

9-271AG10

RECORDATION NO

FILED 1425

SEP 28 1989 - 3 05 PM

INTERSTATE COMMERCE COMMISSION

SEP 28 2 53 PM '89

September 28, 1989

Amendment Agreement No. 1 Dated as of September 25, 1989  
Amending Conditional Sale Agreement  
Filed under Recordation No. 16494 and  
Lease of Railroad Equipment Filed Under  
Recordation No. 16494-B

Dear Ms. McGee:

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of Trailer Train Company for filing and recordation counterparts of the following document:

Amendment Agreement No. 1 dated as of September 25, 1989, among Mercantile-Safe Deposit and Trust Company, as Agent, Trailer Train Company, as Lessee, and The Connecticut National Bank, as Trustee.

Amendment Agreement No. 1 amends the Conditional Sale Agreement and Lease of Railroad Equipment each dated as of August 1, 1989, previously filed and recorded with the Interstate Commerce Commission on August 28, 1989, at 3:45 p.m., Recordation No. 16494.

*Philip Boyer*

*Paul Saunders*

The Amendment Agreement amends the Conditional Sale Agreement and the Lease of Railroad Equipment to add additional road numbers for the Units.

Please file and record the Amendment Agreement submitted with this letter and assign it Recordation Number 16494-D.

Enclosed is a check for \$15 payable to the Interstate Commerce Commission for the recordation fee for the Amendment Agreement.

Please stamp all counterparts of the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument and this transmittal letter for your files. It is requested that the remaining counterparts of the document be delivered to the bearer of this letter.

Very truly yours,

*Laurance V. Goodrich*

Laurance V. Goodrich  
as Agent for  
Trailer Train Company

Noreta R. McGee, Secretary,  
Interstate Commerce Commission,  
Washington, D.C. 20423

encls.



SEP 28 1989 -3 05 PM

INTERSTATE COMMERCE COMMISSION

(Ref. TTX Lease No. 31A)

AMENDMENT AGREEMENT No. 1A dated as of September 25, 1989, among MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a Maryland banking corporation ("Agent"), TRAILER TRAIN COMPANY, a Delaware corporation ("Lessee"), and THE CONNECTICUT NATIONAL BANK, a national banking association, acting not in its individual capacity but solely as Trustee ("Trustee") under a Trust Agreement dated as of August 1, 1989 with Ameritrust Company National Association ("Owner").

WHEREAS the Trustee and certain sellers have entered into a Conditional Sale Agreement dated as of August 1, 1989 ("CSA");

WHEREAS such sellers have assigned their interests to the Agent and such sellers do not have any interest in this Amendment Agreement No. 1A;

WHEREAS the Lessee and the Trustee have entered into a Lease of Railroad Equipment dated as of August 1, 1989 ("Lease");

WHEREAS capitalized terms not otherwise defined herein shall have the respective meanings set forth in the Participation Agreement referred to in the CSA and the Lease;

WHEREAS the CSA and the Lease were filed with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on August 28, 1989, at 3:45 p.m., recordation number 16494 and 16494-B, respectively, and deposited in the Office of the Registrar General of Canada pursuant to Section 86 of the Railway Act of Canada, on August 29, 1989, at 3:21 p.m.;

WHEREAS the parties hereto now desire to amend the CSA and the Lease to add additional road numbers for the Units; and

NOW THEREFORE, the parties hereto agree as follows:

1. The CSA is hereby amended to delete Annex B to the CSA in its entirety and to substitute therefore Annex B attached hereto.

2. The Lease is hereby amended to delete Schedule A to the Lease in its entirety and substitute therefore Schedule A attached hereto.

3. The Documents are each hereby amended so that any reference to any Document contained in any Document is hereby deemed to refer to such Document as amended hereby.

4. The terms of this Amendment Agreement and all rights and obligations of the parties hereto hereunder shall be governed by and construed in accordance with the laws of the State of New York; provided, however, that the parties shall be entitled to all rights conferred by 49 U.S.C. Section 11303 and such additional rights arising out of the filing, recording or deposit hereof as shall be conferred by the laws of the several jurisdictions in which this Amendment Agreement shall be filed, recorded or deposited.

5. Except as amended hereby, the Documents shall remain unaltered and in full force and effect.

6. The Lessee will promptly cause this Amendment Agreement to be filed with the Interstate Commerce Commission and deposited with the Registrar General of Canada in accordance with the provisions of Article 18 of the CSA and Section 15.01 of the Lease.

7. This Amendment Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which together shall constitute a single instrument. It shall not be necessary that any counterpart be signed by all parties so long as each party shall deliver a counterpart signed by it to Cravath, Swaine & Moore, special counsel for Agent.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officer, thereunto duly authorized, all as of the date first above written, and each of the undersigned signatories hereto declares pursuant to 28 U.S.C. section 1746 under penalty of perjury that the foregoing is true and correct and was executed on the date indicated below its signature.

TRAILER TRAIN COMPANY,

by

Thomas D. Marion

Name: Thomas D. Marion  
Title: Treasurer

Executed on September 26, 1989

MERCANTILE-SAFE DEPOSIT AND  
TRUST COMPANY,  
not in its individual capacity  
but solely as Agent,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

(Corporate Seal)

Attest:

\_\_\_\_\_  
Corporate Trust Officer

THE CONNECTICUT NATIONAL BANK  
not in its individual capacity  
but solely as Trustee,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

TRAILER TRAIN COMPANY,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

MERCANTILE-SAFE DEPOSIT AND  
TRUST COMPANY,  
not in its individual capacity  
but solely as Agent,

by

  
\_\_\_\_\_  
Name: R. E. Schreiber  
Title: VICE PRESIDENT

Executed on September 27, 1989

(Corporate Seal)

Attest:

  
\_\_\_\_\_  
Corporate Trust Officer

THE CONNECTICUT NATIONAL BANK  
not in its individual capacity  
but solely as Trustee,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

TRAILER TRAIN COMPANY,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

MERCANTILE-SAFE DEPOSIT AND  
TRUST COMPANY,  
not in its individual capacity  
but solely as Agent,

by

\_\_\_\_\_  
Name:  
Title:

Executed on \_\_\_\_\_, 1989

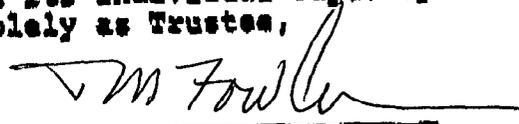
(Corporate Seal)

Attest:

\_\_\_\_\_  
Corporate Trust Officer

THE CONNECTICUT NATIONAL BANK  
not in its individual capacity  
but solely as Trustee,

by

  
\_\_\_\_\_  
Name: PETER H. FOWLER  
Title: Vice President

Executed on SEP 28, 1989

TRAILER TRAIN COMPANY

Annex B to the Conditional Sale Agreement and  
Schedule A to the Lease of Railroad Equipment (No. 31A),  
each dated as of August 1, 1989

<u>Builder/Car Type</u>	<u>Contract No.</u>	<u>Quantity</u>		<u>Car Numbers (Inclusive)***</u>	<u>Estimated Cost Per Car</u>	<u>Total Cost</u>	<u>Estimated Delivery Period</u>
		<u>Cars</u>	<u>Platforms</u>				
rinity Industries Inc.:							
Single-platform Front- Runner flatcars with single- axle trucks for carrying trailers - TIOX	T-1088-P	494	494	145601 - 146094	\$ 30,933	\$ 15,280,902**	Jan. - June, 1989
Five-platform articulated Spine flatcars for carrying containers - NTIX	T-4088-P	34	170	66106 - 66139	110,018	3,740,612**	Jan. - Apr., 1989
Five-platform articulated all-purpose Spine flatcars with retractable hitches for carrying trailers or containers - TTIX	T-1089-P	33	165	76000 - 76299	144,077	4,754,541**	Sept. - Oct., 1989
Thrall Car Manufacturing Co.:							
Five-platform articulated trailer cars - TTIX	T-5088-T	63	315	60400 - 60599	128,200	8,076,600	July - Sept., 1989

TRAILER TRAIN COMPANY

Annex B to the Conditional Sale Agreement and Schedule A to the Lease of Railroad Equipment (No. 31A), each dated as of August 1, 1989 (Continued)

<u>Builder/Car Type</u>	<u>Contract No.</u>	<u>Quantity</u>		<u>Car Numbers (Inclusive)**</u>	<u>Estimated Cost Per Car</u>	<u>Total Cost</u>	<u>Estimated Delivery Period</u>
		<u>Cars</u>	<u>Platforms</u>				
Bethlehem Steel Corp: Five-platform articulated all-purpose Spine flatcars with retractable hitches for carrying trailers or containers - TTAX	T-5088-B	98	490	78000 - 78299	135,050	13,234,900	Sept. - Oct., 1989
Total		<u>722</u>	<u>1,634</u>			<u>\$ 45,087,555</u>	

Not subject to the cushioning requirements of the AAR interchange rules.

\* F.O.B. Trinity Plant.

\*\* The car numbers listed are for all Units of Equipment to be delivered under the Conditional Sale Agreement and Lease and a certain other conditional sale agreement and lease. After all Units of Equipment have been delivered and accepted hereunder, an appropriate amendment to this Annex B to the Conditional Sale Agreement and Schedule A to the Lease of Railroad Equipment will be filed with the Interstate Commerce Commission to reflect the car numbers of Units of Equipment actually delivered and accepted hereunder.