

Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000



April 6, 1982

Office of the Secretary
Interstate Commerce Commission
Washington, D.C.

RECORDATION NO. 13384-A
4/15 1982 11:40 AM
INTERSTATE COMMERCE COMMISSION

Re: Amendment to Lease

Gentlemen:

Pursuant to Section 11303(a) of Title 49 of the United States Code and the rules and regulations promulgated thereunder, the undersigned delivers to you herewith for filing an original and three copies of an executed amendment to the above-referenced Lease between United States Railway Leasing Company, (now known as Evans Railcar Leasing Company), The East Tower, Suite 1000, 2550 Golf Road, Rolling Meadows, Illinois 60008, as Lessor and Columbus and Greenville Railway Company, P.O. Box 6000, Columbus, Mississippi 39801, as Lessee.

The above-referenced Amendment to Lease should be filed as a sub-number or cross-referenced under the following:

- (a) Lease dated May 15, 1980, recorded with the Interstate Commerce Commission on July 24, 1980 as Recordation Number 12036;
- (b) Equipment Trust Agreement dated December 1, 1981, by and between Evans Railcar Leasing Company, Evans Transportation Company and Girard Bank, as Trustee, recorded with the Interstate Commerce Commission on December 28, 1981 as Recordation Number 13384.

Enclosed is Rosenthal and Schanfield's check no. in the amount of \$20.00 in payment of the applicable recording and filing fees.

Kindly return a copy of the recorded Amendment to Lease to the following: Ms. Mary K. Prus, Rosenthal and Schanfield, Suite 4620, 55 East Monroe Street, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY,

By: 
Assistant Secretary

AMENDMENT TO LEASE

APR 15 1982 11:20 AM

INTERSTATE COMMERCE COMMISSION

Amendment to Lease dated January 1, 1982 by and between Evans Railcar Leasing Company (formerly United States Railway Leasing Company) (the "Lessor") and Columbus and Greenville Railway Company (the "Lessee");

W I T N E S S E T H :

WHEREAS, Lessor and Lessee have previously entered into that certain Lease dated May 15, 1980 (the "Lease") which covered twenty-three (23) used 100-ton 4730 cubic foot covered hopper cars with trough hatches and gravity discharge gates (Former NRUC Lot 1722-00) bearing reporting mark and numbers CAGY 300-322, both inclusive; and

WHEREAS, the Lease was recorded with the Interstate Commerce Commission (the "ICC") on July 24, 1980 at 11:20 a.m. as Recordation No. 12036; and

WHEREAS, the reporting numbers noted above have been changed; and

WHEREAS, the parties hereto agree to amend the Lease to reflect the change as provided herein;

NOW THEREFORE, for and in consideration of the premises and the payment of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto hereby agree as follows:

1. The Lease as recorded with the ICC is hereby amended by deleting therefrom reference to reporting mark and numbers "CAGY 300-322, both inclusive" and substituting therefor "CAGY 208135-208159, both inclusive, excluding 208136 and 208137"

2. Except as hereby amended, all of the terms and provisions of the Lease remain in full force and effect and the Lease as amended is hereby ratified, confirmed and approved.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, as of the day and year first above written.

EVANS RAILCAR LEASING COMPANY
(formerly United States Railway Leasing Company)

By: [Signature]
Vice-President

(CORPORATE SEAL)

Attest:

[Signature]
Assistant Secretary

COLUMBUS AND GREENVILLE RAILWAY COMPANY

By: [Signature]
President

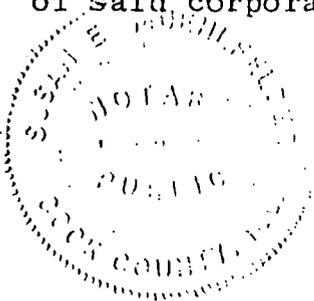
(CORPORATE SEAL)

Attest:

[Signature]
Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 1st day of February, 1982, before me personally appeared Paul R. Leak, to me personally known, who being by me duly sworn, says that he is Vice President of EVANS RAILCAR LEASING COMPANY, and Thomas L. Schoenbeck personally known to be the Assistant Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

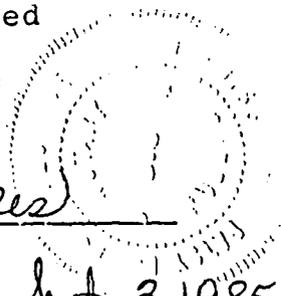


Susan S. Muchfeldt
Notary Public

My Commission Expires: 2-4-85

STATE OF MISSISSIPPI)
) SS
COUNTY OF LOWNDES)

On this 2nd day of March 1982, before me personally appeared Sam Y. Wilhite, to me personally known, who being by me duly sworn says that he is President of Columbus and Greenville Railway Company, and Dorothy H. Dale, to me personally known to be the Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Patsy P. Stokes
Notary Public

My Commission Expires: Sept 3, 1985