

BFG

Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building
1815 H Street, N. W.
Washington, D. C. 20006

August 21, 1980
JDH-80/234

Cable: ARFOX
Telephone: (202) 857-6000
Telecopier: (202) 857-6340

Writer's Direct Dial Number

Telex: WU892672 · ITT440266

RECORDATION NO. 9942-~~4~~ Filed & Recorded

RECORDATION NO. 9942-~~8~~ Filed & Recorded

202-857-6290

AUG 21 1980 -10 15 AM

AUG 21 1980 -10 15 AM

Secretary, INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

JUL 21 1980

Fee \$ 20.00

Re: Amendments to ICC Filing No. 9942

ICC Washington, D. C.

Dear Madam:

RECORDATION NO. 9942-F Filed & Recorded

We are enclosing for filing and recordation three amendments each to a Security Agreement-Trust Deed dated as of November 20, 1978, which has been filed with and recorded by your office on December 27, 1978 and given Recordation Number 9942. These amendments redesignate certain of the railroad car numbers covered by the above-mentioned Agreements, and are described as follows:

1. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of Original Document: 9942

Date of Filing: December 27, 1978

Parties in Interest and their Respective Addresses:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR
One Constitution Plaza
Hartford, Connecticut 06115

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY
231 South LaSalle Street
Chicago, Illinois 60693

2. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of Original Document: Same as above

Date of Filing: Same as above

Parties in Interest and their Respective Addresses: Same as above

(Enclosed) Mary Burns

REC'D
AUG 21 10 07 AM '80
INTERSTATE COMMERCE COMMISSION

Secretary,
Interstate Commerce Commission
August 21, 1980
Page Two

3. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of
Original Document: Same as above

Date of Filing: Same as above

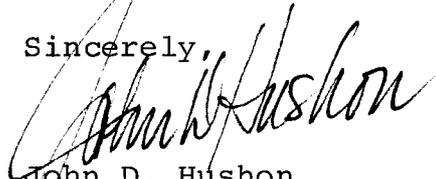
Parties in Interest
and their Respective
Addresses: Same as above

Also enclosed is our firm's check in the amount of the filing fee.

We would appreciate your filing and date stamping the additional executed counterparts of these Amendments, which are also enclosed, and returning them to the undersigned.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company, Trustor under the Trust Agreement pursuant to which Connecticut Bank & Trust Company is acting as Trustee-Debtor, that he has reviewed the enclosed amendments and that the summary description thereof contained in this letter accurately reflects such amendments.

Sincerely,



John D. Hushon

Enclosures

REDESIGNATION OF RAILROAD
CAR NUMBERS

AUG 21 1980 - 10 15 AM

INTERSTATE COMMERCE COMMISSION

ICC File No. 9942
ICC Filing Time and Date: Dec. 27, 1978

The undersigned parties, or their predecessors in interest, have entered into a Security Agreement-Trust Deed (the "Agreement"), dated as of November 20, 1978 with respect to the following railroad cars:

Description: 100-Ton 4,750 cubic foot Covered Hopper
Cars
Quantity: 2
AAR Designation: LO
Car Numbers: ROCK 801091, 801099

This Agreement was filed with and recorded by the Interstate Commerce Commission on December 27, 1978 and given Recordation Number 9942. The parties in interest (and their respective successors in interest, if any) with respect to such Agreement and their respective addresses are as follows:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR
One Constitution Plaza
Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY
231 South LaSalle Street
Chicago, Illinois 60693

This supplement to Agreement, effective as of the date the above-referenced railroad car numbers are changed, is entered into by the parties to confirm, approve and report the redesignation of the above-referenced railroad car numbers as follows:

Old Numbers

ROCK 801091
801099

New Numbers

GTW 138627
138628

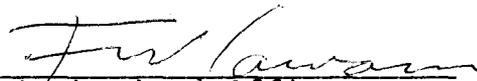
For the purposes of the Agreement (and any document, certificate, amendment or supplement related thereto), the description of the railroad cars shall be modified to reflect the redesignated car numbers provided herein.

Executed this 4th day of August, 1980.

THE CONNECTICUT BANK AND TRUST COMPANY,
not individually but solely as Trustee

By 
Authorized Officer

ATTEST:


Authorized Officer

CONTINENTAL ILLINOIS NATIONAL BANK &
TRUST COMPANY OF CHICAGO, as Trustee

By 
Authorized Officer

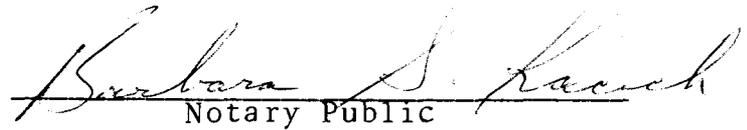
ATTEST:


Authorized Officer

STATE OF CONNECTICUT)
)
COUNTY OF HARTFORD) SS

On this 4th day of Aug, 1980, before me personally appeared **DONALD E. SMITH**, to me personally known, who, being by me duly sworn, says that he is an authorized officer of THE CONNECTICUT BANK AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the

foregoing instrument was the free act and deed of said corporation.


Notary Public

[NOTARIAL SEAL]

My Commission expires:

BARBARA S. KACICH
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

STATE OF ILLINOIS)
)
COUNTY OF **COOK**) SS

On this 15th day of August, 1980, before me personally appeared **DENIS R. HART**, to be personally known, who, being by me duly sworn, says that he is an authorized officer of CONTINENTAL ILLINOIS NATIONAL BANK & TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public **Hazel Ivaz**

[NOTARIAL SEAL]

My Commission expires: **December 6, 1981**