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INTERSTATE COMMERCE COMMISSION

Istel Rail Corporation

55 Francisco Street
San Francisco, California 94133
(415) 984-4000
(415) 781-1035 Fax

February 2, 1989

Hon. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Date: 2/2/89
Fee: 26.00

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INTERSTATE COMMERCE COMMISSION

ICC Washington, D.C.

- Re: 1) Notice of Name Change
- 2) Assignment and Assumption Agreement

Dear Ms. McGee:

On behalf of Istel Rail Corporation, the above instruments, in four (4) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$26 recordation fee.

Please record the above-captioned instruments under the Master Lease dated as of July 18, 1977, as amended, between NCNB Leasing Corporation and Istel Rail Corporation, as successor in interest to SSI Rail Corp., which was filed with the ICC on July 20, 1977, under Recordation No. 8838-A.

The parties to the aforementioned Notice of Name Change are listed below:

Istel Rail Corporation (For indexing, in position
55 Francisco Street of "Assignor")
San Francisco, California 94133

Istel Rail Holdings Corporation (For indexing, in
55 Francisco Street position of "Assignee")
San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Istel Rail Corporation to Istel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Istel Rail Holdings Corporation (Assignor)
55 Francisco Street
San Francisco, California 94133

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Itel Rail Corporation (Assignee, a Delaware corporation
55 Francisco Street incorporated in February 1989)
San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right, title and interest in and to the leases and equipment described therein.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

patricia schumacker

Patricia Schumacker
Legal Department

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker
Itel Rail Corporation
55 Francisco Street
San Francisco, Ca. 94133

Dear Ms. Schumacker

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/2/89 at 9:30am, and assigned recordation number(s) *

8219-D, ^E 8233-G, ^H 8298-F, ^G 8322-G, ^H 8343-N, ^O

8610-I ^J
8669-N ^O
8669-P ^Q
8837-K ^L
8838-W ^X
8873-G ^H
9050-I ^J
9538-C ^D
9553-C ^D
10461-E ^F
15558-B ^C

Sincerely yours,

Nurta L. McGee

Secretary

Enclosure(s)

* Destroyed

