

NW

Norfolk and Western Railway Company
Law Department
Roanoke, Virginia 24042

RECORDATION NO. 8843-B
Filed 1426

DEC 10 1981 - 10 40 AM

INTERSTATE COMMERCE COMMISSION

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Date DEC 10 1981

December 7, 1981

Fee \$ 10.00

ICC Washington, D. C.

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Mrs. Mergenovich:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of December 7, 1981. The primary document to which this is connected is recorded under Recordation No. 8843.

The names and addresses of the parties to the documents are as follows:

LESSOR: First National Bank and Trust Company
of Evanston, as Trustee
800 Davis Street
Evanston, Illinois 60204

LESSEE: Norfolk and Western Railway Company
(as successor Lessee to Illinois
Terminal Railroad Company)
8 North Jefferson Street
Roanoke, Virginia 24042

The equipment covered by the document is generally described as follows:

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Mrs. Agatha L. Mergenovich
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<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Identifying Marks and Road Numbers (both inclusive)</u>
4	EMD Model GP-38-2 Diesel Electric Locomotives	B-B	NW 4160-4163 (formerly ITC 2001-2004)

A fee of \$10 is enclosed. Please return two of the original counterparts, stamped with the Commission's recordation data to J. G. Lane, Law Department, Norfolk and Western Railway Company, 8 North Jefferson Street, Roanoke, Virginia 24042.

A short summary of the document to appear in the index follows:

Statement of New Numbers to Equipment Lease with Recordation No. 8843, dated December 7, 1981, and covering four EMD GP-38-2 diesel electric locomotives, numbered ITC 2001-2004, changed to NW 4160-4163.

Very truly yours,



J. Gary Lane

w/JGL
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. Gary Lane
Law Department
Norfolk & Western Railway Co.
8 North Jefferson Street
Roanoke, Virginia 24042

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/10/81 at 10:40AM , and assigned re-
recording number(s). 8843-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

8843-B
RECORDED IN FILE 100

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STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) DIESEL-ELECTRIC LOCOMOTIVES BEARING THE ILLINOIS TERMINAL RAILROAD COMPANY ROAD NUMBERS ITC 2001-2004, SUBJECT TO AN EQUIPMENT LEASE AGREEMENT DATED AS OF MAY 1, 1977, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY (SUCCESSOR LESSEE TO ILLINOIS TERMINAL RAILROAD COMPANY) AND FIRST NATIONAL BANK AND TRUST COMPANY OF EVANSTON, AS TRUSTEE

<u>Old Road Number Assigned</u>	<u>New Road Number Assigned</u>
ITC 2001	NW 4160
ITC 2002	NW 4161
ITC 2003	NW 4162
ITC 2004	NW 4163

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 7th day of December, 1981.

NORFOLK AND WESTERN RAILWAY COMPANY

By *John W. Thompson*
Executive Vice President

Attest:
D. A. Middleton
Secretary

