



**NORTH AMERICAN CAR CORPORATION**  
33 West Monroe  
Chicago, IL U.S.A. 60603  
Telephone 312.853.5000  
Telex #255222

RECORDATION NO. 8895-D FILED 1983

FFB - 7 1983 - 11 20 AM

**INTERSTATE COMMERCE COMMISSION**

January 31, 1983

No. 3-0384142  
Date FEB 7 1983  
Fee \$ 10.00  
ICC Washington, D. C.

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Secretary:

I have enclosed several originals of the document described below, to be recorded pursuant to Section 11303 of title 49 of the U.S. Code.

This document is a Release, a secondary document, dated as of January 5, 1983.

The primary document to which this document is connected is recorded under recordation no. 8895.

*This may be recorded under recordation no. 8895-D but please check*

The names and addresses of the parties are:

- Mortgagor: North American Car (Canada) Ltd  
Suite 300  
750-111th Street N.W.  
Calgary, Alberta T2P 3N7
- Mortgagee: North American Car Corporation  
33 West Monroe Street  
Chicago, Illinois 60603
- Assignee: National Bank of North America  
44 Wall Street  
New York, New York

FEB 7 11 20 AM '83  
FEE OPERATION BR.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows:

FULL RELEASE

Release, dated as of January 5, 1983 of Equipment Mortgage, Assignment of Leases and Assignment of Canadian Collateral Documents, dated as of June 30, 1977, respectively, from North American Car (Canada) Ltd., the Mortgagor, in favor of North



American Car Corporation, the Mortgagee, and National Bank of North America, the Assignee, covering the Equipment described in said Equipment Mortgage, Assignment of Leases, Assignment of Canadian Collateral Documents and any Supplements thereto.

Very truly yours,

A handwritten signature in cursive script, appearing to read "James M. Gillespie".

James M. Gillespie

JMG:bmt  
Enclosures

8895-D

REGISTRATION NO. 8895-D

FFB - 7 1983 .:11 20 AM

INTERSTATE COMMERCE COMMISSION

R E L E A S E

WHEREAS, North American Car (Canada) Ltd., an Ontario corporation (hereinafter called the "Mortgagor") was indebted to North American Car Corporation (hereinafter referred to as "Mortgagee") for certain monetary advances evidenced by a certain promissory note made June 30, 1977 (hereinafter referred to as the "Note"), which Note was secured by an Equipment Mortgage from Mortgagor to Mortgagee, dated as of June 30, 1977, and by an Assignment of Leases from Mortgagor to Mortgagee, dated as of June 30, 1977; and

WHEREAS, a collateral assignment of all of Mortgagee's right, title and interest in and under said Equipment Mortgage and Assignment of Leases has been made in favor of National Bank of North American (hereinafter referred to as the Assignee"), through an Assignment of Canadian Collateral Documents (hereinafter referred to as the "Assignment") in order to secure Mortgagee's obligations under a certain loan agreement between Mortgagee and Assignee dated as of June 30, 1977 (hereinafter referred to as the "Loan Agreement"); and

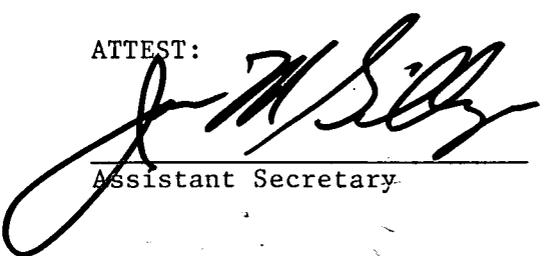
WHEREAS, as of December 31, 1982, all amounts of indebtedness outstanding under the Note and the Loan Agreement have been paid to release any lien on the railroad freight cars of Mortgagor mortgaged to the Mortgagee and by assignment to Assignee to secure said obligations (said railroad freight cars being hereinafter referred to as the "Equipment");

WHEREFORE, KNOW ALL MEN BY THESE PRESENTS, that Mortgagee and Assignee in consideration of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, do hereby release, convey and quit-claim unto Mortgagor and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Mortgagee or Assignee may have acquired in, to, or under said Equipment, any leases thereof, and any other right or interests therein; arising through or by the Equipment Mortgage, Assignment of Lease and Assignment of Canadian Collateral Documents filed and recorded at 3:10 P.M. on July 19, 1977, under Section 11303 of the Interstate Commerce Act as Documents Nos. 8895, 8895-A and 8895-B, respectively, and all supplements thereto; or otherwise.

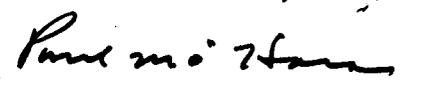
IN WITNESS WHEREOF, the Mortgagee and Assignee have caused these presents to be signed by their duly authorized officers, and their corporate seals to be hereto affixed.

Dated: January 5, 1983

ATTEST:

  
Assistant Secretary

NORTH AMERICAN CAR CORPORATION

By:   
Vice President

NATIONAL BANK OF NORTH AMERICA,

ATTEST:

By: Francena Hamilton  
Its: Operations officer

David Gumbel V.P.  
Secretary

State of Illinois )  
                          ) SS:  
County of Cook )

On this 5<sup>th</sup> day of January, 1983 before me personally appeared Paul M. O'Hara, to me personally known, who, being by me duly sworn, says that he is a Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on January 5, 1983, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]  
Notary Public

(NOTARIAL SEAL)

My Commission Expires:  
7-21-86

State of New York )  
                          ) SS:  
County of New York )

On this 24th day of January, 1983 before me personally appeared Francena Hamilton, to me personally known, who, being by me duly sworn, says that he is an Operations Officer of National Bank of North America, that the seal affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on January 24, 1983, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]  
Notary Public

(NOTARIAL SEAL)

My Commission Expires:  
March 30, 1984

Notary Public Seal  
No. 31-46744  
Qualified in New York State  
Commission Expires March 31, 1984