



RECORDATION NO 8940 FILED 1425

**Itel Rail Corporation**

 55 Francisco Street  
 San Francisco, California 94133  
 (415) 984-4000  
 (415) 781-1035 Fax

June 27, 1989

JUN 28 1989 -11 15 AM

**INTERSTATE COMMERCE COMMISSION**

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**INTERSTATE COMMERCE COMMISSION**

 Hon. Noretta R. McGee  
 Secretary  
 Interstate Commerce Commission  
 Washington, DC 20423

- Re: 1) Notice of Name Change  
 2) Assignment and Assumption Agreement

Dear Ms. McGee:

On behalf of Itel Rail Corporation, the above instruments, in four (4) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$26 recordation fee.

Please record the above-captioned instruments under the Purchase Order Assignment dated as of August 15, 1977, among SSI Rail Corp., Pullman Incorporated (Pullman Standard Division) and First Security State Bank, N.A. as Owner-Trustee under a Trust Agreement dated as of August 15, 1977, with Dial Leasing Company, which was filed with the ICC on August 17, 1977, under Recordation No. 8940.

The parties to the aforementioned Notice of Name Change are listed below:

Itel Rail Corporation (For indexing, in position  
 55 Francisco Street of "Assignor")  
 San Francisco, California 94133

Itel Rail Holdings Corporation (For indexing, in  
 55 Francisco Street position of "Assignee")  
 San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Itel Rail Corporation to Itel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Itel Rail Holdings Corporation (Assignor)  
 55 Francisco Street  
 San Francisco, California 94133

Hon. Noreta R. McGee  
June 27, 1989  
Page Two

Itel Rail Corporation (Assignee, a Delaware corporation  
55 Francisco Street incorporated in January 1989)  
San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right,  
title and interest in and to any and all agreements, leases and  
equipment described therein.

Please return to the undersigned the stamped counterparts not  
required for filing purposes, together with the ICC fee receipt  
and acknowledgment letter.

Very truly yours,

*patricia schumacker*

Patricia Schumacker  
Legal Department

