



RECORDATION NO. 9050-J

Istel Rail Corporation
55 Francisco Street
San Francisco, California 94133
(415) 984-4000
(415) 781-1035 Fax

February 2, 1989

FEB 2 1989 9 44 AM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9050-K

FEB 2 1989 9 44 AM
INTERSTATE COMMERCE COMMISSION

Hon. Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Date 2/2/89
Fee \$ 26.00

ICC Washington, D.C.

- Re: 1) Notice of Name Change - 9050-J
- 2) Assignment and Assumption Agreement - 9050-K

Dear Ms. McGee:

On behalf of Istel Rail Corporation, the above instruments, in four (4) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$26 recordation fee.

Please record the above-captioned instruments under the Equipment Lease Agreement dated as of November 1, 1977, between SSI Rail Corp., as predecessor in interest to Istel Rail Corporation, and Schuler Industries, which was filed with the ICC on November 4, 1977, under Recordation No. 9050-A.

The parties to the aforementioned Notice of Name Change are listed below:

Istel Rail Corporation (For indexing, in position
55 Francisco Street of "Assignor")
San Francisco, California 94133

Istel Rail Holdings Corporation (For indexing, in
55 Francisco Street position of "Assignee")
San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Istel Rail Corporation to Istel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Istel Rail Holdings Corporation (Assignor)
55 Francisco Street
San Francisco, California 94133

Hon. Noreta R. McGee
February 2, 1989
Page Two

Istel Rail Corporation (Assignee, a Delaware corporation
55 Francisco Street incorporated in February 1989)
San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right, title and interest in and to the leases and equipment described therein.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

Patricia Schumacker
Legal Department

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker
Itel Rail Corporation
55 Francisco Street
San Francisco, Ca. 94133

Dear Ms. Schumacker

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/2/89 at 9:30am, and assigned re-cordation number(s) *

8219-D^E, 8233-G^H, 8298-F^{OG}, 8322-G^H, 8343-N^O

8610-I^J
8669-N^O
8669-P^Q
8837-K^L
8838-W^X
8873-G^H
9050-I^J
9538-C^D
9553-C^D
10461-E^F
15558-B^C

Sincerely yours,

Neta L. McEue
Secretary

Enclosure(s)

* Destroyed

