

LEVAN, SCHIMEL, RICHMAN & BELMAN, P.A.

ATTORNEYS AT LAW

RECORDATION NO. 9060-7 Filed & Recorded
DEC 17 1986 10-00 AM
INTERSTATE COMMERCE COMMISSION
David M. Abramson
P. Dennis Belmont
Bernard A. Cook
Lynne M. Durbin
David B. Eberhardt
Ellen L.S. Kopoloff

RECORDATION NO. 9060-2 Filed & Recorded
DEC 17 1986 10-00 AM
INTERSTATE COMMERCE COMMISSION
Robert H. Levan
Theresa L. Osterman
Gerald M. Richman
Ronald S. Schimel
Paul S. Warshowsky

HAND DELIVERED RECORDATION NO. 9060-8 Filed & Recorded
DEC 17 1986 10-00 AM

Ms. Mildred Lee
Secretary's Office
Interstate Commerce Commission
Room 2303
12th Street and Constitution Avenues, N.W.
Washington, D.C. 20423

RECORDATION NO. 9060-4 Filed & Recorded
DEC 17 1986 10-00 AM
INTERSTATE COMMERCE COMMISSION
Date 12/17/86
Fee \$ 10.00

Re: Release of Filed Liens

Washington, D.C.

Dear Ms. Lee:

Pursuant to the provisions of Section 20(c) of the Interstate Commerce Act and the regulations of the Interstate Commerce Commission promulgated thereunder, numerous documents were transmitted to your office for filing and recording on November 4, 1977 and December 29, 1977.

Those documents evidenced various security interests in railroad box cars owned by Oakington General Partnership and in a lease and management agreement with respect to those box cars.

The secured party now wishes to release its interests in the cars and the agreements relating thereto. Enclosed for filing and recording are two executed and notarized releases for each of the following documents:

1. Agreement and Assignment of Conditional Sale Agreement dated as of October 31, 1977, between Evans Transportation Company, as assignor, and Sun Life Insurance Company of America, as assignee, together with an acknowledgement by Oakington General Partnership--your recordation number 9060-B.
2. Residual Interest Agreement dated as of October 31, 1977, between Oakington General Partnership, Sun Life Insurance Company of America and National Railway Utilization Corporation--your recordation number 9060-D.

Charles [Signature]
R.R. [Signature]

RECORDATION NO. 9060-8 Filed & Recorded
DEC 17 1986 10-00 AM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9060-7 Filed & Recorded
DEC 17 1986 10-00 AM
INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Page 2
December 16, 1986

3. Assignment of Lease and Management Agreement dated as of October 31, 1977, between Oakington General Partnership, as assignor, and Sun Life Insurance Company of America, as assignee, together with the Acknowledgement and Consent of National Railway Utilization Corporation - your recordation number 9060-C.

4. Lease and Management Agreement dated as of October 31, 1977, between National Railway Utilization Corporation, as lessee and Oakington General Partnership, as lessor--your recordation number 9060.

5. Conditional Sale Agreement dated as of October 31, 1977 between Evans Transportation Company, as vendor, and Oakington General Partnership, as vendee, and additionally executed by National Railway Utilization Corporation--your recordation number 9060-A.

6. Amendment to Lease and Management Agreement dated as of December 29, 1977, between National Railway Utilization Corporation, as lessee, and Oakington General Partnership, as lessor, and approved by Sun Life Insurance Company of America as assignee--your recordation number 9060-E.

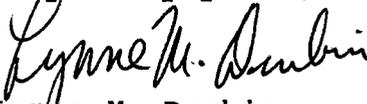
7. First Amendment to Conditional Sale Agreement dated as of December 27, 1977, between Evans Transportation Company, as vendor, and Oakington General Partnership, as vendee, and additionally executed by National Railway Utilization Corporation, and approved by Sun Life Insurance Company of America, as assignee--your recordation number 9060-F.

A recordation fee in the amount of \$70.00 is enclosed herewith.

If you have any questions with respect to this matter, please do not hesitate to call me.

Please date stamp and return the enclosed copy of this letter with the messenger.

Very truly yours,


Lynne M. Durbin

LMD/slp

enclosures
slp11216.9

