

RECORDATION NO. 9077-B FILED 1983

AUG 22 1983 12 20 PM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9078-B FILED 1983

AUG 22 1983 12 20 PM

INTERSTATE COMMERCE COMMISSION

August 18, 1983

United States  
Lease Financing, Inc.



633 Battery Street  
San Francisco, California 94111  
(415) 445-7400

Secretary  
Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Washington, D.C. 20423

No. 3-2349056 RECORDATION NO. 9079-B FILED 1983

Date ... AUG 22 1983 ... AUG 22 1983 12 20 PM

Fee \$ 30.00 ... INTERSTATE COMMERCE COMMISSION  
ICC Washington, D. C.

Dear Sir:

Enclosed for recordation under the provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended are three counterparts of (1) Release and Assignment Agreement, (2) Release of Security Agreement and (3) conformed copies of Bill of Sale and Release.

The Lease, Security Agreement and Sublease were filed with the Interstate Commerce Commission on November 14, 1977 and March 28, 1978 respectively and such instruments were assigned Recordation Numbers 9077, 9079, 9078, 9077A, 9079A and 9078A respectively.

The names and addresses of the parties are:

Secured Party

The Sumitomo Bank of California  
365 California Street  
San Francisco, California 94104

Debtor and Lessor

Wells Fargo Bank, N.A.  
475 Sansome Street  
San Francisco, California 94111

Owner and Beneficiary

Michigan National Bank of Detroit  
c/o Michigan National Leasing  
Corporation  
38200 West 10 Mile Road  
Farmington, Michigan 48024

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FEE OPERATION DR.

August 18, 1983  
Page 2

Lessee and Sub-Lessor

United States Lease Financing, Inc.  
633 Battery Street  
San Francisco, California 94111

Sub-Lessee

William M. Gibbons, Trustee of  
the Property of Chicago, Rock  
Island and Pacific Railroad Company  
322 South Michigan Avenue  
Chicago, Illinois 60605

The undersigned is the Lessee and Sub-Lessor mentioned  
in the enclosed documents and has knowledge of the matters set  
forth therein.

Please return two recorded counterparts to my attention.

Enclosed are three checks in the amount of \$10.00 each  
covering the required recording fee for each document.

Very truly yours,

UNITED STATES LEASE  
FINANCING, INC.

By Kesa Wakeman  
its Senior Vice President

LESSEE AND SUB-LESSOR AS  
AFORESAID

DW:cb  
715m  
Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

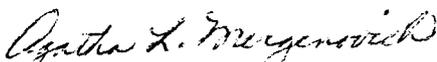
Desa Wakeman  
Senior Vice President  
United States Lease Financing, Inc.  
633 Battery Street  
San Francisco, California 94111

August 22, 1983

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/22/83 at 12:20PM, and assigned re-  
recording number(s) 9077-B, 9078-B, & 9079-B

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

9078-B  
AUG 22 1983 12 22 PM

INTERSTATE COMMERCE COMMISSION RELEASE AND ASSIGNMENT AGREEMENT

WHEREAS, under an Equipment Lease dated as of October 1, 1977 (the "Lease") between United States Lease Financing, Inc. (the "Lessor") and William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company (the "Lessee"), the Lessee acquired the possession and use of the railroad equipment described in the Lease (the "Equipment"); and

WHEREAS, the Lessee desires to acquire the Lease by assignment from the Lessor and to purchase the Equipment.

NOW THEREFORE, for good and valuable consideration received, the Lessor hereby relinquishes and assigns unto the Lessee, without recourse or warranty, all right, title and interest in and to the Lease and the Equipment and releases the Lessee from all further rental obligations under the Lease to the Lessor.

The Lessee acknowledges and agrees that it shall remain liable under the Lease pursuant to Section 8 of the Lease with respect to Impositions arising out of the assignment of the Lease to the Lessee and its purchase of the Equipment and as to all events and circumstances occurring prior to assignment of the Lease.

The Lease and Amendment thereto were filed and recorded with the Interstate Commerce Commission on November 14, 1977 and March 28, 1978 respectively and such instruments were assigned, respectively, Recordation Numbers 9078 and 9078A.

IN WITNESS WHEREOF, the undersigned have executed this Release Agreement on this 15th day of August, 1983.

UNITED STATES LEASE FINANCING,  
INC.

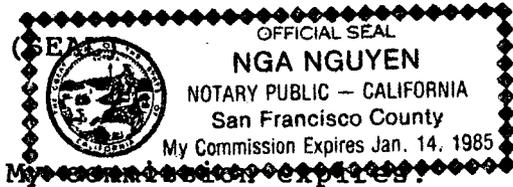
By Alexa Wasserman  
its Senior Vice President

WILLIAM M. GIBBONS, Trustee  
of the Property of Chicago,  
Rock Island and Pacific  
Railroad Company

By Richard L. Moore  
its his duly authorized agent & atty.

State of California )  
 )ss  
City and County of San Francisco )

On this 10th day of August, 1983, before me personally appeared Desa V. Wakeman, to me personally known, who being by me duly sworn, says that she is a Senior Vice President of United States Lease Financing, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



*Nguyen*  
\_\_\_\_\_  
Notary Public

State of Illinois )  
 )ss  
County of Cook )

On this 12th day of August, 1983, before me personally appeared NICHOLS & MANIS, to me personally known, who being by me duly sworn, says that he is AGENT & ATTORNEY of William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company, that said instrument was signed and sealed on behalf of said entity, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said entity.

(SEAL)

*Richard Allen Weise*  
\_\_\_\_\_  
Notary Public

My commission expires:  
March 28, 1987