

9109-A

JAN 30 1989 11 35 AM

INTERSTATE COMMERCE COMMISSION

January 26, 1989

United States Lease Financing, Inc.



733 Front Street
San Francisco, California 94111
(415) 627-9276
Fax: (415) 398-7029

Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

9-020A050

No.
Date JAN 30 1989

Attn: Mrs. Mildred Lee, Room 2303

Fee \$ 13.00

Dear Mrs. Lee:

ICC Washington, D.C

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the original and three counterparts of a Release of Security Interest which is a supplement to a Security Agreement - Trust Deed dated as of December 1, 1977 which was filed with the Interstate Commerce Commission on December 27, 1977 and assigned ICC Recordation Number 9109.

JAN 30 11 39 AM '89
MOTOR OPERATING UNIT
ICC OFFICE OF THE SECRETARY

The names and addresses of the parties to the enclosed are:

DEBTOR: Trust Company for USL, Inc., as Trustee under Burlington Norther Trust No. 77-14
c/o United States Lease Financing, Inc.
733 Front Street
San Francisco, CA 94111

SECURED PARTY: Continental Bank National Association f/k/a Continental Illinois National Bank and Trust Company of Chicago
30 North LaSalle Street
Chicago, Illinois 60697

The general description of the equipment to be released is contained in Schedule 2 to the Security Agreement.

The undersigned is an officer of the debtor and is knowledgeable of the matters set forth herein.

Enclosed is a remittance in the amount of \$13.00 covering the required recording fee.

Please return three recorded copies of the release to my attention.

Very truly yours,

Walter J. Michael
Walter J. Michael
Treasurer

JAN 30 11 39 AM '89
MOTOR OPERATING UNIT
ICC OFFICE OF THE SECRETARY

WJM/jr
Encl.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Walter J. Michael
United States Lease Financing, Inc.
733 Front Street
San Francisco, Ca. 94111

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on Jan. 30, 89 at 11:35am, and assigned recordation number(s). 6095-N and 9109-A

Sincerely yours,

Neta L. McEwen

Secretary

Enclosure(s)

9109-A
RECORDED NO. 9109-A FILE 128

JAN 30 1989 11 35 AM

INTERSTATE COMMERCE COMMISSION
INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY INTEREST
Burlington Northern Trust No. 77-14

WHEREAS, under an Equipment Lease dated as of December 1, 1977 between Trust Company for USL, Inc. as Trustee (the "Trustee") under Burlington Northern Trust No. 77-14 and Burlington Northern Inc. (B.N.), B.N. acquired the possession and use of the railroad equipment described in Schedule 2 of the Security Agreement; and

WHEREAS, under a Security Agreement-Trust Deed (the "Security Agreement") dated as of December 1, 1977 from the Trustee to Continental Illinois National Bank and Trust Company of Chicago, as security trustee (the "Secured Party") Debtor conveyed, warranted, mortgaged, pledged and granted to the Secured Party a security interest in the equipment to secure payment of certain 8-1/8% Secured Notes maturing January 3, 1989; and

WHEREAS, on or about January 3, 1989 all principal and interest due under said Notes have been paid to the Secured Party;

NOW THEREFORE, for good and valuable consideration received, the Secured Party relinquishes all its right, title and interest in and to the equipment.

The Security Agreement was filed and recorded with the Interstate Commerce Commission on December 2, 1977 and assigned Recordation Number 9109.

Continental Bank, National Association f/k/a

CONTINENTAL ILLINOIS NATIONAL BANK AND
TRUST COMPANY OF CHICAGO,
as Security Trustee

(Corporate Seal)

By:
Its:


VICE PRESIDENT

CORPORATE FORM OF ACKNOWLEDGEMENT

State of ILLINOIS)
County of COOK) SS:

On this 19th day of JANUARY, 1989, before me personally appeared Charles W. Vande Ven, to me personally known, who being by me sworn, says that he is VICE PRESIDENT of Continental Bank, National Association, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary Mucciante
Notary Public

(SEAL) "OFFICIAL SEAL"
MARY MUCCIANTE
Notary Public, State of Illinois
My Commission Expires 2/25/91

My commission expires: 2/25/91

9109A

JAN 30 1989 - 11 34 AM

INTERSTATE COMMERCE COMMISSION

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TRUST COMPANY OF CHICAGO,
as Security Trustee

(Corporate Seal)

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Its: VICE PRESIDENT

CORPORATE FORM OF ACKNOWLEDGEMENT

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County of COOK)

SS:

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Mary Mucciante
Notary Public

(SEAL) **"OFFICIAL SEAL"**
MARY MUCCIANTE
Notary Public, State of Illinois
My Commission Expires 2/25/91

My commission expires: 2/25/91