

RECORDATION NO. 9111-C Filed 1425

RECORDATION NO. 9111-D Filed 1425

JAN 26 1981 - 11 25 AM

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Union Tank Car Company

INTERSTATE COMMERCE COMMISSION

JAN 26 1981 - 11 25 AM

90 Half Day Road
Lincolnshire, Illinois 60015

INTERSTATE COMMERCE COMMISSION

An Affiliate of
Trans Union Corporation

Direct Tel. No.: 312-295-4401

Law Department

January 22, 1981

Mrs Lee -
this one is
9111 - I think
the next letters
are as indicated
but please double
check - thank

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

No. 1-026AC70
Date JAN 26 1981
Fee \$ 30.00
ICC Washington, D. C.

FEE OPERATION BR.
I.C.C.
JAN 26 11 17 AM '81

RECEIVED
John H. ...
John H. ...

We transmit to you herewith for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of each of the following documents:

B 1. the Second Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated January 20, 1981, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Continental Illinois National Bank and Trust Company of Chicago, 231 S. LaSalle Street, Chicago, Illinois 60693 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 1, 1977 between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 24 railroad cars, identified with the initials UTLX, and more fully described in Schedule A attached hereto;

C 2. the Bill of Sale to the Bank from the Company, which relates to the substituted equipment consisting of the 24 railroad cars described in Schedule A; and

This Supplement
adds numbers

D 3. the Bill of Sale to the Company from the Bank, which relates to the 8 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. Said Bill of Sale releases the equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

this is a
partial release

Secretary
Interstate Commerce Commission
Page 2
January 22, 1981

Please record the Supplemental Agreement and the two Bills of Sale as supplements to the Equipment Trust Agreement dated as of December 1, 1977, that was recorded with your office on December 5, 1977, under recordation number 9111. We enclose our check in the amount of \$30 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and both Bills of Sale to the undersigned.

Very truly yours,



James R. Danielson
Attorney

Enclosures

SCHEDULE A - *Substituted Equipment*

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
24	LO	4750 CUFT	UTLX43323-UTLX43346

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT - Released

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
2	Camp Car	70 Ton	SRGX 209, SRGX 709
1	Power Car	70 Ton	SRGX 700
5	Grinding Car	70 Ton	SRGX 702, SRGX 704 SRGX 706, SRGX 708 SRGX 802
<u>8</u>			

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

James R. Danielson
Union Tank Car Company
90 Half Day Road
Lincolnshire, Illinois 60015

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/26/81 at 11:25AM, and assigned re-
recording number(s). 9111-B, 9111-C, & 9111-D

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

911-1

RECORDATION NO. 9111-1 Filed 1425

STATE OF ILLINOIS)
) SS
COUNTY OF LAKE)

JAN 26 1981 - 11 25 AM

INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Linda M. Schultz, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 20th day of January 1981, from Continental Illinois National Bank and Trust Company of Chicago to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respect.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 22nd day of January 1981.



Linda M. Schultz
Notary Public

My Commission Expires:

May 21, 1983

BILL OF SALE

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

as Trustee under Equipment Trust Agreement

Dated as of December 1, 1977 (Series 15)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Continental Illinois National Bank and Trust Company (the "Bank"), as trustee under that certain Equipment Trust Agreement dated as of December 1, 1977 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on December 5, 1977, and assigned recordation number 9111.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by the proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested this 23rd day of January, 1981.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By Denis R. Hart
SECOND VICE PRESIDENT DENIS R. HART

(Corporate Seal)

ATTEST:

Richard L. LaVarnway
Richard L. LaVarnway TRUST OFFICER

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
2	Camp Car	70 Ton	SRGX 209, SRGX 709
1	Power Car	70 Ton	SRGX 700
5	Grinding Car	70 Ton	SRGX 702, SRGX 704 SRGX 706, SRGX 708 SRGX 802
<u>8</u>			

STATE OF ILLINOIS)
)
COUNTY OF COOK,) ss

On this 20th day of January 1981, before me, a Notary Public in and for said County, personally appeared Denis R. Hart and Richard L. LaVarnway to me personally known, who being by me duly sworn did say that they are respectively Second Vice President and Trust Officer of Continental Illinois National Bank and Trust Company of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors, and said Second Vice President and Trust Officer acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.


Notary Public

My Commission Expires:

July 10, 1984