



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

Lewis W. Hill
Chairman

RECORDBATION NO. 9136-9 Filed & Recorded

AUG 4 1980 - 9 20 AM

INTERSTATE COMMERCE COMMISSION

3734-77-22

No. 3734-77-22 (312) 558-6620

Date AUG 4 1980

July 18, 1980

Fee \$ 10.00

9136

Secretary
ICC Washington, D.C. Interstate Commerce Commission
Washington, D.C. 20423

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Chicago, Milwaukee,
St. Paul and Pacific Railroad Company

Dear Sir:

Enclosed herewith for filing on behalf of the
Regional Transportation Authority please find one original
and two certified copies of:

- a) "Equipment Lease Supplement No. 10",
dated April 25, 1980.

Also enclosed is this firm's check for \$10.00
for the filing fee.

The parties to the lease and lease supplements are
the Regional Transportation Authority, 300 North State Street,
Chicago, Illinois 60610, as lessor, and the Chicago, Milwaukee,
St. Paul and Pacific Railroad Company, 888 Union Station
Building, Chicago, Illinois 60606.

The equipment covered by the lease supplement
consists of one passenger locomotive more particularly
described as follows:

A.A.R. Mechanical Description: Passenger Locomotive

Manufacturer: EMD Electro-Motive, Div. of General
Motors Corp.

Description: RTA Specification 76-4A

Manufacturer's Numbers: 786293-21

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Interstate Commerce Commission
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RTA Numbers: 148 ✓

Quantity: One

Identifying Marks: "Regional Transportation Authority -
Owner"

The original documents should be returned to:

William G. McMaster, Jr.
Hopkins, Sutter, Mulroy,
Davis & Cromartie
One First National Plaza
52nd Floor
Chicago, Illinois 60603
(312) 558-6620

Please return any questions concerning this matter
directly to Mr. McMaster.

REGIONAL TRANSPORTATION
AUTHORITY

By: _____

J. E. Cole

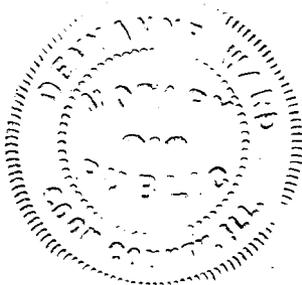
State of Illinois)
)
County of Cook) SS
)

RECORDATION NO. 9136-J Filed & Recorded
AUG 4 1980 -9 20 AM
INTERSTATE COMMERCE COMMISSION

Certificate

I, Devyanne Ward, a notary public in and for the county and state aforesaid, hereby certify that I have examined the foregoing copy of Equipment Lease Supplement No. 10, dated April 25, 1980, have compared it to the original thereof, and that the foregoing copy is a true, correct and complete copy of such original in all respects.

Devyanne Ward
Notary Public



(SEAL)

EQUIPMENT LEASE SUPPLEMENT NO. 10

This Equipment Lease Supplement No. 10 is entered into as of April 25, 1980, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and CHICAGO, MILWAUKEE, ST. PAUL and PACIFIC RAILROAD COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0078), and by the Illinois Department of Transportation ("IDOT") (Project CAP-79-121 -FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 7, 1977, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described units (the "Delivered Units"):

Manufacturer: EMD Electro-Motive, Div. of Gen. Motors Corp.
Description: F-40-PH (B-32A)
Specifications: RTA 76-4A.
Lease Term: 20 Years

Manufacturer's numbers: 786293-21

RTA numbers: 148

Railroad numbers: None ✓

Funded by UMTA Project IL-03-00 78 and IDOT Project CAP-79-121-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

6. This agreement shall be binding upon Richard B. Ogilvie not as an individual, but solely as Trustee of the property of Chicago, Milwaukee, St. Paul and Pacific Railroad Company, Debtor.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. E. Cole

CHICAGO, MILWAUKEE, ST. PAUL AND
PACIFIC RAILROAD COMPANY

By: Richard B. Ogilvie

