



# Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610  
312 836-4000

Lewis W. Hill  
Chairman

RECEIVED  
I.C.C.  
DEC 2 1 20 PM '80  
SPECIAL PERMISSION  
BRANCH

9136-K  
DUPLICATE FILED  
RECORDATION NO. ....

(312) 558-6620

DEC 2 - 1980 - 1 22 PM

3734-77-22(40)

INTERSTATE COMMERCE COMMISSION

0-337A023

November 12, 1980

No. 1

DEC 2 1980

Date.....

Fee \$.....

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

ICC Washington, D. C.

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Chicago, Milwaukee,  
St. Paul and Pacific Railroad Company

Dear Sir:

Enclosed herewith for filing on behalf of the certain "Equipment Lease Agreement between the Chicago, Milwaukee, St. Paul and Pacific Railroad Company and the Regional Transportation Authority", dated November 7, 1977, previously filed with you (recordation no. 9136, December 27, 1977) please find one original and two certified copies of:

- a) "Equipment Lease Supplement No. 11", dated July 18, 1980; and
- b) "Equipment Lease Supplement No. 12", dated July 18, 1980.

Also enclosed is this firm's check for \$20.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and Chicago, Milwaukee, St. Paul and Pacific Railroad Company, Union Station, 516 West Jackson, Suite 888, Chicago, Illinois 60606, as lessee.

The equipment covered by the lease supplements are ten bi-level commuter cars more particularly described as follows:

DOCKET  
BRANCH  
DEC 2 1980

Interstate Commerce Commission  
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Page Two

A.A.R. Mechanical Description: Bi-level commuter  
cars

Manufacturer: The Budd Company

Description: RTA Specification 76-13

Manufacturer's Numbers:

9600-910-7354	9600-910-8268
9600-910-7355	9600-910-8269
9600-910-7356	9600-910-8270
9600-910-7357	9600-910-7352
9600-910-7358	9600-910-7353

RTA Numbers: 7354, 7355, 7356, 7357, 7358, ✓  
8268, 8269, 8270, 7352, 7353

Quantity: Ten

Identifying Marks: "Regional Transportation  
Authority - Owner"

The original documents should be returned to:

William G. McMaster, Jr.  
Hopkins, Sutter, Mulroy, Davis  
& Cromartie  
One First National Plaza  
52nd Floor  
Chicago, Illinois 60603

Please refer any questions concerning this matter  
directly to Mr. McMaster.

REGIONAL TRANSPORTATION  
AUTHORITY

By: J. E. Cole

**Interstate Commerce Commission**  
Washington, D.C. 20423

12/22/80

OFFICE OF THE SECRETARY

**William G. McMaster, Jr.**  
**Hopkins, Sutter, Mulroy, Davis**  
**& Cromartie 52nd Floor**  
**One First National Plaza,**  
Des **Chicago, Illinois 60603**

**Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on \_\_\_\_\_ at \_\_\_\_\_, and assigned re-  
recording number(s). **12/2/80 1:25pm**

**9136-K & 9136-L**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

RECORDATION NO. 9136-K Filed 12/25

State of Illinois) )  
County of Cook ) SS  
)

DEC 2 - 1980 - 1 22 PM

INTERSTATE COMMERCE COMMISSION

Certificate

I, Devyanne Ward, a notary public in and for the county and state aforesaid, hereby certify that I have examined the foregoing copy of Equipment Lease Agreement No. 11, dated July 18, 1980, 1980, have compared it to the original thereof, and that the foregoing copy is a true, correct and complete copy of such original in all respects.



(SEAL)

Devyanne Ward  
Notary Public



EQUIPMENT LEASE SUPPLEMENT NO. 11

This Equipment Lease Supplement No. 11 is entered into as of July 18, 1980, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and CHICAGO, MILWAUKEE, ST. PAUL and PACIFIC RAILROAD COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0065), and by the Illinois Department of Transportation ("IDOT") (Project CAP-77-102-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 7, 1977, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described units (the "Delivered Units"):

Manufacturer: The Budd Company  
Description: Bi-Level Commuter Car  
Specifications: RTA 76-13  
Lease Term: 20 Years

Manufacturer's numbers: 9600-910-7354  
9600-910-7355  
9600-910-7356  
9600-910-7357  
9600-910-7358

RTA numbers: 7354,7355,7356,7357,7358 ✓

Railroad numbers: None  
Funded by UMTA Project IL-03-00 65 and IDOT Project CAP-77 -  
102-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. P. Cole

CHICAGO, MILWAUKEE, ST. PAUL AND  
PACIFIC RAILROAD COMPANY

By: [Signature]

