



**Illinois
Central
Gulf**

An **IC Industries** Company

R. H. Hughes
Director
Treasury Operations

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601 - 5799
(312) 565 1600

November 20, 1985

RECORDATION NO. 9163 Filed 1225

DEC 10 1985 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, DC 20423

No. **5-344A010**
Date **DEC 10 1985**
Fee \$ **10.00**

ICC Washington, D. C.

Dear Mr. Bayne:

Pursuant to the provisions of 49 U.S.C. Section 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of an Amendment (Fourth Supplemental Equipment Trust Agreement providing for the deletion and substitution of Equipment) of Illinois Central Gulf Railroad Equipment Trust Agreement, Series 16. This document is a secondary document dated as of November 11, 1985. The primary document to which this is connected was recorded under Recordation No. 9163 on January 5, 1978.

A check payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Trustee and Lessor:
Manufacturers Hanover Trust Company
600 Fifth Avenue
New York, New York 10020

Lessee:
Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

DEC 10 1 25 PM '85
MORNING

A description of the equipment added to the Equipment Trust Agreement by this Amendment follows:

Two (2) 83-ton Open Hopper Cars Numbered ICG 340591-340592, inclusive

A short summary of the document to appear in the index follows:

Fourth Supplemental Equipment Trust Agreement dated as of November 11, 1985, amending an Equipment Trust Agreement dated as of January 15, 1978, with Recordation No. 9163, providing for the substitution of two (2) 83-ton Open Hopper Cars.

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. A. Hughes". The signature is written in dark ink and is positioned above the carbon copy notation.

cc: W. H. Sanders

RECORDATION NO. 9163-# Filed 1985

DEC 10 1985 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

FOURTH

SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT

Dated as of November 11, 1985

to

ILLINOIS CENTRAL GULF RAILROAD
EQUIPMENT TRUST AGREEMENT, SERIES 16
DATED AS OF JANUARY 15, 1978

MANUFACTURERS HANOVER TRUST COMPANY, TRUSTEE

and

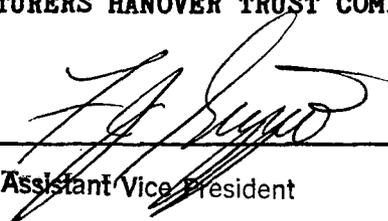
ILLINOIS CENTRAL GULF RAILROAD COMPANY

ARTICLE VI

This Agreement may be simultaneously executed in any number of counterparts, each of which, so executed, shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee and the Company have caused their names to be signed hereto and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

MANUFACTURERS HANOVER TRUST COMPANY



Title: Assistant Vice President

ATTEST:



Assistant Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY



Treasurer

ATTEST:



Assistant Secretary

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On this ^{9th} day of *December 1985*, before me personally appeared E. J. Grippo, to me personally known, who, being by me duly sworn, says that he is a ~~ASSISTANT VICE PRESIDENT~~ ^{ASSISTANT VICE PRESIDENT} of ~~Manufacturers Hanover Trust Company~~, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Kathy A. Murphy
Notary Public

My commission expires:

KATHY A. MURPHY
Notary Public, State of New York
No. 60-4825140
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1985

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 11th day of November, 1985, before me, personally appeared SANDOR A. LOEVY, to me personally known, who, being by me duly sworn, says that he is Treasurer of Illinois Central Gulf Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary Ann Michorczyk
Notary Public

My commission expires: 9-24-88

