



The Atchison, Topeka and Santa Fe Railway Company

80 East Jackson Boulevard
Chicago, Illinois 60604

RECORDATION NO. 9276-I Filed 1428

December 3, 1987

DEC 8 1987 - 3 35 PM

No. 7-9276-I INTERSTATE COMMERCE COMMISSION

Date DEC 8 1987

Fee \$ 10.00

ICC Washington, D. C.

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: The Atchison, Topeka and Santa Fe Railway Company,
Equipment Trust, Series N, Supplement No. 9, dated
November 1, 1987

Dear Mr. Bayne:

Enclosed herewith please find an original and one (1) counterpart of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is Supplement No. 9, dated as of November 1, 1987, to The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, dated as of March 1, 1978.

That Equipment Trust is the primary document to which this Supplement is connected and is recorded under Recordation No. 9276.

The names and addresses of the parties to this document are:

The Company, as Lessee:

The Atchison, Topeka and Santa Fe Railway Company
80 East Jackson Boulevard
Chicago, IL 60604

The Trustee, as Trustee and Lessor:

Harris Trust and Savings Bank
111 West Monroe Street
Chicago, IL 60690

The equipment covered by Equipment Trust Agreement, Series N, is described on Exhibit 1.

For the convenience of the parties, I have enclosed five (5) additional counterparts of the Supplement, which I should like to have returned to me bearing the recordation information.

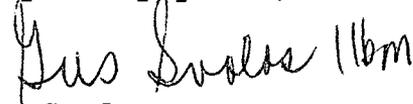
Counterparts: [Signature]

DEC 8 3 28 PM '87
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100 OFFICE OF THE CLERK OF THE COURT

Mr. James H. Bayne
December 3, 1987
Page 2

A check in the amount of \$10 is also enclosed in payment of the Commission's prescribed recordation fee.

Very truly yours,

A handwritten signature in cursive script that reads "Gus Svolos" followed by the initials "LBM" in a slightly larger, more distinct script.

Gus Svolos
Vice President-Law

JQG/LBM/mj
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Gus Svolos
80 East Jackson Blvd.
Chicago, IL 60604

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/8/87 at 3:35PM, and assigned recordation number(s). 13067-F, 11366-E, 9276-I, 8662-E, 8]78-L, 7744-L & 6991-E

Sincerely yours,

Norita R. McGee
Secretary

Enclosure(s)

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY
EQUIPMENT TRUST, SERIES N

RECORDATION NO. 9276-I
FILE 142

DEC 8 1987-3 21 PM

SUPPLEMENT NO. 9, dated as of November 1, 1987, to the Equipment Trust Agreement, dated as of March INTERSTATE COMMERCE COMMISSION "Agreement"), between The Atchison, Topeka and Santa Fe Railway Company (the "Company"), a Delaware corporation, and Harris Trust and Savings Bank (the "Trustee"), an Illinois corporation, whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series N, is created.

WHEREAS, in accordance with Section 4.7 of the Agreement, the Company has from time to time deposited various amounts of cash (the "Replacement Funds") with the Trustee, said amounts representing the Fair Value (as such term is defined in the Agreement) of the railroad equipment included in said Equipment Trust (the "Trust Equipment") which had become worn out, unsuitable for use, lost or destroyed;

WHEREAS, Section 4.9 of the Agreement provides that the Trustee shall hold the Replacement Funds pending the delivery of additional railroad equipment (the "Additional Equipment") to be included in said Equipment Trust; and

WHEREAS, the Company desires to utilize funds remaining in the Deposited Cash account of said Equipment Trust, if any, in acquiring the Additional Equipment.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the Parties hereto agree as follows:

1. In accordance with Section 3.1 of the Agreement, the Company shall cause the following items of new standard gauge railroad equipment (the "Additional Equipment") to be transferred to the Trustee, and hereby assigns to the Trustee all its right, title and interest in the contracts for the construction of Additional Equipment:

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
10	Fully Enclosed Tri-level Auto Racks (TL-13), Thrall Car Manufacturing Company, Builder; Nos. 2345 to 2354, both inclusive	\$32,675	\$326,750

2. In accordance with Sections 4.1 and 4.2 of the Agreement, the Additional Equipment is hereby included as part of the Trust Equipment, subject to all the terms and conditions of the Agreement in all respects, and the Additional Equipment is hereby leased by the Trustee to the Company.

3. The Agreement is hereby amended by substituting a new Schedule A, revised in accordance with this Supplement, for the present Schedule A. A copy of the revised Schedule A is attached hereto as Exhibit 1.

IN WITNESS WHEREOF, the Company and the Trustee have caused the Supplement to be executed by their respective duly authorized officers and have affixed their duly attested corporate seals, as of the date first above written.

THE ATCHISON, TOPEKA AND SANTA FE
RAILWAY COMPANY

By W. J. Swartz
President

ATTEST:

J. M. McEwen
Assistant Secretary

(CORPORATE SEAL)

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By R. M. Mason
Vice President

ATTEST:

C. K. Kott
Assistant Secretary

(CORPORATE SEAL)

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 30 day of November, 1987 before me personally appeared W. J. Swartz, to me personally known, who, being by me duly sworn, says that he is President of The Atchison, Topeka and Santa Fe Railway Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

John Thomas

Notary Public

(Notarial Seal)
My Commission Expires Feb. 3, 1988
My Commission Expires

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 30th day of November, 1987 before me personally appeared R. G. Mason, to me personally known, who, being by me duly sworn, says that he is Vice President of Harris Trust and Savings Bank, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

T. Muzquiz

Notary Public

(Notarial Seal)
My Commission Expires

"OFFICIAL SEAL"
T. Muzquiz
Notary Public, State of Illinois
My Commission Expires 7/12/89

EQUIPMENT TRUST, SERIES N,
Dated March 1, 1978

SCHEDULE A

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
25	60' 100-ton "Hi-Roof" Box Cars with double plug doors and roller bearings trucks (Class Bx-187); Berwick Forge & Fabricating Division of Whitaker Corp., Builder; Nos. 37562 to 37565 and 269448 to 269439, both inclusive	\$55,100	\$1,377,500
200	50'6" 100-ton Box Cars with lading anchors and roller bearing trucks (Class Bx-189); FMC Corporation, Builder; Nos. 152100 to 152299, both inclusive	\$37,500	\$7,500,000
300	61' 100-ton Insulated Box Cars, with load dividers and roller bearing trucks (Class Bx-188); Pacific Car and Foundry Company, a Division of PACCAR, Inc., Builder; Nos. 622250 to 622549, both inclusive	\$52,500	\$15,750,000
25	4180 cu. ft. 100-ton "Airslide" Covered Hopper Cars, with roller bearing trucks (Class Ga-200); General American Transportation Company, Builder; Nos. 310630 to 310654, both inclusive	\$43,100	\$1,077,500
100	3000 cu. ft. 100-ton Covered Hopper Cars, with roller bearing trucks (Class Ga-199); Pullman Incorporated (Pullman-Standard Division), Builder; Nos. 350000 to 350099, both inclusive	\$29,300	\$2,930,000
132	100-ton "Rapid Discharge" Hopper Cars, (Class Ga-198); Ortner Freight Car Company, Builder; Nos. 85850 to 85981, both inclusive	\$40,500	\$5,346,000

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
100	3420 cu. ft. 100-ton Triple Cross Hopper Cars, with roller bearing trucks (Class Ga-201); Greenville Steel Car Company, Builder; Nos. 179700 to 179799, both inclusive	\$29,500	\$2,950,000
2	190-ton Depressed Center Flat Cars with four roller bearing trucks on span bolsters (Class Ft-94); Maxson Corporation, Builder; Nos. 90006 to 90007, both inclusive	\$153,000	\$306,000
3	250-ton Flat Cars with four roller bearing trucks on span bolsters (Class Ft-95); Maxson Corporation, Builder; Nos. 90021 to 90023, both inclusive	\$143,000	\$429,000
14	3000 HP Diesel Electric Locomotives, Model SD-40-2, General Motors Corporation (Electro-Motive Division); Builder; Nos. 5200 to 5213, both inclusive	\$679,000	\$9,506,000
6	3000 HP Diesel Electric Locomotives, Model C-30-7; General Electric Company, Builder; Nos. 8058 to 8063, both inclusive	\$698,000	\$4,188,000
30	100-ton Woodchip Gondola Cars, (Class Ga-202); PACCAR, Inc., Builder; Nos. 165715 to 165744, both inclusive	\$38,400	\$1,152,000
23	100-ton Cement Hopper Cars; Greenville Steel Car Company, Builder; Nos. 350327 to 350349, both inclusive	\$37,650	\$865,950
7	Enclosed Tri-Level Auto Racks (TL-10), Thrall Car Manufacturing Company, Builder; Nos. 1929 to 1935, both inclusive	\$35,072	\$245,504
3	Enclosed Tri-Level Auto Racks (TL-11), Thrall Car Manufacturing Company, Builder; Nos. 2052 to 2054, both inclusive	\$35,433	\$106,299

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		<u>Per Unit</u>	<u>Total</u>
14	Enclosed Tri-Level Auto Racks (TL-12), Thrall Car Manufacturing Company, Builder; Nos. 2078 to 2091, both inclusive	\$32,230	\$451,220
1	52' 6" 100-Ton, Solid Bottom, 4' Side Gondola Car, Pittsburgh and Lake Erie Railroad Company, Builder; No. 68112	\$18,000	\$ 18,000
10	Fully Enclosed Bi-Level Auto Racks (BL-7), Thrall Car Manufacturing Company, Builder; Nos. 2259 to 2268, both inclusive	\$23,834	\$ 238,340
10	Fully Enclosed Tri-Level Auto Racks (BL-13), Thrall Car Manufacturing Company, Builder: Nos. 2345 to 2354, both inclusive	\$32,675	<u>\$ 326,750</u>
<hr/> 1,005	Total Units		<u>\$54,764,063</u>

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Dated March 1, 1978

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