



# St. Louis Southwestern Railway Company

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Southern Pacific Building • One Market Plaza • San Francisco, California 94105

August 16, 1989

RECORDATION NO 9179 FILED 1425

RECORDATION NO 9179-H FILED 1425

AUG 28 1989 -12 05 PM

AUG 28 1989 -12 05 PM

Via Air Courier

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

9-240A022

Ms. Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue  
Washington, D.C. 20423

RE: I.C.C. Finance Docket No. 28627 --  
St. Louis Southwestern Railway Company  
Equipment Trust Agreement, Series F

Dear Ms. McGee:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and four (4) fully executed counterparts of Fifth Supplement to Equipment Trust and Assignment and Transfer of Certain Road Equipment, each dated as of July 10, 1989, to Equipment Trust Agreement dated as of January 1, 1978, creating St. Louis Southwestern Railway Company Equipment Trust, Series F, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of January 1, 1978, recorded on January 16, 1978, at 1:30 PM, assigned Recordation No. 9179;

First Supplement to Equipment Trust Agreement dated as of December 1, 1978, recorded on December 21, 1978, at 2:40 PM, assigned Recordation No. 9179-A;

Second Supplement to Equipment Trust Agreement dated as of April 15, 1987, recorded on May 8, 1987, at 10:35 AM, assigned Recordation No. 9179-B;

Assignment and Transfer of Certain Road Equipment dated as of April 15, 1987, recorded on May 8, 1987, at 10:35 AM, assigned Recordation No. 9179-C;

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Third Supplement to Equipment Trust Agreement  
dated as of May 13, 1988, recorded on May 24,  
1988, at 3:10 PM, assigned Recordation No. 9179-D;

Assignment and Transfer of Certain Road Equipment  
dated as of May 13, 1988, recorded on May 24, 1988,  
at 3:10 PM, assigned Recordation No. 9179-E;

Fourth Supplement to Equipment Trust Agreement dated  
as of August 31, 1988, recorded on September 13,  
1988, at 3:05 PM, assigned Recordation No. 9179-F; and

Assignment and Transfer of Certain Road Equipment dated  
as of August 31, 1988, recorded on September 13, 1988,  
at 3:05 PM, assigned Recordation No. 9179-G.

In connection with the recording of the Fifth Supplement  
and Assignment and Transfer, each dated as of July 10, 1989, to  
the Equipment Trust Agreement dated as of January 1, 1978, the  
following information is set forth:

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.  
30 South 30th Street  
Philadelphia, Pennsylvania 19104

Name and Address of Guarantor - Lessee:

St. Louis Southwestern Railway Company  
Southern Pacific Building  
One Market Plaza  
San Francisco, California 94105

General Description of the Equipment  
Covered by the Fifth Supplement:

<u>Number of Units</u>	<u>Description</u>
4	100-ton Box Cars; PACCAR, Inc., builder; lettered SSW and numbered 56701, 56703-56705 (GRIP date - October, 1978).
7	70-ton Box Cars; FMC Corporation, builder; lettered SSW and numbered 52010, 52019, 52045- 52047, 52051 and 52057 (GRIP Date - October, 1978).

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- 1 70-ton Box Cars; FMC Corporation, builder; lettered SSW and numbered 52000 (GRIP Date - January, 1978).

General Description of the Equipment Covered by the Assignment and Transfer of Certain Road Equipment:

<u>Number of Units</u>	<u>Description</u>
1	Diesel Locomotive; General Motors Corporation (Electro-Motive Division), builder; lettered SSW and numbered 4150.
2	70-ton Box Cars; PACCAR, Inc., builder; lettered SSW and numbered 49821 and 49825.

When the recording of the Fifth Supplement and Assignment and Transfer have been completed, will you kindly endorse, with the pertinent recording information, all executed counterparts thereof, and return four (4) of the same to the undersigned.

Very truly yours,



Louis P. Warchot  
Attorney for St. Louis  
Southwestern Railway Company

Enclosures

cc: Mr. E. L. Johnson  
(Attn: Mr. C. D. Tyler)

RECORDATION NO 9179  
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INTERSTATE COMMERCE COMMISSION

ST. LOUIS SOUTHWESTERN RAILWAY COMPANY  
EQUIPMENT TRUST  
SERIES F

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ASSIGNMENT AND TRANSFER OF CERTAIN ROAD EQUIPMENT

Dated as of July 10, 1989

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FIRST PENNSYLVANIA BANK, N.A.

- TO -

ST. LOUIS SOUTHWESTERN RAILWAY COMPANY

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ASSIGNMENT AND TRANSFER OF CERTAIN RAILROAD EQUIPMENT,  
dated as of the tenth day of July, 1989, by FIRST PENNSYLVANIA  
BANK, N.A., a corporation duly organized and existing under  
the laws of the Commonwealth of Pennsylvania, Trustee under  
the Equipment Trust Agreement hereinafter mentioned  
(hereinafter called the "Trustee"), to ST. LOUIS SOUTHWESTERN  
RAILWAY COMPANY, a corporation duly organized and existing  
under the laws of the State of Missouri (hereinafter called  
the "Company").

WHEREAS, by a certain Equipment Trust Agreement, bearing  
date as of January 1, 1978, by and between the Trustee and  
the Company (hereinafter called the "Equipment Trust  
Agreement"), there was constituted the "St. Louis Southwestern  
Railway Company Equipment Trust, Series F," pursuant to which  
Trustee leased certain railroad equipment to the Company, upon  
the terms and conditions therein set forth; and

WHEREAS, a locomotive and certain box cars comprising said  
Trust Equipment (hereinafter collectively called "Unsuitable  
Equipment") have become unsuitable for use by the Company, and  
in accordance with the provisions of said Equipment Trust and  
in anticipation and consideration of the release of such  
Unsuitable Equipment, the Company has assigned and transferred  
to the Trustee other standard-gauge railroad equipment  
(hereinafter called the "Replacement Equipment"), other than  
work equipment, as specifically described in the Fifth  
Supplement to Equipment Trust dated as of July 10, 1989  
("Fifth Supplement"):

Number of  
Units

Description

- |   |   |
|---|---|
| 1 | Diesel Locomotive; General Motors Corp. (Electro-Motive Division), builder; lettered SSW and numbered 4150. |
| 2 | 70-ton Box Cars; PACCAR, Inc., builder; lettered SSW and numbered 49821 and 49825.                          |

WHEREAS, the Company has well and truly performed all of the covenants and conditions on its part to be performed under the said Equipment Trust Agreement, including all payments required of it to be made, and as a result of such good standing and by virtue of the prior subjection and the Trustee's acceptance of the Replacement Equipment to the Equipment Trust Agreement pursuant to the Fifth Supplement thereto, the Company is now entitled to the release of the aforesaid Unsuitable Equipment under Section 4.09 of said Equipment Trust Agreement.

NOW, THEREFORE, THIS INDENTURE WITNESSETH THAT:

In consideration of the premises and of other good and valuable considerations, receipt of which is hereby acknowledged, the Trustee does hereby sell, assign, transfer and set over unto the Company all of the Unsuitable Equipment which is specifically described herein and covered by the Equipment Trust Agreement.

TOGETHER with all right, title and interest now owned or hereafter acquired by the Trustee in and to the said Unsuitable Equipment.

TO HAVE AND TO HOLD all and singular the said equipment and the said attendant rights to the Company, its successors and assigns, for its and their own use and behoof forever;

AND the Trustee hereby covenants with the Company, its successors and assigns, that the Trustee has not done, permitted, executed or suffered, and that neither it nor its successors or assigns will do, commit, execute or suffer any act, matter or thing whatsoever which is calculated to or which will or may impugn, impair, defeat or cast doubt upon the clear, absolute and indefeasible title given to the Company by these presents.

The Trustee does hereby constitute and appoint GEORGE J. RAYZIS to be its attorney, for it and in its name and as and for its corporate act and deed to acknowledge this instrument before any person having authority by the laws of the Commonwealth of Pennsylvania or elsewhere to take such acknowledgment, to the intent that the same may be duly recorded.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the said Equipment Trust Agreement, with respect to the above-described Unsuitable Equipment, has caused these presents to be signed in its name and its corporate seal to be hereunto affixed, duly attested, this 28<sup>th</sup> day of July, 1989.

FIRST PENNSYLVANIA BANK, N.A.

By   
Corporate Trust Officer

Attest:

  
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA )  
 ) ss.  
CITY AND COUNTY OF PHILADELPHIA )

On this 28<sup>th</sup> day of July, 1989, before me personally appeared GEORGE J. RAYZIS, to me personally known, who, being by me duly sworn, says that he is Corporate Trust Officer of FIRST PENNSYLVANIA BANK, N.A.; that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry  
Notary Public

My commission expires:

NOTARIAL SEAL  
LYNNE N. McCORRY, Notary Public  
City of Philadelphia, Phila. County  
My Commission Expires July 2, 1990