

United States
Lease Financing. Inc. *✓*

US

733 Front Street
San Francisco, California 94111
(415) 627-9276
Telex: 278031 USLF UR

RECORDATION F.O. *9244-B* Filed 1425

FEB 21 1986 - 2 35 PM

February 18, 1986

2/24/86
Date
10.00
Fee

Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

IOE Washington, D.C.

Attn: Mrs. Mildred R. Lee, Room 2303

Gentlemen:

Enclosed for recordation under the provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the Original and two counterparts of a Release which is a supplement to a Security Agreement dated as of January 1, 1978, which agreement was recorded under the provisions of such Section on February 21, 1978 and assigned recordation number 9244-B.

The names and addresses of the parties to the enclosed document are:

DEBTOR: Trust Company for USL, Inc. Trustee
under a Trust Agreement dated as of
January 1, 1978
1211 West 22nd Street
Oak Brook, Illinois 60521

SECURED
PARTY: National Bank of Commerce
One Commerce Square
Memphis, TN 38150

The general description of the equipment covered by the Release is as shown on the schedules attached to the Security Agreement and Equipment Lease.

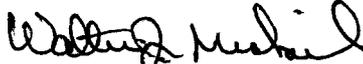
The undersigned is an officer of the Trustee established under the aforementioned Trust Agreement and has knowledge of the matters set forth herein.

Secretary, Interstate Commerce Commission
February 18, 1986
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Please return two recorded Releases to Walter J. Michael, United States Lease Financing Inc. 733 Front Street, San Francisco, California 94111.

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Yours very truly,


Walter J. Michael
Assistant Secretary

WJM:bt

Interstate Commerce Commission
Washington, D.C. 20423

2/24/86

OFFICE OF THE SECRETARY

Walter J. Michael
U.S. Lease Financing Inc.
733 Front Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/24/86 at 2:35pm and assigned re-
recording number(s). 9244-D

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION F.O. 9244-^B

Filed 1425

FEB 24 1986 -2 35 PM

RELEASE OF SECURITY INTEREST
(S.C.L. Trust No. 27)

WHEREAS, under the Lease of Railroad Equipment dated as of January 1, 1978 between Trust Company for USL, Inc., Trustee under a Trust Agreement dated as of January 1, 1978 and Seaboard Coast Line Railroad Company (S.C.L.), S.C.L. acquired the possession and use of the railroad equipment described in Schedule A to the Lease; and

WHEREAS, under the Security Agreement dated as of January 1, 1978 which was filed February 21, 1978 with the Interstate Commerce Commission and assigned recordation number 9244-B from the Trustee (the "Debtor") to National Bank of Commerce (the "Secured Party"), the Debtor conveyed, warranted, mortgaged, pledged and granted to the Secured Party a Security Interest to the equipment to secure payment of a certain 8-1/4%, Secured Note maturing July 15, 1985; and

WHEREAS, on or about July 15, 1985 all principal and interest on said Note has been paid to the Secured Party; and

WHEREAS, the Trustee wishes to sell the equipment described in Schedule A to the Lease upon its expiration date;

NOW THEREFORE, for good and valuable consideration received, the Secured Party relinquishes all right, title and interest in and to the equipment.

NATIONAL BANK OF COMMERCE

By: Deborah Turner

Title Vice President

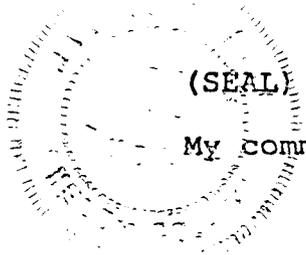
(SEAL)

CORPORATE FORM OF ACKNOWLEDGMENT

State of Tennessee)
County of Shelby) SS:

On this 7th day of February, 1986, before me personally appeared Deborah Turner, to me personally known, who being by me sworn, says that she is a Vice President of National Bank of Commerce, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Margaret Rambo
Notary Public



My commission expires: MY COMMISSION EXPIRES OCT. 18, 1989