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RECORDATION NO. 7474-A
DEC 29 1981 11:50 AM
INTERSTATE COMMERCE COMMISSION

SCHULER INDUSTRIES, INC.
3527 29th Street North
Birmingham, Alabama 35207
(205) 252-5010

December 17, 1981 1-363A018

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

DL 2 1981
10:00
1981

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Attention: Recordations
Mildred Lee
Room 2307

Re: Recordation of Assignment of Mortgage

Dear Sir:

Enclosed for recordation is an original executed Bill of Sale and Assignment, together with two certified true copies thereof, pursuant to which Birmingham Trust National Bank has assigned to Schuler Industries, Inc., the mortgage previously recorded with the Interstate Commerce Commission bearing recordation number 7474 and recordation date and hour April 15, 1974, 11:50 a.m. Also enclosed is a check for \$10.00 in payment of the recordation fee.

The names and addresses of the assignor and the assignee in the transaction are as follows:

Assignor:

Birmingham Trust National Bank
112-118 North 20th Street
Birmingham, Alabama 35288

Assignee:

Schuler Industries, Inc.
3527 29th Street North
Birmingham, Alabama 35207

Interstate Commerce Commission
Page Two
December 17, 1981

This letter is signed by an executive officer of one of the parties having knowledge of the matter set forth herein and the original document should be returned to Schuler Industries, Inc., 3527 29th Street North, Birmingham, Alabama 35207.

Very truly yours,

SCHULER INDUSTRIES, INC.

By *Jerry D. Herd*

Enclosures

74 74-A
RECORDATION NO. _____ FILED 1496

DEC 29 1981 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ALABAMA)
 :
JEFFERSON COUNTY)

CERTIFICATE

I, a Notary Public in and for said County in said State, hereby certify that (i) I have compared the attached copy of Bill of Sale and Assignment with an original Bill of Sale and Assignment, from Birmingham Trust National Bank to Schuler Industries, Inc., dated as of November 30, 1981, selling, transferring and assigning the Equipment described in Exhibit A thereto, together with the lease recorded under recordation number 7402, and certain Exhibit A Documentation, and that (ii) the attached copy of Bill of Sale and Assignment is a true and correct copy in all respects of the aforesaid original Bill of Sale and Assignment.

Given under my hand and official seal of office this 21st day of December, 1981.

Margaret A. Burg
Notary Public

My Commission Expires: 9/29/82

[NOTARIAL SEAL]

ST. LOUIS-SAN FRANCISCO RAILWAY

RECONSTRUCTED BOX CARS

Number
of Cars

Serial Numbers

11	21000 to and including 21010
1	21012
7	21014 to and including 21020
5	21022 to and including 21026
3	21028 to and including 21030
7	21032 to and including 21038
1	21040
19	21042 to and including 21060
20	21062 to and including 21081
7	21083 to and including 21089
9	21091 to and including 21099
1	21039

91 remaining