



Union Tank Car Company

39 South La Salle Street
Chicago, Illinois 60603
312/372-9500

Arthur B. Hillman
Secretary and
Assistant General Counsel

RECORDATION NO. 13373-B Filed 1425

FEB 8 1985 - 1 12 PM

INTERSTATE COMMERCE COMMISSION

January 31, 1985

Secretary
Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Statement of New Numbers
Union Tank Car Company
Equipment Trust (Series 20)

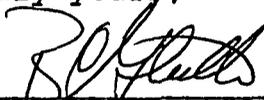
Gentlemen:

This refers to the Equipment Trust Agreement dated as of December 15, 1981, between this Company and North Carolina National Bank, One NCNB Plaza, Charlotte, North Carolina 28255, as Trustee (the "Agreement"), which was recorded with your office on December 22, 1981, and assigned recordation number 13373.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

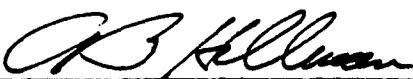
We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five executed copies of the Statement. Please return two of these copies with the recordation date indicated thereon to A. B. Hillman at the address indicated above.

Very truly yours,

By 
R. C. Gluth
Executive Vice President

[S E A L]

ATTEST:


A. B. Hillman
Secretary



A MEMBER OF THE MARMON GROUP OF COMPANIES

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 31st day of January, 1985, before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free act and deed of said corporation.

Therese Gamm

Notary Public

MY COMMISSION EXPIRES 7/23/85

[S E A L]

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Cu. Ft.</u>	<u>Road Numbers</u>	
			<u>Old Numbers</u>	<u>New Numbers</u>
19	LO	4,750	UTCX 43189 UTCX 43191 UTCX 43193-43204 UTCX 43206-43210	PPU 43189 PPU 43191 PPU 43193-43204 PPU 43206-43210
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19 Total				