



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. 13373-H FILED 1425

DEC 26 1989 - 3 50 PM
INTERSTATE COMMERCE COMMISSION

December 21, 1989

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

9-360A038
RECORDATION NO. 13373-I FILED 1425

DEC 26 1989 - 3 50 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th St. & Constitution Ave., N.W., Room 2215
Washington, DC 20423

Re: Equipment Trust Agreement (Series 20)
Filed December 22, 1981
Recordation No. 13373

Dear Sir or Madam:

Enclosed are the original and two certified copies of the Fourth Supplemental Trust Agreement, dated December 12, 1989, between Union Tank Car Company and NCNB National Bank of North Carolina, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$30 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5336.

Thank you.

Sincerely,

Patrick J. Allen
Senior Attorney

PJA/jf
4066e
Enclosures

Dec 23 3 45 PM '89
U.S. DEPARTMENT OF JUSTICE



STATE OF ILLINOIS)
)
COUNTY OF COOK)

CERTIFICATE

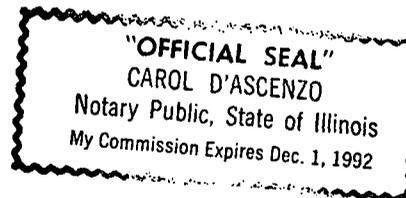
The undersigned, Carol D'Ascenzo, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Bill of Sale, dated December 19, 1989, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 20th day of December, 1989.

Carol D'Ascenzo

Notary Public

4066e



RECORDATION NO 13373-7 FILED 1989

BILL OF SALE

DEC 26 1989 - 3 50 PM

NCNB NATIONAL BANK OF NORTH CAROLINA INTERSTATE COMMERCE COMMISSION
as Trustee under Equipment Trust Agreement
Dated December 15, 1981
(Series 20)
to
UNION TANK CAR COMPANY

KNOW ALL MEN BY THESE PRESENTS, that NCNB National Bank of North Carolina ("Trustee"), as Trustee under that certain Equipment Trust Agreement ("Agreement"), dated December 15, 1981 by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and other compliance by Company with the terms of the Agreement, and particularly Section 5.06 thereof with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

THIS BILL OF SALE releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of December 17, 1989.

NCNB NATIONAL BANK OF NORTH CAROLINA

By: *Gregory T. Sardzinski*
Title: GREGORY T. SARDZINSKI
ASSISTANT VICE PRESIDENT
AND TRUST OFFICER

(CORPORATE SEAL)

Attest:

[Signature]
Its: TRUST OFFICER AND
ASSISTANT SECRETARY

UTC2044A

STATE OF NORTH CAROLINA)
COUNTY OF Mecklenburg) SS

On this 19th day of December, 1989, before me, a Notary Public in and for said County and State, personally appeared Gregory T. Santkowski and Helen L. Brickeridge, to me personally known, who being by me duly sworn did say that they are, respectively, Asst. Vice President + T.O. and Just. Officer + Asst. Sec. of NCNB National Bank of North Carolina, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said Bank.

Gerusa Arlene Davis
Notary Public

My Commission Expires:

Dec. 22, 1992

UTC2044A

PROGRAM ACTB1027

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT
SCHEDULE B - DESCRIPTION OF EQUIPMENT TRUST
FOR SUBSTITUTION - TERMINATED CARS

RUN DATE: 12/06/89
PAGE NO : 1

CERTIFICATE TRUST SERIES: R020

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
100	LOC	7,000	UTBX10130-UTBX10229

100 TOTAL