



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

No. 4-059A086
Date FEB 28 1984
Fee \$ 10.00
ICC Washington, D.C.

February 24, 1984

Honorable Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 13303 Filed 1425

FEB 28 1984 - 11 20 AM
INTERSTATE COMMERCE COMMISSION

RECEIVED
FEB 28 11 12 AM '84
I.C.C. BR.
OPERATION BR.

Dear Ms. Mergenovich:

Pursuant to the provisions of 49 U.S.C. Sec. 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording the original and two counterparts of a Release of a Security Interest in Railroad Equipment. This document is a secondary document dated as of February 10, 1984. The primary document to which it is connected is a Security Agreement which was recorded under Recordation No. 13303-A on November 10, 1981.

A check payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed.

The names and addresses of the parties to the document are as follows:

Owner of the Equipment and Grantor of a Security Interest therein:

IC Equipment Leasing Company
111 East Wacker Drive, Suite 2700
Chicago, Illinois 60601

Secured Party:

The Fidelity Bank
Broad and Walnut Streets
Philadelphia, Pennsylvania 19109

IC Equipment Leasing Company is an affiliate of Illinois Central Gulf Railroad Company.

Handwritten signature/initials on the left margin.

A description of the equipment covered by this
Release is:

163 100-ton Bulkhead Flatcars marked
and numbered as follows:

ICG 978750-978899, inclusive
ICG 978650-978662, inclusive

A short summary of the document to appear in the
index follows:

Release dated as of February 10, 1984 of a Security
Interest in Railroad Equipment covered by a Security
Agreement dated as of November 10, 1981 with
Recordation No. 13303-A releasing all right, title
and interest of the Secured Party in said Equipment.

It is respectfully requested that all counterparts
not needed for the Commission's files be returned to the
bearer of this letter with the Commission's recordation stamp
shown thereon.

Very truly yours,



William H. Sanders

OFFICE OF THE SECRETARY

2/28/84

William H. Sanders
Illinois Central Gulf RR. Co.
233 North Michigan Ave.
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **2/28/84** at **11:20am** and assigned re-
recording number(s). **13303-C**

Sincerely yours,



JAMES H. BAYNE

Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 13503-C Filed 1425

FEB 28 1984 - 11 20 AM

INTERSTATE COMMERCE COMMISSION

RELEASE

DATED AS OF FEBRUARY 10, 1984

OF A SECURITY INTEREST IN
THE RAILROAD EQUIPMENT
COVERED BY A SECURITY AGREEMENT
DATED AS OF NOVEMBER 10, 1981

BETWEEN

IC EQUIPMENT LEASING COMPANY

AND

THE FIDELITY BANK

RELEASE

THIS RELEASE, dated as of February 10, 1984, by THE FIDELITY BANK (herein called the "Bank"), having its office at Broad & Walnut Streets, Philadelphia, Pennsylvania 19109, to IC EQUIPMENT LEASING COMPANY, a corporation (herein called the "Company"), having its office at 111 East Wacker Drive, Suite 2700, Chicago, Illinois 60601.

WITNESSETH:

WHEREAS, in accordance with the provisions of a certain Security Agreement dated as of November 10, 1981 (herein called the "Agreement") between the Company and the Bank recorded with the Interstate Commerce Commission on November 10, 1981, No. 13303-A, a security interest in certain railroad Equipment described in Schedule 1 to said Agreement was granted by the Company to the Bank; and

WHEREAS, said security interest was granted to secure that certain promissory note issued by the Company to the Bank under date of November 10, 1981; and

WHEREAS, the principal amount of said Secured Note, together with all accrued interest thereon, has now been paid in full to the Bank and the Bank has returned said Note to the Company with its cancellation shown thereon; and

WHEREAS, the security interest in the Equipment secured by said Note and described in the Agreement is now due to be released:

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Bank does hereby release, assign and transfer unto IC EQUIPMENT LEASING, and its successors and assigns, all of its right, title and interest in those certain items of railroad Equipment referred to specifically in Schedule 1 to the Agreement, this being 163 100-ton Bulkhead Flatcars, Nos. ICG 978750-978899, inclusive, and ICG 978650-978662, inclusive.

This Release may be executed in any number of counterparts, each of which shall be deemed to be an original, and all of which shall together constitute but one and the same instrument.

