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INTERSTATE COMMERCE COMMISSION

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October 12, 1994

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INTERSTATE COMMERCE COMMISSION

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Mr. Vernon A. Williams
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Termination of Security Interest and Release, dated as of October 5, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Collateral Assignment, dated as of August 1, 1978, which was duly filed with the Commission Recordation Number 9622. The enclosed Termination releases the security interest of the Secured Party in the following documents filed with the Commission under the following Recordation Numbers:

Conditional Sale Agreement (Pullman)	Recordation Number 7000
Conditional Sale Agreement (Thrall Car)	Recordation Number 7001
Lease of Railroad Equipment	Recordation Number 7002

Therefore, please cross-index the enclosed Termination against the aforesaid documents in Recordation Numbers 7000, 7001 and 7002.