

Southern Pacific Transportation Company

JOHN J. CORRIGAN
GENERAL SOLICITOR

JOHN MACDONALD SMITH
RICHARD S. KOPF
SENIOR GENERAL ATTORNEYS

ROBERT S. BOGASON
DOUGLAS E. STEPHENSON
LOUIS P. WARCHOT
WILLIAM E. SAUL
STUART E. VAUGHN
ANN FINGARETTE HASSE
DAVID W. LONG
CAROL A. HARRIS
CRAIG J. WHITNEY
GENERAL ATTORNEYS

HAROLD S. LENTZ
GARY A. LAAKSO
JONATHAN M. FIL
DORENE M. CURTIS
STEPHEN A. ROBERTS
ASSISTANT GENERAL ATTORNEYS

LAWRENCE P. RIFF
CLAUDE F. KOLM
ATTORNEYS

WRITER'S DIRECT DIAL NUMBER

(415) 541-1757

Southern Pacific Building • One Market Plaza
San Francisco, California 94105
(415) 541-1000

THORMUND A. MILLER
VICE PRESIDENT AND GENERAL COUNSEL

April 24, 1986

RECORDATION NO. 7019-9 Filed 1986

APR 29 1986 -9 55 AM

INTERSTATE COMMERCE COMMISSION

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INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue
Washington, D.C. 20423

RE: I.C.C. Finance Docket No. 27341 --
Southern Pacific Transportation Company
Equipment Trust Agreement, Series No. 61

Dear Mr. Bayne:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and four (4) fully executed counterparts of Eighth Supplement to Equipment Trust and Assignment and Transfer of Certain Road Equipment, each dated as of March 31, 1986, to Equipment Trust Agreement dated as of April 15, 1973, creating Southern Pacific Company Equipment Trust, Series No. 61, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of April 15, 1973, recorded on May 4, 1973, at 3:25 PM, assigned Recordation No. 7019;

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Supplement to Equipment Trust Agreement dated as of March 1, 1974, recorded on March 11, 1974, at 2:40 PM, assigned Recordation No. 7019-A;

Second Supplement to Equipment Trust Agreement dated as of December 7, 1979, recorded on December 17, 1979, at 1:20 PM, assigned Recordation No. 7019-B;

Third Supplement to Equipment Trust Agreement dated as of August 1, 1982, recorded on August 16, 1982, at 2:15 PM, assigned Recordation No. 7019-C;

Fourth Supplement to Equipment Trust Agreement dated as of August 31, 1982, recorded on September 2, 1982, at 12:45 PM, assigned Recordation No. 7019-D;

Assignment and Transfer of Certain Road Equipment dated as of August 31, 1982, recorded on January 4, 1983, at 11:00 AM, assigned Recordation No. 7019-E;

Fifth Supplement to Equipment Trust Agreement dated as of June 1, 1984, recorded on June 19, 1984, at 3:10 PM, assigned Recordation No. 7019-F;

Sixth Supplement to Equipment Trust Agreement dated as of June 30, 1984, recorded on July 17, 1984, at 11:20 AM, assigned Recordation No. 7019-G;

Assignment and Transfer of Certain Road Equipment dated as of June 30, 1984, recorded on July 17, 1984, at 11:20 AM, assigned Recordation No. 7019-H; and

Seventh Supplement to Equipment Trust Agreement dated as of May 15, 1985, recorded on June 6, 1985, at 12:55 PM, assigned Recordation No. 7019-I.

In connection with the recording of the Eighth Supplement and Assignment and Transfer, each dated as of March 31, 1986, to the Equipment Trust Agreement dated as of April 15, 1973, the following information is set forth in accordance

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with the provisions of Section 57.4 of the Commission's
Order of July 28, 1952, as amended:

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.
30 South 30th Street
Philadelphia, Pennsylvania 19104

Name and Address of Guarantor - Lessee:

Southern Pacific Transportation Company
Southern Pacific Building
One Market Plaza
San Francisco, California 94105

General Description of the Equipment
Covered by the Eighth Supplement:

<u>Number of Units</u>	<u>Description</u>
3	100-ton Tank Cars; Greenville Steel Car Company, builder; lettered SP and numbered 67314, 67316 and 67317.

General Description of the Equipment Covered by the
Assignment and Transfer of Certain Road Equipment:

<u>Number of Units</u>	<u>Description</u>
1	70-ton Flat Car; Greenville Steel Car Company, builder; lettered SP and numbered 599701.
2	100-ton Hopper Cars; Greenville Steel Car Company, builder; lettered SP and numbered 465089 and 465103.

When the recording of the Eighth Supplement and Assign-
ment and Transfer have been completed, will you kindly
endorse, with the pertinent recording information, all
executed counterparts thereof which are presented to you,
and return four (4) each of the same to the undersigned.

Very truly yours,

Lenona Young
Lenona Young

Enclosures

cc: Mr. E. L. Johnson
(Attn: Mr. C. D. Tyler)

SOUTHERN PACIFIC TRANSPORTATION COMPANY

EQUIPMENT TRUST

SERIES NO. 61

RECORDATION NO. 2019-K Filed 1425

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INTERSTATE COMMERCE COMMISSION

ASSIGNMENT AND TRANSFER OF CERTAIN ROAD EQUIPMENT

Dated as of March 31, 1986

FIRST PENNSYLVANIA BANK, N.A.

- TO -

SOUTHERN PACIFIC TRANSPORTATION COMPANY

ASSIGNMENT AND TRANSFER OF CERTAIN RAILROAD EQUIPMENT, dated as of the thirty-first day of March, 1986, by FIRST PENNSYLVANIA BANK, N.A., formerly known as The First Pennsylvania Banking and Trust Company, a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee under the Equipment Trust Agreement hereinafter mentioned (hereinafter called the "Trustee"), to SOUTHERN PACIFIC TRANSPORTATION COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company").

WHEREAS, by a certain Equipment Trust Agreement, bearing date as of April 15, 1973, by and between the Trustee and the Company (hereinafter called the "Equipment Trust Agreement"), there was constituted the "Southern Pacific Transportation Company Equipment Trust, Series No. 61," pursuant to which Trustee leased certain railroad equipment to the Company, upon the terms and conditions therein set forth; and

WHEREAS, a certain flat car and certain hopper cars comprising said Trust Equipment (hereinafter collectively called "Destroyed Equipment") have been destroyed by the the Company, and in accordance with the provisions of said Equipment Trust and in anticipation and consideration of the release of such Destroyed Equipment, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment (hereinafter called the "Replacement Equipment"), other than work equipment, as specifically

described in the Eighth Supplement to Equipment Trust dated as of March 31, 1986 ("Eighth Supplement"):

<u>Number of Units</u>	<u>Description</u>
1	70-ton Flat Car; Greenville Steel Car Company, builder; lettered SP and numbered 599701.
2	100-ton Hopper Cars; Greenville Steel Car Company, builder; lettered SP and numbered 465089 and 465103.

WHEREAS, the Company has well and truly performed all of the covenants and conditions on its part to be performed under the said Equipment Trust Agreement, including all payments required of it to be made, and as a result of such good standing and by virtue of the Replacement Equipment to the Equipment Trust Agreement pursuant to the Eighth Supplement thereto, the Company is now entitled to the release of the aforesaid Destroyed Equipment under Section 4.09 of said Equipment Trust Agreement.

NOW, THEREFORE, THIS INDENTURE WITNESSETH THAT:

In consideration of the premises and of other good and valuable consideration, receipt of which is hereby acknowledged, the Trustee does hereby sell, assign, transfer and set over unto the Company all of the Unsuitable Equipment which is specifically described herein and covered by the Equipment Trust Agreement.

TOGETHER with all the right, title and interest now owned or hereafter acquired by the Trustee in and to the said Destroyed Equipment.

TO HAVE AND TO HOLD all and singular the said equipment and the said attendant rights to the Company, its successors and assigns, for its and their own use and behoof forever;

AND the Trustee hereby covenants with the Company, its successors and assigns, that the Trustee has not done, permitted, executed or suffered, and that neither it nor its successors or assigns will do, commit, execute or suffer, any act, matter or thing whatsoever which is calculated to or which will or may impugn, impair, defeat or cast doubt upon the clear, absolute and indefeasible title given to the Company by these presents.

The Trustee does hereby constitute and appoint LYNN A. TUZINSKI to be its attorney, for it and in its name and as and for its corporate act and deed to acknowledge this instrument before any person having authority by the laws of the Commonwealth of Pennsylvania or elsewhere to take such acknowledgement, to the intent that the same may be duly recorded.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the said Equipment Trust Agreement with respect to the above-described Destroyed Equipment, has caused these presents to be signed in its

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name and its corporate seal to be hereunto affixed, duly
attested, this 9th day of April, 1986.

FIRST PENNSYLVANIA BANK, N.A.,
Trustee

By [Signature]
Corporate Trust Officer

Attest:

[Signature]
Assistant Secretary

