

TheBANKSM of Edwardsville

Member FDIC

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025
618/656-0057 • Fax 618/656-1989

March 31, 1998

RECORDATION NO. 21505 FILED

JUL 9 '98 4-19PM

Surface Transportation Board
Reconciliation Unit
ATTN: Janice Fort
1925 K Street, Suite 1700
Washington, D.C. 20423

Dear Ms. Fort:

Please find enclosed our Cashier's Check No. 4813311754 in the amount of \$24.00, which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company. Please record the enclosed documents (Financing Statement and Notice of Security Interest between Southern Illinois Railcar Company, with an address of 505 Buckeye Drive, Troy, IL 62294 and Continental Grain Company, with an address of 222 South Riverside Plaza, Suite 2600, Chicago, IL 60606) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,



Michele Laws,
Loan Secretary to
Daniel L. Abegg,
Assistant Vice President

DLA/ml

Enclosures

REGISTRATION NO. 21505 FILED

JUL 9 '98 4-19 PM

**FINANCING STATEMENT
AND
NOTICE OF SECURITY INTEREST**

Southern Illinois Railcar Company)
505 Buckeye Drive) Debtor
Troy, Illinois 62294)

TO

The Bank of Edwardsville,)
An Illinois Banking Corporation) Secured Party
330 West Vandalia)
Edwardsville, Illinois 62025)

Be It Known Hereby That, to secure an obligation entered into on March 30, 1998, the above-named Debtor pledged to the Secured Party certain collateral as follows:

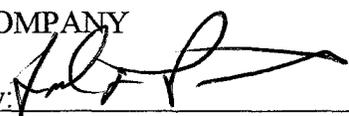
- A. Thirteen (13) 4,600 Cube 100 Ton covered hopper rail cars all as more particularly described upon attachment hereto. (See Schedule C)

In addition thereto, all accessions, additions, replacements, and substitutions relating to any and all of the foregoing; all records, instruments, documents, and evidences relating thereto; and all

proceeds and revenues related to or generated by the foregoing, including proceeds of insurance,
general intangibles, and accounts.

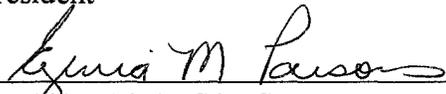
Debtor

SOUTHERN ILLINOIS RAILCAR
COMPANY

By: 

FRED L. PARSONS

Its President

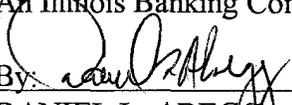
By: 

EUGENIA M. PARSONS

Its Secretary

Secured Party

THE BANK OF EDWARDSVILLE,
An Illinois Banking Corporation

By: 

DANIEL L. ABEGG

Its Assistant Vice President

STATE OF ILLINOIS)
)
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO
HEREBY CERTIFY that FRED L. PARSONS and EUGENIA M. PARSONS, representing
themselves to be the duly-elected and acting President and Secretary of SOUTHERN ILLINOIS
RAILCAR COMPANY, and personally known to me to be the same persons whose names
appear on the foregoing instrument, appeared before me this date in person and acknowledged
that they signed, sealed, and delivered the said instrument as their free and voluntary act for the
uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 30th day of
March, 1998.



Janice A. Tweedy

Notary Public

SCHEDULE C

Description of Railcars

Thirteen (13) covered hopper railcars, having capacities of 4,600 cubic feet, bearing reporting marks as follows:

Car Number
SIRX460046
SIRX460136
SIRX460142
SIRX460151
SIRX460154
SIRX460158
SIRX460161
SIRX460163
SIRX460181
SIRX460184
SIRX460189
SIRX460190
SIRX460192