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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

February 2, 1995

Mr. Vernon A. Williams  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) duly executed copies each of a Memorandum of Lease and a Memorandum of Assignment of Lease, both dated as of February 2, 1995, the first being a primary document and the other a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The names and addresses of the parties to the enclosed documents are:

**Lessor/Assignor**

**Debtor:** ACF Industries, Incorporated  
3301 Rider Trail South  
Earth City, Missouri 63045

**Lessee:** Coastal Refining and Marketing, Inc.  
9 Greenway Plaza  
Houston, Texas 77046

**Assignee/  
Secured Party:** First Security Bank of Utah, N.A.  
79 South Main Street  
Salt Lake City, Utah 94111

*Countryparts - Williams*

19205 LA  
FEB 8 - 1995 - 8 02 PM

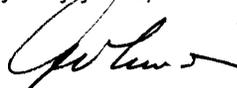
Mr. Vernon A. Williams  
February 2, 1995  
Page Two

A description of the railroad equipment covered by the enclosed documents is attached as Exhibit A to both of the aforesaid documents.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed document of the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

RECORDED - 19205

FEB 3 - 1995 - 3 05 PM

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MEMORANDUM OF LEASES

BETWEEN

ACF INDUSTRIES, INCORPORATED ("LESSOR")

AND

the Lessee identified herein ("LESSEE")

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Filed and recorded with the Interstate Commerce Commission  
pursuant to Section 11303, Title 49, United States Code on  
February 3, 1995, at , Recordation No.

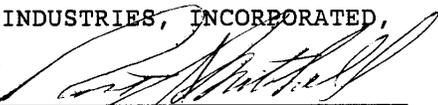
Memorandum dated as of February 2, 1995 of Leases specified on Exhibit A attached hereto by and between ACF Industries, Incorporated, a New Jersey corporation, ("Lessor") and the Lessee identified on Exhibit A attached hereto ("Lessee") (as the same have been and may be amended, supplemented, otherwise modified or renewed from time to time, the "Leases").

W I T N E S S E T H:

Pursuant to the Leases, Lessor has agreed to furnish to Lessee, and Lessee has agreed to lease from Lessor certain railcars including the railroad tank cars and covered hopper cars listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be signed by its corporate officer as of the date first above written.

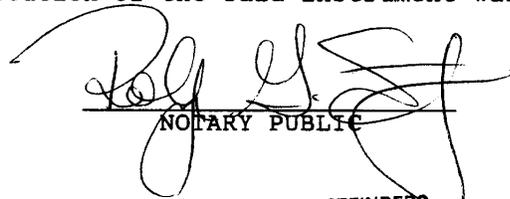
ACF INDUSTRIES, INCORPORATED,

by 

Name: Robert J. Mitchell  
Title: Treasurer

STATE OF NEW YORK )  
 ) ss.  
COUNTY OF NEW YORK )

On this 2nd day of February, 1995, before me personally appeared Robert J. Mitchell, to me personally known, who being by me duly sworn, says that he is the Treasurer of ACF INDUSTRIES, INCORPORATED that the foregoing instrument was signed on behalf of said corporation, and he acknowledged that the execution of the said instrument was his free act and deed.



NOTARY PUBLIC

My commission expires:

ROBYN G. STEINBERG  
Notary Public, State of New York  
No. 01ST5026264  
Qualified in New York County  
Commission Expires April 18, 1996

Exhibit A

<u>Lessee</u>	<u>Car Service Contract #</u>	<u>Identifying Numbers (Both Inclusive)</u>	<u>Number of Cars</u>	<u>AAR Designat</u>
COASTAL REFINING AND MARKET	55610001	ACFX 71101	1	T108
COASTAL REFINING AND MARKET	55610001	ACFX 71116	1	T108
COASTAL REFINING AND MARKET	55610001	ACFX 71130	1	T108

19205

20072  
RECORDATION NO. FILE NO.

NOTICE OF TERMINATION  
OF  
MEMORANDA OF LEASE INTERSTATE COMMERCE COMMISSION  
AND  
MEMORANDA OF ASSIGNMENT

MAY 24 1996 - 11 49 AM

NOTICE IS HEREBY GIVEN that pursuant to the Release and Termination Statement dated as of May 24, 1996, made by First Security Bank of Utah, National Association, filed and recorded with the Interstate Commerce Commission, Recordation No. 19200-J, the security interest in the leases and railcars listed on Schedule 1 attached hereto has been released and the assignment of said leases has been terminated.

ACF INDUSTRIES, INCORPORATED

By: [Signature]  
Its: \_\_\_\_\_

<u>LESSEE</u>	<u>CONTRACT</u>		<u>IDENTIFYING NUMBER</u>	<u>NUMBER OF CARS</u>	<u>AAR DESIGNATOR</u>
COASTAL REFINING AND MARKET	55610001	ACFX	71101	1	T108
COASTAL REFINING AND MARKET	55610001	ACFX	71116	1	T108
COASTAL REFINING AND MARKET	55610001	ACFX	71130	1	T108

RECORDATION NO. 18523-B FILED 1425  
MAR 10 1997 2:35 PM

**NOTICE**

Notice is hereby given that the Security Agreements previously filed under Recordation Numbers 18516, 18517 and 19200 (as the same have, from time to time, been amended, supplemented and/or partially released) have been fully terminated effective March 7, 1997.

Any security interests in the railcars and assignment of leases contained in such security agreements not previously released have now been terminated effective March 7, 1997.

Effective no later than March 7, 1997, ACF does not claim a leasehold interest in any railcar identified herein solely by reason of any Memorandum of Lease or other document filed herein.

  
\_\_\_\_\_  
Robert W. Alvord, Attorney for  
ACF Industries, Incorporated

District of Columbia        )  
  )  
City of Washington         )        ss.

Subscribed and sworn to before me this 10th day of March 1997.

  
\_\_\_\_\_  
Kim L. Bartman,  
NOTARY PUBLIC

My Commission expires: 3-31-2000

18524-B	18574-C	18841-D	19768-B	20091-B
18525-B	18575-B	18842-C	19769-B	20092-B
18526-B	18576-C	18843-D	19770-B	20093-B
18527-B	18577-C	18844-F	19771-B	20094-B
18528-B	18578-C	18845-C	19772-B	20095-B
18529-B	18579-F	18846-C	19773-B	20096-B
18530-B	18580-D	18847-G	19774-B	20097-B
18535-C	18581-C	18848-C	19775-B	20098-B
18536-D	18582-D	18965-C	19776-B	20099-B
18537-D	18583-D	19201-B	19777-B	20100-B
18538-E	18584-H	19202-B	19778-B	
18539-D	18585-D	19203-B	19779-B	
18540-D	18586-F	19204-B	19780-B	
18541-F	18587-C	19205-B	19781-B	
18542-C	18588-D	19206-B	19782-B	
18543-C	18589-C	19207-B	19783-B	
18544-G	18590-D	19208-B	19784-B	
18545-G	18591-J	19209-B	19785-B	
18546-D	18592-C	19210-B	19786-B	
18547-C	18593-D	19211-B	19787-B	
18548-D	18594-C	19212-B	19788-B	
18549-D	18595-J	19213-B	19789-B	
18550-D	18596-D	19214-B	19790-B	
18551-C	18597-D	19215-B	19791-B	
18552-D	18598-D	19216-B	19792-B	
18553-C	18599-C	19217-B	19793-B	
18554-D	18600-D	19218-B	19794-B	
18555-D	18601-D	19219-B	19795-B	
18556-D	18602-D	19220-B	19818-B	
18557-C	18603-C	19221-B	19819-B	
18558-C	18604-C	19222-B	20075-B	
18559-C	18605-I	19223-B	20076-B	
18560-D	18606-C	19754-B	20077-B	
18561-D	18607-C	19755-B	20078-B	
18562-C	18608-D	19756-B	20079-B	
18563-D	18609-D	19757-B	20080-B	
18564-C	18613-B	19758-B	20081-B	
18565-D	18614-B	19759-B	20082-B	
18566-D	18615-D	19760-B	20083-B	
18567-D	18616-D	19761-B	20084-B	
18568-D	18617-D	19762-B	20085-B	
18569-D	18777-D	19763-B	20086-B	
18570-F	18778-C	19764-B	20087-B	
18571-D	18838-D	19765-B	20088-B	
18572-D	18839-C	19766-B	20089-B	
18573-D	18840-D	19767-B	20090-B	