

United States  
Lease Financing, Inc.

**US**

615 Battery Street, 5th Floor  
Mailing Address:  
P.O. Box 3985  
San Francisco, California 94119  
(415) 627-9276  
Fax: (415) 398-7029

By Federal Express  
202/275-7087

1-009A012

January 9, 1991

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, NW  
Washington, DC 20423

5875-0  
RECORDED TO

JAN 9 1991 -2 40 PM

INTERSTATE COMMERCE COMMISSION

Attn: Mrs. Mildred R. Lee, Room 2303

Dear Mrs. Lee:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are four copies of a Release and Termination of Lease which is a supplement to an Equipment Lease, dated as of October 22, 1970, which Lease was recorded with the Interstate Commerce Commission on November 16, 1970 and assigned ICC Recordation Number 5875. A Statement of New Road Numbers dated as of May 15, 1980 was filed with the Interstate Commerce Commission on June 9, 1980.

The names and addresses of the parties to the enclosed are:

LESSOR: Trust Company for USL, Inc., successor trustee  
to George D. MacKay and Howard Krollfeifer, Jr., trustees  
under a Trust Agreement dated as of October 22, 1970  
and United States Leasing International, Inc.  
733 Front Street  
San Francisco, CA 94111

LESSEE: Illinois Central Railroad Company, successor to  
Gulf, Mobile and Ohio Railroad Company  
233 North Michigan Avenue  
Chicago, IL 60601-5799

The undersigned is an officer of the Lessor and has knowledge of the matters set forth hereto.

Enclosed is a remittance in the amount of \$15.00 covering the required recording fee.

Please return three recorded copies in the enclosed Federal Express envelope.

Very truly yours,

*Walter J. Michael*  
Walter J. Michael  
Secretary  
415/627-9283

16, 11/27/90

WJM/jr  
encl.

 Ford Financial  
Services Group

**Interstate Commerce Commission**  
Washington, D.C. 20423

1/9/91

OFFICE OF THE SECRETARY

Walter J. Michael

Secretary

U.S. Lease Financing Inc

615 Battery Street 5th Fl.

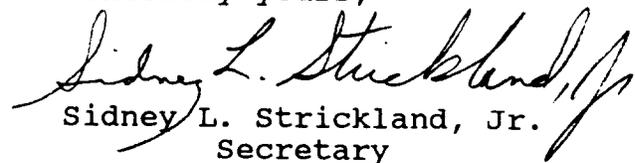
P.O.Box 3985

San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/9/91 at 2:40pm, and assigned recordation number(s). 5875-C

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

58750  
RECORDATION NO. 58750 FILED 1991

JAN 9 1991 -2 40 PM

INTERSTATE COMMERCE COMMISSION

RELEASE AND TERMINATION OF LEASE  
(G.M. & O. Trust No. 2 ICC Rec. No. 5875)

WHEREAS, under an Equipment Lease dated as of October 22, 1970 among Trust Company for USL, Inc., successor to George D. Mackay and Howard Krollfeifer, Jr., not in its individual capacity but solely as Trustee under a Trust Agreement dated as of October 22, 1970 (the "Lessor"), United States Leasing International, Inc., as Agent for the Lessor (the "Agent") and Illinois Central Railroad Company, successor to Gulf, Mobile and Ohio Railroad Company (the "Lessee"), Lessee acquired the possession and use of the railroad cars described in Schedule A to the Lease whose road number were changed by the Statement of New Road Numbers dated as of May 15, 1980 (the "Equipment") which Statement was filed with the Interstate Commerce Commission on June 9, 1980 and assigned ICC Recordation Number 5875-B; and

WHEREAS, the Lease terminated on January 6, 1991 and the Lessor desires to execute this Release to provide a formal termination document with the Interstate Commerce Commission.

NOW, THEREFORE, in consideration of \$1.00 and other valuable considerations, the receipt of which is hereby acknowledged, Lessor, not in its individual capacity, but solely as Trustee under the aforementioned Trust Agreement, acknowledges and declares this Lease to be satisfied and cancelled and hereby relinquishes its right, title and interest to the equipment, provided however, any claim or liability of the Lessor or the lessee under the Lease arising from facts or circumstances existing prior to the date hereof or which under the terms of the Lease is to survive termination of the Lease shall not be released or otherwise affected hereby.

The Lease was recorded with the Interstate Commerce Commission on November 16, 1970 and assigned ICC Recordation Number 5875.

The undersigned has caused this instrument to be executed by its duly authorized representative as of the 9th day of January, 1991.

TRUST COMPANY FOR USL, INC.,  
As successor Trustee pursuant to an appointment dated as of December 3, 1971

By Tesau Salzman

Its President

