0100889020

19674-B

1995

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.
20006-2973

(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 13, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release of Security Interest, dated December 5, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement-Chattel Mortgage which was duly filed with the Commission under Recordation Number 19674.

The name and address of the party to the enclosed document are:

Secured Party: Banc One Capital Partners II, Ltd.
90 North High Street
Columbus, Ohio 43215

A description of the railroad equipment covered by the enclosed document is attached as Exhibit A to the Release.

Also enclosed is a check in the amount of $21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg
Enclosures

19674-B

1995 PM

RELEASE OF SECURITY INTEREST

Banc One Capital Partners II, Ltd., an Ohio limited liability company, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to the railcars described on Exhibit A hereto.

Such security interest was granted pursuant to the Security Agreement - Chattel Mortgage dated October 6, 1995 (the "Security Agreement"), as amended by an Amendment No. 1 dated November 9, 1995 ("Amendment No. 1"), between Southern Illinois Railcar Company and Banc One Capital Partners II, Ltd. (the Security Agreement was assigned recordation number 19674 and recorded with the Interstate Commerce Commission on October 23, 1995, and Amendment No. 1 was assigned recordation number 19674-A and recorded with the Interstate Commerce Commission on November 21, 1995).

December 5, 1995

BANC ONE CAPITAL PARTNERS II, LTD.

By: BOCP Holdings Corporation, Manager

By: James H. Wolfe

James ~~F~~ H. Wolfe, Authorized Signer

NOTARY ACKNOWLEDGEMENT

STATE OF MISSOURI)
CITY) ss:
~~COUNTY~~ OF ST. LOUIS)

On this 5th day of December, 1995, before me personally appeared James F. Wolfe, to me personally known, who being by me duly sworn, says that he is the authorized signer of BOCP Holdings Corporation, which is the managing member of Banc One Capital Partners II, Ltd., that said instrument was signed and sealed on behalf of said limited liability company by authority of its managing member, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said limited liability company.

Patricia A. Sertl
Notary Public

PATRICIA A. SERTL
Notary Public — Notary Seal
STATE OF MISSOURI
Jefferson County
My Commission Expires: May 15, 1998

STL-339478.1

EXHIBIT A

RAILCARS

SEE THE LISTS OF RAILCARS ATTACHED HERETO

SCHEDULE A

Description of the Units:

Two Hundred (200) 4,000 cubic foot, 100-ton capacity, trough hatch covered hopper railcars manufactured by Magor Car Corporation in 1966 and 1967.

Units' Reporting Mark: SOU

Unit Numbers:

96009, 96010, 96025, 96049, 96052, 96056, 96058, 96078, 96094, 96095,
96104, 96105, 96115, 96116, 96125, 96136, 96144, 96164, 96200, 96220,
96223, 96230, 96241, 96243, 96246, 96247, 96263, 96279, 96299, 96307,
96322, 96336, 96338, 96340, 96357, 96360, 96368, 96385, 96399, 96402,
96409, 96412, 96415, 96430, 96439, 96445, 96449, 96454, 96455, 96460,
96467, 96477, 96482, 96499, 96525, 96549, 96552, 96555, 96600, 96607,
96609, 96614, 96621, 96623, 96635, 96656, 96657, 96689, 96691, 96694,
96715, 96717, 96719, 96721, 96725, 96727, 96756, 96761, 96763, 96785,
96794, 96811, 96812, 96813, 96821, 96823, 96833, 96835, 96843, 96848,
96869, 96886, 96895, 96907, 96908, 96911, 96913, 96918, 96923, 96931,
96954, 96959, 96964, 96975, 96990, 97003, 97006, 97017, 97024, 97025,
97026, 97032, 97042, 97043, 97049, 97050, 97062, 97068, 97070, 97081,
97102, 97104, 97117, 97121, 97125, 97146, 97152, 97155, 97157, 97163,
97169, 97171, 97175, 97178, 97179, 97180, 97186, 97188, 97200, 97225,
97244, 97254, 97261, 97265, 97271, 97272, 97276, 97280, 97282, 97290,
97294, 97298, 97300, 97306, 97313, 97318, 97319, 97321, 97327, 97330,
97332, 97335, 97361, 97366, 97370, 97374, 97394, 97405, 97426, 97431,
97433, 97443, 97447, 97450, 97462, 97468, 97473, 97475, 97497, 97509,
97511, 97513, 97524, 97531, 97533, 97535, 97536, 97579, 97589, 97591,
97592, 97643, 97648, 97658, 97666, 97677, 97683, 97688, 97689, 97697.

5250 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 171500 - 171699

BILLING INSTRUCTION ON 88 CARS TO:
FREIGHT CAR SERVERS
DANVILLE IL
NS-DANVILLE, CSX DELIVERY

NW 171500
NW 171501
NW 171502
NW 171503
NW 171504
NW 171505
NW 171507
NW 171508
NW 171509
NW 171510
NW 171511
NW 171512
NW 171513
NW 171515
NW 171516
NW 171518
NW 171519
NW 171520
NW 171521
NW 171522
NW 171524
NW 171527
NW 171528
NW 171529
NW 171530
NW 171532
NW 171533
NW 171534
NW 171536
NW 171537
NW 171538
NW 171539
NW 171540
NW 171541
NW 171547
NW 171549
NW 171550
NW 171551
NW 171553
NW 171555
NW 171556
NW 171562
NW 171563
NW 171565
NW 171567
NW 171568
NW 171569
NW 171570
NW 171572
NW 171574
NW 171575
NW 171577
NW 171579
NW 171581
NW 171582
NW 171584
NW 171585
NW 171586
NW 171587
NW 171590
NW 171591
NW 171593
NW 171594
NW 171595
NW 171596
NW 171599
NW 171600
NW 171603
NW 171606
NW 171607
NW 171609
NW 171610
NW 171615
NW 171616
NW 171618
NW 171619
NW 171620
NW 171621
NW 171622
NW 171623
NW 171624
NW 171626
NW 171627
NW 171628
NW 171629
NW 171634
NW 171635
NW 171636

5250 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 171500 - 171699

BILLING INSTRUCTIONS ON 39 CARS TO:
METRO EAST IND.
ALORTON, IL
MS-EAST ST. LOUIS, ALS DELIVERY

NW 171638
NW 171639
NW 171641
NW 171642
NW 171643
NW 171646
NW 171647
NW 171648
NW 171651
NW 171653
NW 171654
NW 171655
NW 171658
NW 171659
NW 171660
NW 171662
NW 171665
NW 171666
NW 171667
NW 171668
NW 171670
NW 171671
NW 171672
NW 171673
NW 171674
NW 171677
NW 171679
NW 171681
NW 171682
NW 171684
NW 171685
NW 171686
NW 171687
NW 171689
NW 171691
NW 171693
NW 171694
NW 171695
NW 171697

5200 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 71700 - 71750

BILLING INSTRUCTIONS ON 41 CARS TO:
THE ANDERSONS \ HUGO YARD
FORT WAYNE, IN
NS-DELIVERY

NW 71700
NW 71701
NW 71706
NW 71708
NW 71709
NW 71712
NW 71714
NW 71715
NW 71717
NW 71719
NW 71720
NW 71722
NW 71723
NW 71724
NW 71725
NW 71726
NW 71727
NW 71729
NW 71730
NW 71732
NW 71735
NW 71736
NW 71737
NW 71738
NW 71743
NW 71744
NW 71745
NW 71746
NW 71747
NW 71748
NW 71749

NW 172976
NW 172977
NW 172979
NW 172981
NW 172986
NW 172987
NW 172993
NW 172996
NW 172998
NW 172999

5200 C.F. TROUGH HATCH COVERED HOPPER CARS-
SERIES NW 172000 - 172799

BILLING INSTRUCTIONS ON 15 CARS TO:
BUNGE
DECATUR, AL
NS-DECATUR, CSX DELIVERY

NW 172231
NW 172372
NW 172451
NW 172769
NW 172771
NW 172772
NW 172779
NW 172787
NW 172790
NW 172791
NW 172793
NW 172794
NW 172795
NW 172796
NW 172799

5200 C.F. ROUND HATCH-OFFSET COVERED HOPPER CARS-
SERIES NW 172000 - 172999

BILLING INSTRUCTIONS ON 65 CARS TO:
THE ANDERSONS
MAUMEE, OH
NS-DELIVERY

NW 172785
NW 172806
NW 172808
NW 172810
NW 172815
NW 172816
NW 172819
NW 172820
NW 172821
NW 172822
NW 172825
NW 172827
NW 172831
NW 172833
NW 172834
NW 172836
NW 172837
NW 172840
NW 172843
NW 172844
NW 172845
NW 172849
NW 172850
NW 172853
NW 172858
NW 172859
NW 172860
NW 172861
NW 172866
NW 172868
NW 172869
NW 172870
NW 172873
NW 172876
NW 172877
NW 172885
NW 172886
NW 172887
NW 172888
NW 172895
NW 172897
NW 172899
NW 172902
NW 172907
NW 172909
NW 172910
NW 172912
NW 172916
NW 172922
NW 172924
NW 172926
NW 172929
NW 172930
NW 172939
NW 172942
NW 172949
NW 172955
NW 172958
NW 172962
NW 172965
NW 172966
NW 172967
NW 172971
NW 172972
NW 172974