



2-329A066

GE Transportation
Systems

Transportation Systems Marketing and Sales
General Electric Company
2901 East Lake Road, Erie, PA 16531

November 23, 1991

VIA FEDERAL EXPRESS

RECORDATION NO. **18013** FILED 1425

NOV 24 1992-3 30 PM

INTERSTATE COMMERCE COMMISSION

NOV 24 3 19 PM '92
NOTICE OF RECORDING UNIT

Ms. Mildred Lee
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Room 2302
Washington, D.C. 20423

Subject: Recordation of Memorandum of Interim User Agreement

Dear Ms. Lee:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303 and the regulations thereunder, are two originals of a Memorandum of Interim User (Locomotive Lease) Agreement, dated as of November 13, 1992, between General Electric Company ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessee") and CSX Transportation, Inc., a primary document.

The names and addresses of the Lessor and Lessee to the enclosed Agreement are as follows:

LESSOR: General Electric Company
2901 East Lake Road
Erie, Pennsylvania 16531

LESSEE: The Baltimore and Ohio Terminal Railroad
Company
500 Water Street
Jacksonville, Florida 32202

A general description of the Locomotives covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$16.00 for the required recording fee.

The undersigned is Counsel and Attesting Secretary of General Electric Company. Please return the original and any extra copies not needed by the Commission for recordation to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

PRIMARY DOCUMENT

Interim User (Locomotive Lease) Agreement, dated as of November 13, 1992, between General Electric Company ("Lessor") and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessee"), relating to 28 General Electric Diesel Electric Locomotives bearing Road Numbers 7818-7845, inclusive.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "M J Baughman", with a long horizontal flourish extending to the right.

Enclosures

SCHEDULE I

Description of Locomotives

<u>Type of Equipment</u>	<u>Number of Units</u>	<u>Road Number(s)</u>
General Electric Diesel Electric Locomotives	28	7818 through 7845

Interstate Commerce Commission
Washington, D.C. 20423

11/24/92

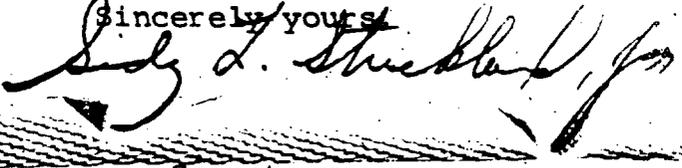
OFFICE OF THE SECRETARY

Michael J Baughman
General Electric Company
2901 East Lake Road
Building 14-5
Eric , PA. 16531

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/24/92 at 3:30pm , and assigned re-
recording number(s). 18013

Sincerely yours



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

RECORDATION NO 18013 FILED 1425

NOV 24 1992-3 30 PM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF INTERIM USER AGREEMENT

As of the 13th day of November, 1992, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company, an Illinois corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202, entered into an Interim User Agreement by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee.

Road Numbers

Model

7818-7845

Dash 8-40CW

Attest:

CSX TRANSPORTATION, INC.

Patricia J. Aftoora
Patricia J. Aftoora,
Corporate Secretary

By: A. B. Aftoora
A. B. Aftoora, Treasurer

Attest:

THE BALTIMORE AND OHIO
CHICAGO TERMINAL RAILROAD
COMPANY

Patricia J. Aftoora
Patricia J. Aftoora,
Corporate Secretary

By: A. B. Aftoora
A. B. Aftoora, Treasurer

Attest:

GENERAL ELECTRIC COMPANY

M. J. Baughman
M. J. Baughman,
Attesting Secretary

By: Robert L. Nardelli
Robert L. Nardelli, Vice President

State of Florida

County of Duval

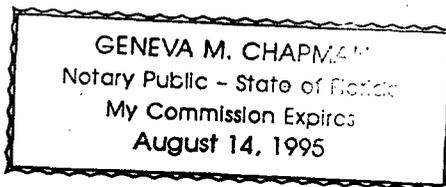
On this 20 day of November, 1992, before me personally appeared A. B. Aftoora, to me personally known, who, being by me duly sworn, says that he is Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Geneve M. Chapman
Notary Public

My Commission expires CC136491

Geneva M. Chapman
Notary Public



State of Florida

County of Duval

On this 20 day of November, 1992, before me personally appeared A. B. Aftoora, to me personally known, who, being by me duly sworn, says that he is Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

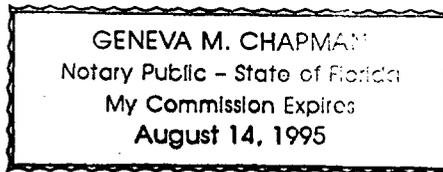
Geneve M. Chapman
Notary Public
Comm. No. CC136491

My Commission expires:

Commonwealth of Pennsylvania

County of Erie

Geneva M. Chapman
Notary Public



On this 13th day of November, 1992, before me personally appeared Robert L. Nardelli to me personally known, who, being by me duly sworn, says that he is Vice President of General Electric Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

My Commission expires:

Michael J. Baughman
Notary Public

