

Clayton M. Z. - Edward M. L...

19812-D, E

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

OF COUNSEL
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

March 19, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

MAR 19 11 24 AM '96

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of the following secondary documents: Lease Schedule No. 2, and Supplement to Security Agreement-Trust Deed No. 2, both dated March 19, 1996.

The enclosed documents relate to the Master Equipment Lease Agreement previously filed with the Commission under Recordation Number 19812.

The names and addresses of the parties to the enclosed documents are:

Lease Schedule No. 2

Lessor: Fleet Credit Corporation
50 Kennedy Plaza
Providence, Rhode Island 02903

Lessee: Minnesota Corn Processors
400 W. Main Street, Suite 201
Marshall, Minnesota 56258

Mr. Vernon A. Williams
March 19, 1996
Page 2

Security Agreement-Trust Deed
Supplement No. 2

Debtor: Fleet Credit Corporation
50 Kennedy Plaza
Providence, Rhode Island 02903

Secured Party: First Security Bank of Utah, National Association
79 South Main Street
Salt Lake City, Utah 84111

A description of the railroad equipment covered by the enclosed documents is:

One hundred and one (101) tank railcars bearing DMIX reporting marks and road numbers set forth on Schedule A attached to the Lease Schedule.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return three (3) stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20425-0001

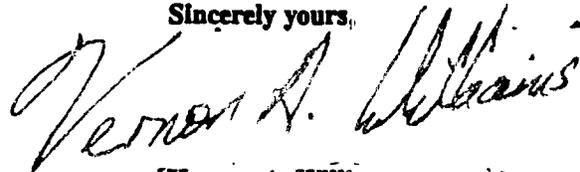
3/19/96

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/19/96 at 11:20AM, and assigned recordation number(s). 19812-D and 19812-E.

Sincerely yours,

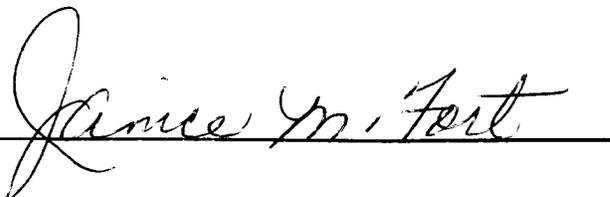


Vernon A. Williams
Secretary

Enclosure(s)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



1987-D
9

LEASE SCHEDULE NO. 2

This is Counterpart No. 4 of 8 manually executed counterparts. Only the counterpart numbered "1" is sufficient to transfer Lessor's interest herein and to constitute chattel paper as such term is defined in the Uniform Commercial Code.

Master Lease Equipment Agreement Date: December 1, 1995

Lease Schedule No.: 31818-14

Lessee Purchase Order No.: N/A

Lease Schedule Date: March 19, 1996

7-Year Class Recovery Property

Between Fleet Credit Corporation ("*Lessor*") and Minnesota Corn Processors ("*Lessee*").

1. Equipment Description: See Schedule "A" attached hereto and made a part hereof.
2. Equipment Delivery Location: The above Equipment is to be delivered to Lessee's premises at: 3000 E. 8th Street; Columbus, NE 68601.
3. Billing Address: 901 No. Highway 59, Marshall, MN 56258-2744.
4. Lessor's Cost for the Equipment: \$6,862,703.
5. Lessor's Cost per Item of Equipment: \$67,947.55.
6. Delivery Date set forth in Acceptance Notice: March 19, 1996.
7. Commencement Date for Interim Term: March 19, 1996.
8. End of Interim Term: April 1, 1996.
9. Rent for Interim Term: \$19,004.20 (\$188.16 per Item).
10. Interim Rent Payment Date: April 1, 1996.
11. Commencement Date for Basic Term: April 1, 1996.
12. Duration of Basic Term: 180 months.
13. End of Basic Term: April 1, 2011.
14. Basic Term Monthly Rent: \$47,510.49 in advance (\$470.40 per item).
15. Basic Monthly Rent Payment Dates: April 1, 1996 and first day of each month thereafter to and including March 1, 2011.

[Fleet/MIMLIC-B]

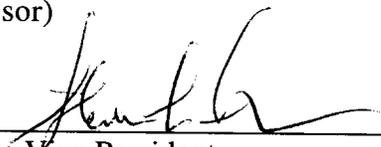
16. ALL OF THE TERMS, COVENANTS AND CONDITIONS SET FORTH IN THE ABOVE REFERENCED MASTER EQUIPMENT LEASE AGREEMENT (THE "LEASE") ARE INCORPORATED HEREIN BY REFERENCE AS IF THE SAME HAD BEEN SET FORTH HEREIN IN FULL. Lessor agrees to lease to Lessee and Lessee agrees to lease from Lessor the items of Equipment referenced in Paragraph 1 above. By their execution and delivery of this Lease Schedule, the parties hereby reaffirm all of the terms and conditions of the Lease (including, without limitation, the representations and warranties of Lessee set forth in Section 34 thereof) except as modified hereby. Lessee permits Lessor to insert model and serial numbers of Equipment when determined by Lessor. Lessee represents and warrants that there has been no material adverse change in its financial condition, operations or credit since September 30, 1995.

17. Lessee's liability and property damage insurance with respect to the Equipment is as specified in the insurance certificate(s) provided to you on the date hereof.

A Schedule of Rent and the Payment Dates therefor is attached hereto, which Schedule, for convenience only, also sets forth Lessor's debt service due on such Payment Dates and the amounts by which such Rent exceeds such debt.

ACCEPTED BY:

FLEET CREDIT CORPORATION
(Lessor)

By  _____
Its Vice President

MINNESOTA CORN PROCESSORS
(Lessee)

By _____
Its President

16. ALL OF THE TERMS, COVENANTS AND CONDITIONS SET FORTH IN THE ABOVE REFERENCED MASTER EQUIPMENT LEASE AGREEMENT (THE "LEASE") ARE INCORPORATED HEREIN BY REFERENCE AS IF THE SAME HAD BEEN SET FORTH HEREIN IN FULL. Lessor agrees to lease to Lessee and Lessee agrees to lease from Lessor the items of Equipment referenced in Paragraph 1 above. By their execution and delivery of this Lease Schedule, the parties hereby reaffirm all of the terms and conditions of the Lease (including, without limitation, the representations and warranties of Lessee set forth in Section 34 thereof) except as modified hereby. Lessee permits Lessor to insert model and serial numbers of Equipment when determined by Lessor. Lessee represents and warrants that there has been no material adverse change in its financial condition, operations or credit since September 30, 1995.

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A Schedule of Rent and the Payment Dates therefor is attached hereto, which Schedule, for convenience only, also sets forth Lessor's debt service due on such Payment Dates and the amounts by which such Rent exceeds such debt.

ACCEPTED BY:

FLEET CREDIT CORPORATION
(Lessor)

MINNESOTA CORN PROCESSORS
(Lessee)

By _____
Its Vice President

By Richard Jorgenson
Its President

STATE OF MINNESOTA)
) SS
COUNTY OF LYON)

On this 15th day of March, 1996, before me personally appeared Richard Jurgenson, to me personally known, who being by me duly sworn, says that he is the President of MINNESOTA CORN PROCESSORS, that said instrument was signed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation



(SEAL)

Kelli L. Koster
Notary Public

My commission expires _____

SCHEDULE A

This Schedule A is attached to and made a part of Lease Schedule No. 2 dated March 19, 1996, to Master Equipment Lease Agreement dated as of December 1, 1995, between Fleet Credit Corporation, as Lessor, and Minnesota Corn Processors, as Lessee.

EQUIPMENT DELIVERY LOCATION: 901 No. Highway 59
Marshall, Minnesota 56258-2744
and
3000 E. 8th Street
Columbus, Nebraska 68601

EQUIPMENT DESCRIPTION: 19,636 Gallon, 110 ton, lined Railroad
Tank Cars, manufactured by Trinity
Industries, Inc.

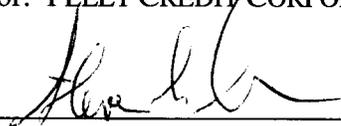
REPORTING MARKS/
RUNNING NOS.

REPORTING MARKS/
RUNNING NOS.

(See Attached Schedule)

Lessor: FLEET CREDIT CORPORATION

Lessee: MINNESOTA CORN PROCESSORS

By 
Its Vice President

By _____
Its President

[Fleet/MIMLIC-B]

SCHEDULE A

This Schedule A is attached to and made a part of Lease Schedule No. 2 dated March 10, 1996, to Master Equipment Lease Agreement dated as of December 1, 1995, between Fleet Credit Corporation, as Lessor, and Minnesota Corn Processors, as Lessee.

EQUIPMENT DELIVERY LOCATION: 901 No. Highway 59
Marshall, Minnesota 56258-2744
and
3000 E. 8th Street
Columbus, Nebraska 68601

EQUIPMENT DESCRIPTION: 19,636 Gallon, 110 ton, lined Railroad
Tank Cars, manufactured by Trinity
Industries, Inc.

REPORTING MARKS/
RUNNING NOS.

REPORTING MARKS/
RUNNING NOS.

(See Attached Schedule)

Lessor: FLEET CREDIT CORPORATION

Lessee: MINNESOTA CORN PROCESSORS

By _____
Its Vice President

By Richard Jorgensen
Its President

[Fleet/MIMLIC-B]

SCHEDULE
OF
REPORTING MARKS
AND NUMBERS

One hundred one (101) 19,636 gallon capacity AAR 211A100W1
railroad tank cars marked and numbered:

DMIX 190223	DMIX 190427	DMIX 190670
DMIX 190225	DMIX 190428	DMIX 190671
DMIX 190227	DMIX 190429	DMIX 190673
DMIX 190234	DMIX 190444	DMIX 190674
DMIX 190238	DMIX 190448	DMIX 190675
DMIX 190253	DMIX 190451	DMIX 190676
DMIX 190256	DMIX 190453	DMIX 190677
DMIX 190390	DMIX 190460	DMIX 190678
DMIX 190391	DMIX 190464	DMIX 190679
DMIX 190393	DMIX 190465	DMIX 190680
DMIX 190394	DMIX 190469	DMIX 190681
DMIX 190395	DMIX 190602	DMIX 190682
DMIX 190396	DMIX 190612	DMIX 190684
DMIX 190397	DMIX 190626	DMIX 190685
DMIX 190398	DMIX 190629	DMIX 190686
DMIX 190399	DMIX 190639	DMIX 190687
DMIX 190400	DMIX 190648	DMIX 190688
DMIX 190401	DMIX 190649	DMIX 190689
DMIX 190402	DMIX 190650	DMIX 190690
DMIX 190404	DMIX 190652	DMIX 190691
DMIX 190405	DMIX 190654	DMIX 190692
DMIX 190407	DMIX 190655	DMIX 190693
DMIX 190409	DMIX 190656	DMIX 190696
DMIX 190410	DMIX 190659	DMIX 190697
DMIX 190411	DMIX 190660	DMIX 190698
DMIX 190413	DMIX 190661	DMIX 190699
DMIX 190414	DMIX 190662	DMIX 190701
DMIX 190415	DMIX 190663	DMIX 190702
DMIX 190417	DMIX 190664	DMIX 190703
DMIX 190418	DMIX 190665	DMIX 190704
DMIX 190419	DMIX 190666	DMIX 190705
DMIX 190421	DMIX 190667	DMIX 190708
DMIX 190423	DMIX 190668	DMIX 190709
DMIX 190425	DMIX 190669	

ADDENDUM A

SCHEDULE OF STIPULATED LOSS VALUES

re: Lease Schedule No. 2 dated March 19, 1996

The Stipulated Loss Values as set forth on the Schedule thereof attached hereto shall be used to calculate the amount payable under the provisions of the Agreement making reference thereto. The Stipulated Loss Value with respect to the Equipment on any date during the term of the Agreement shall be calculated as of and payable on the next following regular payment date and shall be an amount equal to the sum of (1) all regular payments due and payable with respect to the applicable Equipment as of and including such payment date plus (2) the product of the Lessor's Cost of the applicable Equipment multiplied by the percentage set forth below on such payment date.

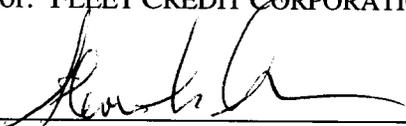
<u>PAYMENT DATE</u> <u>FOR PAYMENT NO.</u>	<u>PERCENTAGE OF</u> <u>LESSOR'S COST</u>	<u>PAYMENT DATE</u> <u>FOR PAYMENT NO.</u>	<u>PERCENTAGE OF</u> <u>LESSOR'S COST</u>
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(See Attached Schedule)

Dated: March 19, 1996

Lessor: FLEET CREDIT CORPORATION

Lessee: MINNESOTA CORN PROCESSORS

By 
Its Vice President

By _____
Its President

[Fleet/MIMLIC-B]

ADDENDUM A

SCHEDULE OF STIPULATED LOSS VALUES

re: Lease Schedule No. 2 dated March 10, 1996

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<u>PAYMENT DATE</u> <u>FOR PAYMENT NO.</u>	<u>PERCENTAGE OF</u> <u>LESSOR'S COST</u>	<u>PAYMENT DATE</u> <u>FOR PAYMENT NO.</u>	<u>PERCENTAGE OF</u> <u>LESSOR'S COST</u>
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(See Attached Schedule)

Dated: March 10, 1996

Lessor: FLEET CREDIT CORPORATION

Lessee: MINNESOTA CORN PROCESSORS

By _____
Its Vice President

By Richard Jorgensen
Its President

[Fleet/MIMLIC-B]

**SCHEDULE
OF
STIPULATED LOSS VALUES**

<u>Payment Date</u>	<u>Percentage of Lessor's Cost</u>
Apr-01-96	103.13968128
May-01-96	103.15191400
Jun-01-96	103.15857605
Jul-01-96	103.15964489
Aug-01-96	103.15509342
Sep-01-96	103.15007139
Oct-01-96	103.13938136
Nov-01-96	103.12301565
Dec-01-96	103.10611377
Jan-01-97	103.08346783
Feb-01-97	103.05508990
Mar-01-97	103.02610909
Apr-01-97	102.99652062
May-01-97	102.95674097
Jun-01-97	102.90732355
Jul-01-97	102.84758773
Aug-01-97	102.77813002
Sep-01-97	102.70784805
Oct-01-97	102.62711390
Nov-01-97	102.53656605
Dec-01-97	102.44508026
Jan-01-98	102.34300635
Feb-01-98	102.23102537
Mar-01-98	102.11799094
Apr-01-98	102.00389582
May-01-98	101.88243435
Jun-01-98	101.75392616
Jul-01-98	101.61795922
Aug-01-98	101.47488194
Sep-01-98	101.33058032
Oct-01-98	101.17871878
Nov-01-98	101.01967393
Dec-01-98	100.85931698
Jan-01-99	100.69129727
Feb-01-99	100.51602005
Mar-01-99	100.33934150
Apr-01-99	100.16125248
May-01-99	99.97782823
Jun-01-99	99.78920992
Jul-01-99	99.59518896
Aug-01-99	99.39592481
Sep-01-99	99.19512412
Oct-01-99	98.98884283
Nov-01-99	98.77725852
Dec-01-99	98.56406821
Jan-01-00	98.34531803
Feb-01-00	98.12120393
Mar-01-00	97.89541318
Apr-01-00	97.66793505
May-01-00	97.43658848
Jun-01-00	97.20137418
Jul-01-00	96.96224197
Aug-01-00	96.71920311
Sep-01-00	96.47437746
Oct-01-00	96.22557250
Nov-01-00	95.97281006

<u>Payment Date</u>	<u>Percentage of Lessor's Cost</u>
Dec-01-00	95.71820422
Jan-01-01	95.45955661
Feb-01-01	95.19689975
Mar-01-01	94.93234190
Apr-01-01	94.66587100
May-01-01	94.39540759
Jun-01-01	94.12098012
Jul-01-01	93.84250927
Aug-01-01	93.56003388
Sep-01-01	93.27554174
Oct-01-01	92.98694194
Nov-01-01	92.69428395
Dec-01-01	92.39954971
Jan-01-02	92.10064241
Feb-01-02	91.79762227
Mar-01-02	91.49246536
Apr-01-02	91.18515822
May-01-02	90.87373266
Jun-01-02	90.55824390
Jul-01-02	90.23858441
Aug-01-02	89.91481963
Sep-01-02	89.58879646
Oct-01-02	89.25853529
Nov-01-02	88.92411219
Dec-01-02	88.58736821
Jan-01-03	88.24631777
Feb-01-03	87.90104773
Mar-01-03	87.55339320
Apr-01-03	87.20333928
May-01-03	86.85112315
Jun-01-03	86.49657587
Jul-01-03	86.13983781
Aug-01-03	85.78074003
Sep-01-03	85.41917051
Oct-01-03	85.05536554
Nov-01-03	84.68915662
Dec-01-03	84.32043109
Jan-01-04	83.94942459
Feb-01-04	83.57596906
Mar-01-04	83.19995120
Apr-01-04	82.82135497
May-01-04	82.44265568
Jun-01-04	82.06341757
Jul-01-04	81.68407259
Aug-01-04	81.30417431
Sep-01-04	80.92166313
Oct-01-04	80.53902453
Nov-01-04	80.15580164
Dec-01-04	79.76993978
Jan-01-05	79.38392947
Feb-01-05	78.99730321
Mar-01-05	78.60801134
Apr-01-05	78.21603708
May-01-05	77.82404522
Jun-01-05	77.43153742

<u>Payment Date</u>	<u>Percentage of Lessor's Cost</u>
Jul-01-05	77.03900894
Aug-01-05	76.64594950
Sep-01-05	76.25017256
Oct-01-05	75.85435446
Nov-01-05	75.45797297
Dec-01-05	75.05884721
Jan-01-06	74.65965932
Feb-01-06	74.25987493
Mar-01-06	73.85731889
Apr-01-06	73.45197364
May-01-06	73.04670988
Jun-01-06	72.64095897
Jul-01-06	72.23528732
Aug-01-06	71.82911299
Sep-01-06	71.42011386
Oct-01-06	71.01117367
Nov-01-06	70.60169690
Dec-01-06	70.18936790
Jan-01-07	69.77707703
Feb-01-07	69.36421495
Mar-01-07	68.94847257
Apr-01-07	68.52983152
May-01-07	68.11138612
Jun-01-07	67.69248907
Jul-01-07	67.27378644
Aug-01-07	66.85461609
Sep-01-07	66.43251110
Oct-01-07	66.01058053
Nov-01-07	65.58814681
Dec-01-07	65.16275040
Jan-01-08	64.73750789
Feb-01-08	64.31172604
Mar-01-08	63.88295278
Apr-01-08	63.45116887
May-01-08	63.01971156
Jun-01-08	62.58784556
Jul-01-08	62.15630606
Aug-01-08	61.72434129
Sep-01-08	61.28932968
Oct-01-08	60.85462503
Nov-01-08	60.41945811
Dec-01-08	59.98121571
Jan-01-09	59.54326019
Feb-01-09	59.10480459
Mar-01-09	58.66324420
Apr-01-09	58.21855889
May-01-09	57.77434969
Jun-01-09	57.32978313
Jul-01-09	56.88569390
Aug-01-09	56.44123024
Sep-01-09	55.99360539
Oct-01-09	55.54643893
Nov-01-09	55.09885942
Dec-01-09	54.64808956
Jan-01-10	54.19775863
Feb-01-10	53.74697517

<u>Payment Date</u>	<u>Percentage of Lessor's Cost</u>
Mar-01-10	53.29297151
Apr-01-10	52.83572658
May-01-10	52.37912783
Jun-01-10	51.92223241
Jul-01-10	51.46598590
Aug-01-10	51.00942516
Sep-01-10	50.54958698
Oct-01-10	50.09037958
Nov-01-10	49.63081766
Dec-01-10	49.16794870
Jan-01-11	48.70569183
Feb-01-11	48.24303927
Mar-01-11	47.77704933
Apr-01-11	45.00000000

Termination values are due in addition to any advance or arrears rent due on the same date.

Rent -vs- Debt Service

Prepared Mar-14-1996 11:51 by Fleet Credit Corporation
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 Parameter path c:\ivory\prms\
 Access control was changed Dec-30-92

	number of rent payments	Rent	Debt Service	Rent - Debt Service	Cumulative Rent - Debt Service
Apr-01-96	1	66,514.69	11,868.82	54,645.87	54,645.87
May-01-96	2	47,510.49	43,736.36	3,774.13	58,420.00
Jun-01-96	3	47,510.49	43,736.36	3,774.13	62,194.13
Jul-01-96	4	47,510.49	43,736.36	3,774.13	65,968.26
Aug-01-96	5	47,510.49	43,736.36	3,774.13	69,742.40
Sep-01-96	6	47,510.49	43,736.36	3,774.13	73,516.53
Oct-01-96	7	47,510.49	43,736.36	3,774.13	77,290.66
Nov-01-96	8	47,510.49	43,736.36	3,774.13	81,064.79
Dec-01-96	9	47,510.49	43,736.36	3,774.13	84,838.92
Jan-01-97	10	47,510.49	43,736.36	3,774.13	88,613.05
Feb-01-97	11	47,510.49	43,736.36	3,774.13	92,387.18
Mar-01-97	12	47,510.49	43,736.36	3,774.13	96,161.31
Apr-01-97	13	47,510.49	43,736.36	3,774.13	99,935.44
May-01-97	14	47,510.49	43,736.36	3,774.13	103,709.57
Jun-01-97	15	47,510.49	43,736.36	3,774.13	107,483.70
Jul-01-97	16	47,510.49	43,736.36	3,774.13	111,257.83
Aug-01-97	17	47,510.49	43,736.36	3,774.13	115,031.96
Sep-01-97	18	47,510.49	43,736.36	3,774.13	118,806.09
Oct-01-97	19	47,510.49	43,736.36	3,774.13	122,580.22
Nov-01-97	20	47,510.49	43,736.36	3,774.13	126,354.35
Dec-01-97	21	47,510.49	43,736.36	3,774.13	130,128.48
Jan-01-98	22	47,510.49	43,736.36	3,774.13	133,902.61
Feb-01-98	23	47,510.49	43,736.36	3,774.13	137,676.74
Mar-01-98	24	47,510.49	43,736.36	3,774.13	141,450.87
Apr-01-98	25	47,510.49	43,736.36	3,774.13	145,225.00
May-01-98	26	47,510.49	43,736.36	3,774.13	148,999.13
Jun-01-98	27	47,510.49	43,736.36	3,774.13	152,773.26
Jul-01-98	28	47,510.49	43,736.36	3,774.13	156,547.39
Aug-01-98	29	47,510.49	43,736.36	3,774.13	160,321.52
Sep-01-98	30	47,510.49	43,736.36	3,774.13	164,095.65
Oct-01-98	31	47,510.49	43,736.36	3,774.13	167,869.78
Nov-01-98	32	47,510.49	43,736.36	3,774.13	171,643.91
Dec-01-98	33	47,510.49	43,736.36	3,774.13	175,418.04
Jan-01-99	34	47,510.49	43,736.36	3,774.13	179,192.17
Feb-01-99	35	47,510.49	43,736.36	3,774.13	182,966.30
Mar-01-99	36	47,510.49	43,736.36	3,774.13	186,740.43
Apr-01-99	37	47,510.49	43,736.36	3,774.13	190,514.56
May-01-99	38	47,510.49	43,736.36	3,774.13	194,288.70
Jun-01-99	39	47,510.49	43,736.36	3,774.13	198,062.83
Jul-01-99	40	47,510.49	43,736.36	3,774.13	201,836.96
Aug-01-99	41	47,510.49	43,736.36	3,774.13	205,611.09
Sep-01-99	42	47,510.49	43,736.36	3,774.13	209,385.22
Oct-01-99	43	47,510.49	43,736.36	3,774.13	213,159.35
Nov-01-99	44	47,510.49	43,736.36	3,774.13	216,933.48
Dec-01-99	45	47,510.49	43,736.36	3,774.13	220,707.61
Jan-01-00	46	47,510.49	43,736.36	3,774.13	224,481.74
Feb-01-00	47	47,510.49	43,736.36	3,774.13	228,255.87
Mar-01-00	48	47,510.49	43,736.36	3,774.13	232,030.00
Apr-01-00	49	47,510.49	43,736.36	3,774.13	235,804.13
May-01-00	50	47,510.49	43,736.36	3,774.13	239,578.26
Jun-01-00	51	47,510.49	43,736.36	3,774.13	243,352.39
Jul-01-00	52	47,510.49	43,736.36	3,774.13	247,126.52
Aug-01-00	53	47,510.49	43,736.36	3,774.13	250,900.65
Sep-01-00	54	47,510.49	43,736.36	3,774.13	254,674.78
Oct-01-00	55	47,510.49	43,736.36	3,774.13	258,448.91

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Nov-01-00	56	47,510.49	43,736.36	3,774.13	262,223.04
Dec-01-00	57	47,510.49	43,736.36	3,774.13	265,997.17
Jan-01-01	58	47,510.49	43,736.36	3,774.13	269,771.30
Feb-01-01	59	47,510.49	43,736.36	3,774.13	273,545.43
Mar-01-01	60	47,510.49	43,736.36	3,774.13	277,319.56
Apr-01-01	61	47,510.49	43,736.36	3,774.13	281,093.69
May-01-01	62	47,510.49	43,736.36	3,774.13	284,867.82
Jun-01-01	63	47,510.49	43,736.36	3,774.13	288,641.95
Jul-01-01	64	47,510.49	43,736.36	3,774.13	292,416.08
Aug-01-01	65	47,510.49	43,736.36	3,774.13	296,190.21
Sep-01-01	66	47,510.49	43,736.36	3,774.13	299,964.34
Oct-01-01	67	47,510.49	43,736.36	3,774.13	303,738.47
Nov-01-01	68	47,510.49	43,736.36	3,774.13	307,512.60
Dec-01-01	69	47,510.49	43,736.36	3,774.13	311,286.73
Jan-01-02	70	47,510.49	43,736.36	3,774.13	315,060.86
Feb-01-02	71	47,510.49	43,736.36	3,774.13	318,834.99
Mar-01-02	72	47,510.49	43,736.36	3,774.13	322,609.13
Apr-01-02	73	47,510.49	43,736.36	3,774.13	326,383.26
May-01-02	74	47,510.49	43,736.36	3,774.13	330,157.39
Jun-01-02	75	47,510.49	43,736.36	3,774.13	333,931.52
Jul-01-02	76	47,510.49	43,736.36	3,774.13	337,705.65
Aug-01-02	77	47,510.49	43,736.36	3,774.13	341,479.78
Sep-01-02	78	47,510.49	43,736.36	3,774.13	345,253.91
Oct-01-02	79	47,510.49	43,736.36	3,774.13	349,028.04
Nov-01-02	80	47,510.49	43,736.36	3,774.13	352,802.17
Dec-01-02	81	47,510.49	43,736.36	3,774.13	356,576.30
Jan-01-03	82	47,510.49	43,736.36	3,774.13	360,350.43
Feb-01-03	83	47,510.49	43,736.36	3,774.13	364,124.56
Mar-01-03	84	47,510.49	43,736.36	3,774.13	367,898.69
Apr-01-03	85	47,510.49	43,736.36	3,774.13	371,672.82
May-01-03	86	47,510.49	43,736.36	3,774.13	375,446.95
Jun-01-03	87	47,510.49	43,736.36	3,774.13	379,221.08
Jul-01-03	88	47,510.49	43,736.36	3,774.13	382,995.21
Aug-01-03	89	47,510.49	43,736.36	3,774.13	386,769.34
Sep-01-03	90	47,510.49	43,736.36	3,774.13	390,543.47
Oct-01-03	91	47,510.49	43,736.36	3,774.13	394,317.60
Nov-01-03	92	47,510.49	43,736.36	3,774.13	398,091.73
Dec-01-03	93	47,510.49	43,736.36	3,774.13	401,865.86
Jan-01-04	94	47,510.49	43,736.36	3,774.13	405,639.99
Feb-01-04	95	47,510.49	43,736.36	3,774.13	409,414.12
Mar-01-04	96	47,510.49	43,736.36	3,774.13	413,188.25
Apr-01-04	97	47,510.49	43,736.36	3,774.13	416,962.38
May-01-04	98	47,510.49	43,736.36	3,774.13	420,736.51
Jun-01-04	99	47,510.49	43,736.36	3,774.13	424,510.64
Jul-01-04	100	47,510.49	43,736.36	3,774.13	428,284.77
Aug-01-04	101	47,510.49	43,736.36	3,774.13	432,058.90
Sep-01-04	102	47,510.49	43,736.36	3,774.13	435,833.03
Oct-01-04	103	47,510.49	43,736.36	3,774.13	439,607.16
Nov-01-04	104	47,510.49	43,736.36	3,774.13	443,381.29
Dec-01-04	105	47,510.49	43,736.36	3,774.13	447,155.43
Jan-01-05	106	47,510.49	43,736.36	3,774.13	450,929.56
Feb-01-05	107	47,510.49	43,736.36	3,774.13	454,703.69
Mar-01-05	108	47,510.49	43,736.36	3,774.13	458,477.82
Apr-01-05	109	47,510.49	43,736.36	3,774.13	462,251.95

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May-01-05	110	47,510.49	43,736.36	3,774.13	466,026.08
Jun-01-05	111	47,510.49	43,736.36	3,774.13	469,800.21
Jul-01-05	112	47,510.49	43,736.36	3,774.13	473,574.34
Aug-01-05	113	47,510.49	43,736.36	3,774.13	477,348.47
Sep-01-05	114	47,510.49	43,736.36	3,774.13	481,122.60
Oct-01-05	115	47,510.49	43,736.36	3,774.13	484,896.73
Nov-01-05	116	47,510.49	43,736.36	3,774.13	488,670.86
Dec-01-05	117	47,510.49	43,736.36	3,774.13	492,444.99
Jan-01-06	118	47,510.49	43,736.36	3,774.13	496,219.12
Feb-01-06	119	47,510.49	43,736.36	3,774.13	499,993.25
Mar-01-06	120	47,510.49	43,736.36	3,774.13	503,767.38
Apr-01-06	121	47,510.49	43,736.36	3,774.13	507,541.51
May-01-06	122	47,510.49	43,736.36	3,774.13	511,315.64
Jun-01-06	123	47,510.49	43,736.36	3,774.13	515,089.77
Jul-01-06	124	47,510.49	43,736.36	3,774.13	518,863.90
Aug-01-06	125	47,510.49	43,736.36	3,774.13	522,638.03
Sep-01-06	126	47,510.49	43,736.36	3,774.13	526,412.16
Oct-01-06	127	47,510.49	43,736.36	3,774.13	530,186.29
Nov-01-06	128	47,510.49	43,736.36	3,774.13	533,960.42
Dec-01-06	129	47,510.49	43,736.36	3,774.13	537,734.55
Jan-01-07	130	47,510.49	43,736.36	3,774.13	541,508.68
Feb-01-07	131	47,510.49	43,736.36	3,774.13	545,282.81
Mar-01-07	132	47,510.49	43,736.36	3,774.13	549,056.94
Apr-01-07	133	47,510.49	43,736.36	3,774.13	552,831.07
May-01-07	134	47,510.49	43,736.36	3,774.13	556,605.20
Jun-01-07	135	47,510.49	43,736.36	3,774.13	560,379.33
Jul-01-07	136	47,510.49	43,736.36	3,774.13	564,153.46
Aug-01-07	137	47,510.49	43,736.36	3,774.13	567,927.59
Sep-01-07	138	47,510.49	43,736.36	3,774.13	571,701.73
Oct-01-07	139	47,510.49	43,736.36	3,774.13	575,475.86
Nov-01-07	140	47,510.49	43,736.36	3,774.13	579,249.99
Dec-01-07	141	47,510.49	43,736.36	3,774.13	583,024.12
Jan-01-08	142	47,510.49	43,736.36	3,774.13	586,798.25
Feb-01-08	143	47,510.49	43,736.36	3,774.13	590,572.38
Mar-01-08	144	47,510.49	43,736.36	3,774.13	594,346.51
Apr-01-08	145	47,510.49	43,736.36	3,774.13	598,120.64
May-01-08	146	47,510.49	43,736.36	3,774.13	601,894.77
Jun-01-08	147	47,510.49	43,736.36	3,774.13	605,668.90
Jul-01-08	148	47,510.49	43,736.36	3,774.13	609,443.03
Aug-01-08	149	47,510.49	43,736.36	3,774.13	613,217.16
Sep-01-08	150	47,510.49	43,736.36	3,774.13	616,991.29
Oct-01-08	151	47,510.49	43,736.36	3,774.13	620,765.42
Nov-01-08	152	47,510.49	43,736.36	3,774.13	624,539.55
Dec-01-08	153	47,510.49	43,736.36	3,774.13	628,313.68
Jan-01-09	154	47,510.49	43,736.36	3,774.13	632,087.81
Feb-01-09	155	47,510.49	43,736.36	3,774.13	635,861.94
Mar-01-09	156	47,510.49	43,736.36	3,774.13	639,636.07
Apr-01-09	157	47,510.49	43,736.36	3,774.13	643,410.20
May-01-09	158	47,510.49	43,736.36	3,774.13	647,184.33
Jun-01-09	159	47,510.49	43,736.36	3,774.13	650,958.46
Jul-01-09	160	47,510.49	43,736.36	3,774.13	654,732.59
Aug-01-09	161	47,510.49	43,736.36	3,774.13	658,506.72
Sep-01-09	162	47,510.49	43,736.36	3,774.13	662,280.85
Oct-01-09	163	47,510.49	43,736.36	3,774.13	666,054.98
Nov-01-09	164	47,510.49	43,736.36	3,774.13	669,829.11

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	number of rent date payments	Rent	Debt Service	Rent Debt Service	Cumulative Rent Debt Service
Dec-01-09	165	47,510.49	43,736.36	3,774.13	673,603.24
Jan-01-10	166	47,510.49	43,736.36	3,774.13	677,377.37
Feb-01-10	167	47,510.49	43,736.36	3,774.13	681,151.50
Mar-01-10	168	47,510.49	43,736.36	3,774.13	684,925.63
Apr-01-10	169	47,510.49	43,736.36	3,774.13	688,699.76
May-01-10	170	47,510.49	43,736.36	3,774.13	692,473.89
Jun-01-10	171	47,510.49	43,736.36	3,774.13	696,248.03
Jul-01-10	172	47,510.49	43,736.36	3,774.13	700,022.16
Aug-01-10	173	47,510.49	43,736.36	3,774.13	703,796.29
Sep-01-10	174	47,510.49	43,736.36	3,774.13	707,570.42
Oct-01-10	175	47,510.49	43,736.36	3,774.13	711,344.55
Nov-01-10	176	47,510.49	43,736.36	3,774.13	715,118.68
Dec-01-10	177	47,510.49	43,736.36	3,774.13	718,892.81
Jan-01-11	178	47,510.49	43,736.36	3,774.13	722,666.94
Feb-01-11	179	47,510.49	43,736.36	3,774.13	726,441.07
Mar-01-11	180	47,510.49	43,736.36	3,774.13	730,215.20
TOTAL		<u>8,570,892.91</u>	<u>7,840,677.72</u>	<u>730,215.20</u>	