

Chicago and NorthWestern  
Railway Company



February 14, 1995

195 N. Canal St.  
Chicago, Illinois 60606

Office of the Secretary  
312.559.6150

*6632-E*

RECORDED & INDEXED

FEB 16 1995 4:00 PM

MAIL ROOM

*Counterparts - by C. Blake*

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20433

Dear Mr. Strickland:

Pursuant to Section 11303 of the Interstate Commerce Act, enclosed for recordation are three (3) counterparts of Release and Satisfaction dated January 1, 1989 by Fruit of the Loom, Inc., a Delaware corporation, as successor Mortgagee (the "Mortgagee") under the Indenture of Mortgage and Security Agreement dated as of June 1, 1972 between Chicago and North Western Transportation Company (the "Company") and Chicago and North Western Railway Company (the "Mortgage"), which was recorded with the ICC on June 6, 1972 and assigned Recordation No. 6632.

Enclosed is a check to cover the recording fee. Please assign a sub-file recordation number to the Release, retain one counterpart for your files and return to me the remaining counterparts with the stamped recordation data.

Sincerely,

K. A. Dombrowski  
Assistant Secretary

Enclosures



Interstate Commerce Commission  
Washington, D.C. 20423-0001

2/16/95

Office Of The Secretary

R. H. Dombrowski  
Assistant Secretary  
Chicago and North Western Railway Company  
135 N. Canal Street  
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/16/95 at 12:30PM, and assigned recordation number(s) 6632-E, 14081-H, 14082-H, 14083-E and 14084-E.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100528003)

\$ 105.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

6638-F

FEB 16 1989 10 12 PM

RELEASE AND SATISFACTION

THIS INSTRUMENT OF CANCELLATION, DISCHARGE, RELEASE AND SATISFACTION, made as of the 1st day of January, 1989 by FRUIT OF THE LOOM, INC., a Delaware corporation, as successor Mortgagee (the "Mortgagee") under the Indenture of Mortgage and Security Agreement dated as of June 1, 1972 between Chicago and North Western Transportation Company (the "Company") and Chicago and North Western Railway Company (the "Mortgagee").

WITNESSETH:

WHEREAS, the Company has represented to the Mortgagee that all Bonds (capitalized terms used in this "WHEREAS" clause and not otherwise defined herein shall have the meanings set forth in the Mortgage therefor) issued under the North Western Mortgage have matured, that the Company has deposited in trust for the satisfaction of said Bonds with the trustee under the North Western Mortgage funds sufficient to pay in full all sums, including principal and accrued interest, payable on all said Bonds, that all of said Bonds which have been surrendered have been cancelled, that the North Western Mortgage has been cancelled, discharged, satisfied and released and that no Event of Default, and no event which with the lapse of time, or with notice and lapse of time, would constitute an Event of Default, under the Mortgage has occurred and is continuing, and the Company has made written request that the Mortgagee execute and deliver this Release and Satisfaction.

NOW, THEREFORE, in accordance with the provisions of Article VII of the Mortgage, and in consideration of the premises and of One Dollar (\$1.00), the receipt of which is hereby acknowledged, the Mortgagee does hereby release, cancel, discharge, and acknowledge the satisfaction of, the lien of the Mortgage, and does hereby release, assign, remise and quitclaim to the Company, its successors and assigns, all property, rights and interests conveyed to the Mortgagee by the Mortgage and does hereby acknowledge that its estate, right, title and interest in or to all property subject to the lien of the Mortgage shall hereupon cease and determine and become void.

In order to facilitate the recording of this instrument, it may be simultaneously executed in any number of counterparts, each of which so executed shall be deemed to be an original.

PREPARED BY MACK H. SHUMATE, JR.  
ATTORNEY AT LAW  
RETURN TO: 165 N. CANAL ST.  
CHICAGO, ILLINOIS 60606

