
LEASE AND INDENTURE SUPPLEMENT NO. 4

Dated as of December 11, 1992

17841-E
FILED 11/25

By and Among

DEC 10 1992 - 1 00 AM

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION,
not in its individual capacity but solely
as Trustee, as the Lessor and as the Owner Trustee,

INTERSTATE COMMERCE COMMISSION

UNION PACIFIC RAILROAD COMPANY,
as the Lessee

and

MERIDIAN TRUST COMPANY,
as the Indenture Trustee

CERTAIN RIGHTS, TITLE AND INTEREST IN AND TO THIS LEASE AND INDENTURE SUPPLEMENT NO. 4 AND TO THE UNITS COVERED HEREBY ON THE PART OF FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, AS THE OWNER TRUSTEE, HAVE BEEN ASSIGNED TO AND ARE SUBJECT TO A LIEN AND SECURITY INTEREST IN FAVOR OF MERIDIAN TRUST COMPANY, AS THE INDENTURE TRUSTEE, UNDER AN INDENTURE AND SECURITY AGREEMENT DATED AS OF JUNE 15, 1992. TO THE EXTENT, IF ANY, THAT THIS LEASE AND INDENTURE SUPPLEMENT NO. 4 CONSTITUTES CHATTEL PAPER (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN ANY APPLICABLE JURISDICTION), NO SECURITY INTEREST IN THIS LEASE AND INDENTURE SUPPLEMENT NO. 4 MAY BE CREATED THROUGH THE TRANSFER OR POSSESSION OF ANY COUNTERPART OTHER THAN THE ORIGINAL COUNTERPART THAT CONTAINS THE RECEIPT THEREFOR EXECUTED BY MERIDIAN TRUST COMPANY, AS THE INDENTURE TRUSTEE, ON OR IMMEDIATELY FOLLOWING THE SIGNATURE PAGE THEREOF.

FILED WITH THE INTERSTATE COMMERCE COMMISSION
PURSUANT TO 49 U.S.C. §11303 AND
DEPOSITED IN THE OFFICE OF THE
REGISTRAR GENERAL OF CANADA PURSUANT TO
SECTION 90 OF THE RAILWAY ACT OF CANADA

LEASE AND INDENTURE SUPPLEMENT NO. 4

THIS LEASE AND INDENTURE SUPPLEMENT NO. 4 (this "*Lease and Indenture Supplement*"), dated as of December 11, 1992, by and among FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, a national banking association, not in its individual capacity but solely as Owner Trustee under the Trust Agreement (as hereinafter defined) (the "*Lessor*" or the "*Owner Trustee*"); UNION PACIFIC RAILROAD COMPANY, a Utah corporation (the "*Lessee*"); and MERIDIAN TRUST COMPANY, a trust company organized under the laws of Pennsylvania, in its capacity as Indenture Trustee under the Indenture (as hereinafter defined) (the "*Indenture Trustee*");

WITNESSETH THAT

WHEREAS, the Lessor, the Lessee and the Indenture Trustee have, with the other parties thereto, heretofore entered into a Participation Agreement dated as of June 15, 1992, as amended by Amendment No. 1 to the Participation Agreement dated as of December 11, 1992 (the "*Participation Agreement*"); the Lessor and the Lessee have heretofore entered into a Lease Agreement dated as of June 15, 1992 (the "*Lease*"); and the Indenture Trustee and the Owner Trustee have heretofore entered into an Indenture and Security Agreement dated as of June 15, 1992 (the "*Indenture*") (capitalized terms used herein and not defined herein shall have the respective meanings assigned to them in the Lease or, if they are not defined in the Lease, in the Participation Agreement); and

WHEREAS, the Participation Agreement and the Lease provide that on each Funding Date each of the applicable Sellers shall deliver to the Owner Trustee a Bill of Sale dated such Funding Date by which such Sellers bargain, convey, assign, set over, sell and deliver to the Owner Trustee, and the Owner Trustee purchases and accepts from such Sellers, the Units to be conveyed on such Funding Date, and such a Bill of Sale has been delivered by the applicable Sellers and accepted by the Owner Trustee as of the date hereof; and

WHEREAS, the Participation Agreement, the Lease and the Indenture provide for the execution of a Lease and Indenture Supplement substantially in the form hereof for the purposes of leasing the Units under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and subjecting such Units to the lien of the Indenture;

NOW, THEREFORE, in consideration of the mutual agreements herein contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the parties hereto agree as follows:

Section 1. The Lessor hereby delivers and leases to the Lessee, and the Lessee hereby accepts and leases from the Lessor, under the Lease as heretofore supplemented by Lease and Indenture Supplement No. 1, Lease and Indenture Supplement No. 2 and Lease and Indenture Supplement No. 3 and as hereby supplemented, the Units listed on *Schedule I* attached hereto.

Section 2. The Lessee hereby confirms to the Lessor and the Indenture Trustee that the Lessee has accepted such Units for all purposes hereof and of the Lease as meeting and being in compliance in all material respects with the statement of specifications applicable to such Units attached to the Participation Agreement as *Schedule 3*, and in good working order and in conformance with all provisions of the Lease.

Section 3. The aggregate amount of Lessor's Cost of the Units leased hereunder and the amount of the Lessor's Cost of each Unit leased hereunder are as set forth on *Schedule 1* attached hereto. The Basic Rent percentages, Termination Value percentages, Stipulated Loss Value percentages and Early Buy-Out Price percentages set forth, respectively, on Schedules 1B, 2B, 3B and 4B attached hereto shall be applicable with respect to the Units leased hereunder on the date hereof and Schedules 1, 2, 3 and 4 to the Lease are hereby deleted in their entirety and replaced, respectively, with Schedules 1B, 2B, 3B and 4B attached hereto. The percentages set forth on Schedules 1C, 2C, 3C, 4C and 5C attached hereto shall be applicable with respect to the Series A Notes, Series B Notes, Series C Notes, Series D Notes and Series E Notes, respectively, issued on the date hereof and Schedules 1, 2, 3, 4 and 5 to the Indenture are hereby deleted in their entirety and replaced, respectively, with Schedules 1C, 2C, 3C, 4C and 5C attached hereto.

Section 4. The Lessee hereby confirms its agreement to pay Rent to the Lessor for each Unit leased under the Lease and hereunder, all as provided in the Lease as amended and supplemented by this Lease and Indenture Supplement.

Section 5. The Fixed Purchase Price for each Unit of Type E Equipment leased hereunder is \$653.24.

Section 6. The first two sentences of Section 7(b) of the Lease are hereby amended to read as follows:

(b) *Return Condition.* At the time of any return, the Units so being returned shall be free and clear of all Liens (except any Owner Encumbrances and Liens referred to in clauses (a), (b) and/or (c) of the definition of Permitted Encumbrances) and shall (i) be in the same operating condition as when originally delivered, ordinary wear and tear excepted, (ii) have attached or affixed thereto any Improvements title to which is in the Lessor pursuant to Section 9(b) hereof and have removed therefrom, at the Lessor's request and the Lessee's expense, any other part or Severable Improvement, title to which is in the Lessee, except to the extent that the Lessor has exercised its right to purchase such Severable Improvement pursuant to Section 9(b) hereof, (iii) except in the case of Units of Type E Equipment and Type A Equipment used for other than food service, be free from accumulations or deposits and (iv) otherwise be in the condition required by this Section 7 and as if the Units had been maintained in accordance with industry standards and the Lessee's practices for similar equipment. In addition, with respect to each Unit of Type E Equipment and Type A Equipment used for other than food service, such Unit must be cleaned or decontaminated to whatever extent necessary to insure that such Unit is deemed to be "empty" under 40 CFR §261.7.

Section 7. In order to secure the prompt payment of the principal of and Premium, if any, and interest on the Notes of each series issued on the date hereof and any other Notes Outstanding, the Lessor has granted, conveyed, pledged, sold, mortgaged, assigned, transferred and set over a security interest unto the Indenture Trustee in (i) the Units listed on *Schedule 1* attached hereto and (ii) the Lease and this Lease and Indenture Supplement, in each case excluding Excepted Property and Excepted Rights (as defined in the Indenture), to have and to hold unto the Indenture Trustee and its successors and its assigns for its and their own use and benefit forever. To the extent, if any, that this Lease and Indenture Supplement constitutes chattel paper (as such term is defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest in this Lease and Indenture Supplement may be created through the transfer or possession of any counterpart other than the original counterpart that contains the receipt therefor executed by the Indenture Trustee on or immediately following the signature page thereof.

Section 8. All of the provisions of the Lease and the Indenture, as heretofore amended and supplemented and as further amended and supplemented by this Lease and Indenture Supplement, are hereby ratified and confirmed and shall, as so amended and supplemented, remain in full force and effect. From and after the date hereof, all references in any document or instrument to the Lease shall mean the Lease as heretofore amended and supplemented and as further amended and supplemented by this Lease and Indenture Supplement, and all references in any document or instrument to the Indenture shall mean the Indenture as heretofore amended and supplemented and as further amended and supplemented by this Lease and Indenture Supplement.

Section 9. This Lease and Indenture Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

Section 10. This Lease and Indenture Supplement shall in all respects be governed by, and construed in accordance with, the law of the State of Utah (excluding the laws applicable to conflicts or choice of law), including all matters of construction, validity and performance.

Section 11. Although this Lease and Indenture Supplement is dated as of the date first above written for convenience, the actual dates of execution hereof by the parties hereto are respectively the dates set forth adjacent to the corresponding signatures hereto, and when executed by all of the parties hereto, this Lease and Indenture Supplement shall be effective on, and shall not be binding upon any of the parties hereto until, the latest of such dates.

IN WITNESS WHEREOF, the parties hereto have caused this Lease and Indenture Supplement to be duly executed by their respective officers thereunto duly authorized on the respective dates set forth below.

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, not in its individual capacity but solely as the Owner Trustee, as the Owner Trustee and the Lessor

[CORPORATE SEAL]

By Nancy M Dahl
Name: NANCY M. DAHL
Title: ASSISTANT VICE PRESIDENT

Executed on this 8th day of December, 1992

UNION PACIFIC RAILROAD COMPANY, as the Lessee

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ___ day of December, 1992

MERIDIAN TRUST COMPANY, as Indenture Trustee

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ___ day of December, 1992

IN WITNESS WHEREOF, the parties hereto have caused this Lease and Indenture Supplement to be duly executed by their respective officers thereunto duly authorized on the respective dates set forth below.

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, not in its individual capacity but solely as the Owner Trustee, as the Owner Trustee and the Lessor

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ____ day of December, 1992

UNION PACIFIC RAILROAD COMPANY, as the Lessee

[CORPORATE SEAL]

ATTEST:

Feohutaker
Assistant Secretary

By Carl W. von Bernuth
Name: Carl W. von Bernuth
Title: Vice President

Executed on this 8th day of December, 1992

MERIDIAN TRUST COMPANY, as Indenture Trustee

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ____ day of December, 1992

IN WITNESS WHEREOF, the parties hereto have caused this Lease and Indenture Supplement to be duly executed by their respective officers thereunto duly authorized on the respective dates set forth below.

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, not in its individual capacity but solely as the Owner Trustee, as the Owner Trustee and the Lessor

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ___ day of December, 1992

UNION PACIFIC RAILROAD COMPANY, as the Lessee

[CORPORATE SEAL]

By _____
Name:
Title:

Executed on this ___ day of December, 1992

MERIDIAN TRUST COMPANY, as Indenture Trustee

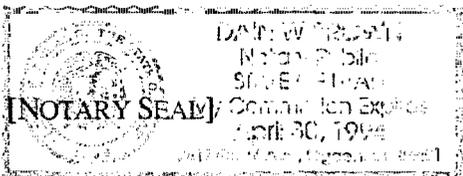
[CORPORATE SEAL]

By Michael G. Ruppel
Name: **Michael G. Ruppel**
Title: **Account Officer**

Executed on this 8th day of December, 1992

STATE OF Utah)
COUNTY OF Salt Lake) SS

On this 8th day of December, 1992, before me personally appeared Nancy M. Dahl, to me personally known, who being by me duly sworn, says that he or she is the Assistant Vice President of First Security Bank of Utah, National Association, that the seal affixed to the foregoing instrument is the seal of said association, that said instrument was signed and sealed on December 8, 1992 on behalf of said association by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said association.



Dain W. Brown
Notary Public

My commission expires: 4/30/94

STATE OF _____)
COUNTY OF _____) SS

On this _____ day of December, 1992, before me personally appeared _____, to me personally known, who being by me duly sworn, says that he or she is the _____ of Union Pacific Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December ____, 1992 on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARY SEAL]

Notary Public

My commission expires:

STATE OF _____)
) SS
COUNTY OF _____)

On this ____ day of December, 1992, before me personally appeared _____, to me personally known, who being by me duly sworn, says that he or she is the _____ of First Security Bank of Utah, National Association, that the seal affixed to the foregoing instrument is the seal of said association, that said instrument was signed and sealed on December __, 1992 on behalf of said association by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

[NOTARY SEAL]

Notary Public

My commission expires:

STATE OF PENNSYLVANIA)
) SS
COUNTY OF LEHIGH)

On this 8th day of December, 1992, before me personally appeared CARL W. VON BERNUTH, to me personally known, who being by me duly sworn, says that he ~~or she~~ is the VICE PRESIDENT of Union Pacific Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December 8th, 1992 on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARY SEAL]

Kathleen F. Owens
Notary Public

My commission expires:

Notarial Seal
Kathleen F. Owens, Notary Public
Bethlehem, Lehigh County
My Commission Expires Oct. 19, 1996
Member, Pennsylvania Association of Notaries





საგარეო ურთიერთობების სამსახური
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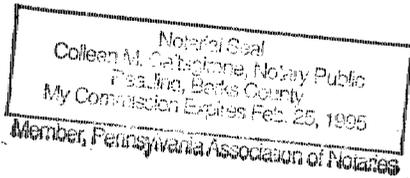
STATE OF PENNSYLVANIA)
) SS
COUNTY OF BERKS)

On this 8th day of December, 1992, before me personally appeared Michael G. Ruppel, to me personally known, who being by me duly sworn, says that he or she is the Account Officer of Meridian Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on December 8, 1992 on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARY SEAL]

Colleen M. Calligaris
Notary Public

My commission expires:



SCHEDULE OF UNITS TO BE DELIVERED

TYPE	NUMBER	ROAD/SERIAL NUMBERS	LESSOR'S COST
Tank Containers	63	UPTU 660178 - UPTU 660181 inclusive UPTU 660183 UPTU 660170 UPTU 660184 - UPTU 660221 inclusive UPTU 660326 - UPTU 660340 inclusive UPTU 660342 - UPTU 660344 inclusive UPTU 660346	\$2,105,459.20; \$33,419.9873/unit
Bi-level Autoracks	80	See Exhibit A hereto	\$2,786,920.00; \$34,836.50/unit
Rebuilt Refrigerator Cars	91	UPFE 462922 - UPFE 462974 inclusive UPFE 462687 UPFE 462688 UPFE 462690 - UPFE 462725 inclusive	\$2,699,606.00; \$29,666.00/unit
Waste Containers	203	30729 - 30741 inclusive 410322 410345 - 410390 inclusive 410391 - 410532 inclusive 410288	\$1,326,084.00; \$6,532.43/unit

SCHEDULE 1
(to Lease and Indenture Supplement No. 4)

EXHIBIT A

RACK
NUMBER

RACK
NUMBER

UPL90488
UPL90489
UPL90490
UPL90491
UPL90492
UPL90493
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UPL90567

BASIC RENT

Type A Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	2.93902
Dec 30 1993	5.79850
Jun 30 1994	2.82764
Dec 30 1994	5.90987
Jun 30 1995	2.70759
Dec 30 1995	6.02993
Jun 30 1996	2.57818
Dec 30 1996	6.15933
Jun 30 1997	2.43870
Dec 30 1997	6.29882
Jun 30 1998	2.69859
Dec 30 1998	6.03893
Jun 30 1999	2.82988
Dec 30 1999	5.90763
Jun 30 2000	8.92428
Dec 30 2000	1.75491
Jun 30 2001	9.21484
Dec 30 2001	1.46434
Jun 30 2002	9.52896
Dec 30 2002	1.15022
Jun 30 2003	9.86854
Dec 30 2003	0.81065
Jun 30 2004	9.86854
Dec 30 2004	0.81065
Jun 30 2005	9.90848
Dec 30 2005	0.77070
Jun 30 2006	10.27882
Dec 30 2006	0.40036
Jun 30 2007	10.67918
Dec 30 2007	0.00000

BASIC RENT

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.05960
Dec 30 1993	6.56957
Jun 30 1994	2.92289
Dec 30 1994	6.70629
Jun 30 1995	2.77552
Dec 30 1995	6.85365
Jun 30 1996	2.61668
Dec 30 1996	7.01249
Jun 30 1997	2.44546
Dec 30 1997	7.18371
Jun 30 1998	2.26091
Dec 30 1998	7.36827
Jun 30 1999	2.06198
Dec 30 1999	7.56720
Jun 30 2000	3.11067
Dec 30 2000	7.58841
Jun 30 2001	10.39837
Dec 30 2001	1.37063
Jun 30 2002	10.76425
Dec 30 2002	1.00474
Jun 30 2003	11.15979
Dec 30 2003	0.60921
Jun 30 2004	11.58739
Dec 30 2004	0.18161
Jun 30 2005	0.18161
Dec 30 2005	11.58739
Jun 30 2006	0.00000
Dec 30 2006	11.76899
Jun 30 2007	0.00000
Dec 30 2007	11.76899

BASIC RENT

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.09237
Dec 30 1993	7.72095
Jun 30 1994	2.92421
Dec 30 1994	7.88912
Jun 30 1995	2.73082
Dec 30 1995	8.08250
Jun 30 1996	2.52237
Dec 30 1996	8.29095
Jun 30 1997	2.29769
Dec 30 1997	8.51564
Jun 30 1998	11.52981
Dec 30 1998	1.68647
Jun 30 1999	11.92875
Dec 30 1999	1.28754
Jun 30 2000	12.36002
Dec 30 2000	0.85626
Jun 30 2001	12.43479
Dec 30 2001	0.78149
Jun 30 2002	12.90708
Dec 30 2002	0.30920
Jun 30 2003	13.21628
Dec 30 2003	0.00000
Jun 30 2004	12.23351
Dec 30 2004	0.98278

BASIC RENT

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.10985
Dec 30 1993	6.19794
Jun 30 1994	2.98957
Dec 30 1994	6.31822
Jun 30 1995	2.85992
Dec 30 1995	6.44787
Jun 30 1996	2.72017
Dec 30 1996	6.58762
Jun 30 1997	2.56953
Dec 30 1997	6.73825
Jun 30 1998	2.40716
Dec 30 1998	6.90063
Jun 30 1999	2.23214
Dec 30 1999	9.14404
Jun 30 2000	9.71521
Dec 30 2000	1.66097
Jun 30 2001	10.04164
Dec 30 2001	1.33454
Jun 30 2002	10.39453
Dec 30 2002	0.98166
Jun 30 2003	10.77602
Dec 30 2003	0.60017
Jun 30 2004	11.05478
Dec 30 2004	0.32141
Jun 30 2005	11.37618
Dec 30 2005	0.00000
Jun 30 2006	11.37618
Dec 30 2006	0.00000
Jun 30 2007	10.59051
Dec 30 2007	0.78567

BASIC RENT

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.11600
Dec 30 1993	12.50335
Jun 30 1994	2.79011
Dec 30 1994	12.82924
Jun 30 1995	2.39908
Dec 30 1995	13.22026
Jun 30 1996	1.97760
Dec 30 1996	17.11272
Jun 30 1997	18.36342
Dec 30 1997	0.72689
Jun 30 1998	19.07820
Dec 30 1998	0.01211
Jun 30 1999	18.05150
Dec 30 1999	1.03881

TERMINATION VALUE

Schedule 2B

Type A Equipment**(Amounts expressed as a percentage of the Lessor's Cost)**

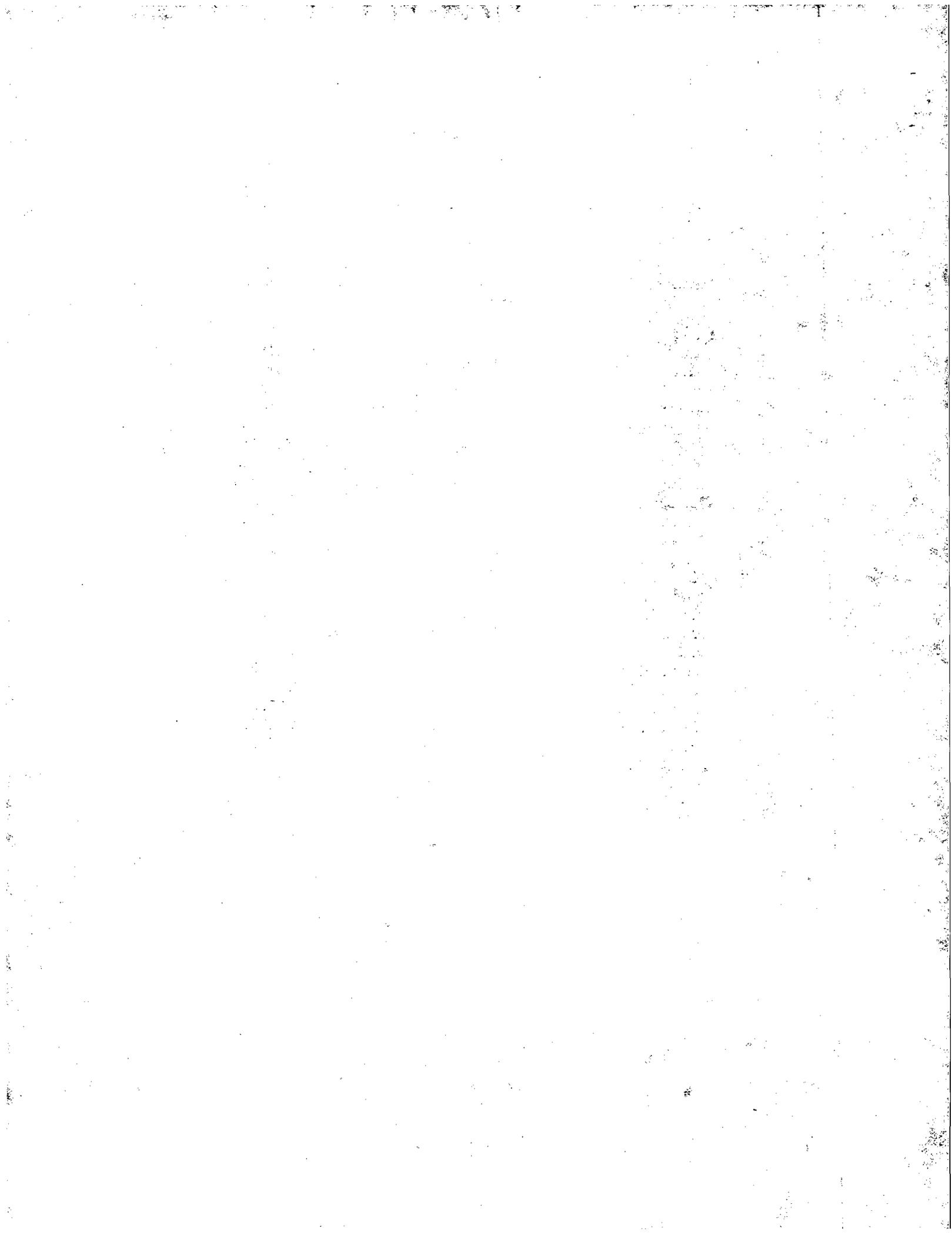
Date	Termination Value
Dec 30 1992	106.75254
Jun 30 1993	108.04737
Dec 30 1993	106.15798
Jun 30 1994	106.87065
Dec 30 1994	104.31255
Jun 30 1995	104.69386
Dec 30 1995	101.65517
Jun 30 1996	101.85845
Dec 30 1996	98.38428
Jun 30 1997	98.41808
Dec 30 1997	94.56348
Jun 30 1998	94.15452
Dec 30 1998	90.41407
Jun 30 1999	89.76518
Dec 30 1999	86.05165
Jun 30 2000	79.22595
Dec 30 2000	79.38392
Jun 30 2001	72.16019
Dec 30 2001	72.49458
Jun 30 2002	64.85506
Dec 30 2002	65.39270
Jun 30 2003	57.31668
Dec 30 2003	58.08748
Jun 30 2004	49.91996
Dec 30 2004	50.41413
Jun 30 2005	41.92319
Dec 30 2005	42.18311
Jun 30 2006	33.04028
Dec 30 2006	33.53431
Jun 30 2007	23.91156
Dec 30 2007	25.00000

TERMINATION VALUE

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	104.31409
Jun 30 1993	105.32379
Dec 30 1993	102.61704
Jun 30 1994	103.25462
Dec 30 1994	99.96904
Jun 30 1995	100.35809
Dec 30 1995	96.58198
Jun 30 1996	96.81754
Dec 30 1996	92.60992
Jun 30 1997	92.75996
Dec 30 1997	88.12981
Jun 30 1998	88.19994
Dec 30 1998	83.11984
Jun 30 1999	83.11984
Dec 30 1999	77.61669
Jun 30 2000	76.37131
Dec 30 2000	70.65264
Jun 30 2001	61.95274
Dec 30 2001	62.02427
Jun 30 2002	52.78827
Dec 30 2002	53.05412
Jun 30 2003	43.26394
Dec 30 2003	43.75220
Jun 30 2004	33.37583
Dec 30 2004	34.11721
Jun 30 2005	34.98722
Dec 30 2005	24.60545
Jun 30 2006	25.41300
Dec 30 2006	14.60776
Jun 30 2007	15.09487
Dec 30 2007	4.00000



TERMINATION VALUE

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	103.74019
Jun 30 1993	104.64170
Dec 30 1993	100.73418
Jun 30 1994	101.29639
Dec 30 1994	96.77721
Jun 30 1995	97.13373
Dec 30 1995	92.07266
Jun 30 1996	92.31489
Dec 30 1996	86.76128
Jun 30 1997	86.95590
Dec 30 1997	80.91210
Jun 30 1998	71.59827
Dec 30 1998	71.76641
Jun 30 1999	61.71004
Dec 30 1999	61.95696
Jun 30 2000	51.19867
Dec 30 2000	51.63310
Jun 30 2001	40.60289
Dec 30 2001	40.78733
Jun 30 2002	28.95651
Dec 30 2002	29.38652
Jun 30 2003	17.03300
Dec 30 2003	17.47999
Jun 30 2004	5.83094
Dec 30 2004	5.00000

TERMINATION VALUE

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	104.90760
Jun 30 1993	105.88517
Dec 30 1993	103.57760
Jun 30 1994	104.19983
Dec 30 1994	101.35714
Jun 30 1995	101.73634
Dec 30 1995	98.43926
Jun 30 1996	98.66177
Dec 30 1996	94.96460
Jun 30 1997	95.09228
Dec 30 1997	91.00435
Jun 30 1998	91.04243
Dec 30 1998	86.54896
Jun 30 1999	86.54896
Dec 30 1999	79.63706
Jun 30 2000	71.89246
Dec 30 2000	71.96401
Jun 30 2001	63.72405
Dec 30 2001	63.95238
Jun 30 2002	55.20110
Dec 30 2002	55.61044
Jun 30 2003	46.31829
Dec 30 2003	46.93558
Jun 30 2004	37.20543
Dec 30 2004	37.88818
Jun 30 2005	27.63550
Dec 30 2005	28.43591
Jun 30 2006	17.99180
Dec 30 2006	18.47451
Jun 30 2007	8.50302
Dec 30 2007	8.00000

TERMINATION VALUE

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	104.55424
Jun 30 1993	105.24446
Dec 30 1993	96.36218
Jun 30 1994	96.68246
Dec 30 1994	86.88376
Jun 30 1995	87.07067
Dec 30 1995	76.42903
Jun 30 1996	76.61140
Dec 30 1996	61.69141
Jun 30 1997	44.97114
Dec 30 1997	45.32066
Jun 30 1998	27.41867
Dec 30 1998	28.03159
Jun 30 1999	10.76977
Dec 30 1999	10.00000

STIPULATED LOSS VALUE

Schedule 3B

Type A Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	106.75254
Jan 30 1993	106.97691
Feb 30 1993	107.20261
Mar 30 1993	107.42965
Apr 30 1993	107.65215
May 30 1993	107.84918
Jun 30 1993	108.04737
Jul 30 1993	107.74337
Aug 30 1993	107.44040
Sep 30 1993	107.13845
Oct 30 1993	106.81074
Nov 30 1993	106.48392
Dec 30 1993	106.15798
Jan 30 1994	106.28272
Feb 30 1994	106.40821
Mar 30 1994	106.53443
Apr 30 1994	106.65577
May 30 1994	106.76289
Jun 30 1994	106.87065
Jul 30 1994	106.45042
Aug 30 1994	106.03073
Sep 30 1994	105.61161
Oct 30 1994	105.17811
Nov 30 1994	104.74509
Dec 30 1994	104.31255
Jan 30 1995	104.37927
Feb 30 1995	104.44638
Mar 30 1995	104.51389
Apr 30 1995	104.57865
May 30 1995	104.63609
Jun 30 1995	104.69386
Jul 30 1995	104.19054
Aug 30 1995	103.68752
Sep 30 1995	103.18480
Oct 30 1995	102.67466
Nov 30 1995	102.16478
Dec 30 1995	101.65517
Jan 30 1996	101.69182
Feb 30 1996	101.72869
Mar 30 1996	101.76577
Apr 30 1996	101.80146
May 30 1996	101.82987
Jun 30 1996	101.85845
Jul 30 1996	101.28287
Aug 30 1996	100.70741
Sep 30 1996	100.13208
Oct 30 1996	99.54939

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 1996	98.96679
Dec 30 1996	98.38428
Jan 30 1997	98.39123
Feb 30 1997	98.39822
Mar 30 1997	98.40525
Apr 30 1997	98.41075
May 30 1997	98.41440
Jun 30 1997	98.41808
Jul 30 1997	97.77656
Aug 30 1997	97.13504
Sep 30 1997	96.49354
Oct 30 1997	95.85019
Nov 30 1997	95.20683
Dec 30 1997	94.56348
Jan 30 1998	94.49511
Feb 30 1998	94.42673
Mar 30 1998	94.35836
Apr 30 1998	94.28999
May 30 1998	94.22225
Jun 30 1998	94.15452
Jul 30 1998	93.52942
Aug 30 1998	92.90433
Sep 30 1998	92.27923
Oct 30 1998	91.65749
Nov 30 1998	91.03577
Dec 30 1998	90.41407
Jan 30 1999	90.30397
Feb 30 1999	90.19387
Mar 30 1999	90.08377
Apr 30 1999	89.97517
May 30 1999	89.87016
Jun 30 1999	89.76518
Jul 30 1999	89.14442
Aug 30 1999	88.52367
Sep 30 1999	87.90294
Oct 30 1999	87.28581
Nov 30 1999	86.66871
Dec 30 1999	86.05165
Jan 30 2000	84.91118
Feb 30 2000	83.77076
Mar 30 2000	82.63040
Apr 30 2000	81.49169
May 30 2000	80.35877
Jun 30 2000	79.22595
Jul 30 2000	79.24906
Aug 30 2000	79.27230
Sep 30 2000	79.29568
Oct 30 2000	79.32492
Nov 30 2000	79.35433
Dec 30 2000	79.38392
Jan 30 2001	78.17608

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Feb 30 2001	76.96846
Mar 30 2001	75.76104
Apr 30 2001	74.55638
May 30 2001	73.35815
Jun 30 2001	72.16019
Jul 30 2001	72.21203
Aug 30 2001	72.26417
Sep 30 2001	72.31662
Oct 30 2001	72.37559
Nov 30 2001	72.43491
Dec 30 2001	72.49458
Jan 30 2002	71.21670
Feb 30 2002	69.93922
Mar 30 2002	68.66212
Apr 30 2002	67.38819
May 30 2002	66.12140
Jun 30 2002	64.85506
Jul 30 2002	64.94002
Aug 30 2002	65.02547
Sep 30 2002	65.11144
Oct 30 2002	65.20464
Nov 30 2002	65.29839
Dec 30 2002	65.39270
Jan 30 2003	64.04124
Feb 30 2003	62.69038
Mar 30 2003	61.34013
Apr 30 2003	59.99347
May 30 2003	58.65474
Jun 30 2003	57.31668
Jul 30 2003	57.43965
Aug 30 2003	57.56334
Sep 30 2003	57.68777
Oct 30 2003	57.82022
Nov 30 2003	57.95346
Dec 30 2003	58.08748
Jan 30 2004	56.71994
Feb 30 2004	55.35325
Mar 30 2004	53.98739
Apr 30 2004	52.62563
May 30 2004	51.27233
Jun 30 2004	49.91996
Jul 30 2004	49.99735
Aug 30 2004	50.07520
Sep 30 2004	50.15352
Oct 30 2004	50.23987
Nov 30 2004	50.32674
Dec 30 2004	50.41413
Jan 30 2005	48.99331
Feb 30 2005	47.57305
Mar 30 2005	46.15336
Apr 30 2005	44.73761

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
May 30 2005	43.33008
Jun 30 2005	41.92319
Jul 30 2005	41.96210
Aug 30 2005	42.00124
Sep 30 2005	42.04061
Oct 30 2005	42.08783
Nov 30 2005	42.13533
Dec 30 2005	42.18311
Jan 30 2006	40.65411
Feb 30 2006	39.12543
Mar 30 2006	37.59709
Apr 30 2006	36.07246
May 30 2006	34.55617
Jun 30 2006	33.04028
Jul 30 2006	33.11745
Aug 30 2006	33.19509
Sep 30 2006	33.27318
Oct 30 2006	33.35971
Nov 30 2006	33.44675
Dec 30 2006	33.53431
Jan 30 2007	31.91722
Feb 30 2007	30.30070
Mar 30 2007	28.68475
Apr 30 2007	27.07292
May 30 2007	25.49185
Jun 30 2007	23.91156
Jul 30 2007	24.07536
Aug 30 2007	24.24012
Sep 30 2007	24.40586
Oct 30 2007	24.60274
Nov 30 2007	24.80078
Dec 30 2007	25.00000

***NOTE:** If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	104.52480
Jan 30 1993	104.79709
Feb 30 1993	105.07164
Mar 30 1993	105.34847
Apr 30 1993	105.62166
May 30 1993	105.87020
Jun 30 1993	106.12081
Jul 30 1993	105.76158
Aug 30 1993	105.40423
Sep 30 1993	105.04876
Oct 30 1993	104.66829
Nov 30 1993	104.28950
Dec 30 1993	103.91243
Jan 30 1994	104.09517
Feb 30 1994	104.27942
Mar 30 1994	104.46519
Apr 30 1994	104.64684
May 30 1994	104.81234
Jun 30 1994	104.97920
Jul 30 1994	104.49924
Aug 30 1994	104.02051
Sep 30 1994	103.54305
Oct 30 1994	103.04919
Nov 30 1994	102.55647
Dec 30 1994	102.06489
Jan 30 1995	102.18738
Feb 30 1995	102.31088
Mar 30 1995	102.43540
Apr 30 1995	102.55723
May 30 1995	102.66916
Jun 30 1995	102.78201
Jul 30 1995	102.20519
Aug 30 1995	101.62922
Sep 30 1995	101.05411
Oct 30 1995	100.46895
Nov 30 1995	99.88457
Dec 30 1995	99.30099
Jan 30 1996	99.38696
Feb 30 1996	99.47365
Mar 30 1996	99.56105
Apr 30 1996	99.64688
May 30 1996	99.72745
Jun 30 1996	99.80869
Jul 30 1996	99.15199

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Aug 30 1996	98.49593
Sep 30 1996	97.84049
Oct 30 1996	97.17973
Nov 30 1996	96.51955
Dec 30 1996	95.85998
Jan 30 1997	95.92768
Feb 30 1997	95.99594
Mar 30 1997	96.06476
Apr 30 1997	96.13290
May 30 1997	96.19636
Jun 30 1997	96.26034
Jul 30 1997	95.52990
Aug 30 1997	94.79995
Sep 30 1997	94.07050
Oct 30 1997	93.33630
Nov 30 1997	92.60256
Dec 30 1997	91.86929
Jan 30 1998	91.92094
Feb 30 1998	91.97303
Mar 30 1998	92.02554
Apr 30 1998	92.07616
May 30 1998	92.12240
Jun 30 1998	92.16902
Jul 30 1998	91.36001
Aug 30 1998	90.55134
Sep 30 1998	89.74303
Oct 30 1998	88.93027
Nov 30 1998	88.11783
Dec 30 1998	87.30571
Jan 30 1999	87.34034
Feb 30 1999	87.37526
Mar 30 1999	87.41047
Apr 30 1999	87.44384
May 30 1999	87.47856
Jun 30 1999	87.51356
Jul 30 1999	86.63238
Aug 30 1999	85.75151
Sep 30 1999	84.87093
Oct 30 1999	83.99174
Nov 30 1999	83.11286
Dec 30 1999	82.23430
Jan 30 2000	82.06302
Feb 30 2000	81.89205
Mar 30 2000	81.72141
Apr 30 2000	81.55156
May 30 2000	81.39032
Jun 30 2000	81.22948
Jul 30 2000	80.31390
Aug 30 2000	79.39866
Sep 30 2000	78.48375
Oct 30 2000	77.57745

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 2000	76.67157
Dec 30 2000	75.76611
Jan 30 2001	74.35504
Feb 30 2001	72.94432
Mar 30 2001	71.53395
Apr 30 2001	70.12762
May 30 2001	68.73200
Jun 30 2001	67.33686
Jul 30 2001	67.39463
Aug 30 2001	67.45287
Sep 30 2001	67.51160
Oct 30 2001	67.58113
Nov 30 2001	67.65124
Dec 30 2001	67.72193
Jan 30 2002	66.23793
Feb 30 2002	64.75459
Mar 30 2002	63.27194
Apr 30 2002	61.79456
May 30 2002	60.32905
Jun 30 2002	58.86436
Jul 30 2002	58.97725
Aug 30 2002	59.09107
Sep 30 2002	59.20583
Oct 30 2002	59.33268
Nov 30 2002	59.46057
Dec 30 2002	59.58953
Jan 30 2003	58.03818
Feb 30 2003	56.48799
Mar 30 2003	54.93898
Apr 30 2003	53.39611
May 30 2003	51.86653
Jun 30 2003	50.33830
Jul 30 2003	50.51599
Aug 30 2003	50.69514
Sep 30 2003	50.87578
Oct 30 2003	51.06997
Nov 30 2003	51.26576
Dec 30 2003	51.46317
Jan 30 2004	49.84457
Feb 30 2004	48.22772
Mar 30 2004	46.61263
Apr 30 2004	45.00468
May 30 2004	43.41152
Jun 30 2004	41.82032
Jul 30 2004	42.07375
Aug 30 2004	42.32929
Sep 30 2004	42.58693
Oct 30 2004	42.85968
Nov 30 2004	43.13468
Dec 30 2004	43.41196
Jan 30 2005	43.70450

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Feb 30 2005	43.99946
Mar 30 2005	44.29686
Apr 30 2005	44.60248
May 30 2005	44.92418
Jun 30 2005	45.24855
Jul 30 2005	43.68820
Aug 30 2005	42.13066
Sep 30 2005	40.57596
Oct 30 2005	39.03769
Nov 30 2005	37.50241
Dec 30 2005	35.97016
Jan 30 2006	36.26355
Feb 30 2006	36.55936
Mar 30 2006	36.85763
Apr 30 2006	37.16438
May 30 2006	37.48767
Jun 30 2006	37.81363
Jul 30 2006	36.19478
Aug 30 2006	34.57877
Sep 30 2006	32.96561
Oct 30 2006	31.36934
Nov 30 2006	29.77608
Dec 30 2006	28.18587
Jan 30 2007	28.41377
Feb 30 2007	28.64356
Mar 30 2007	28.87525
Apr 30 2007	29.11508
May 30 2007	29.39499
Jun 30 2007	29.67722
Jul 30 2007	28.03839
Aug 30 2007	26.40223
Sep 30 2007	24.76876
Oct 30 2007	23.17612
Nov 30 2007	21.58652
Dec 30 2007	20.00000

***NOTE:** If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

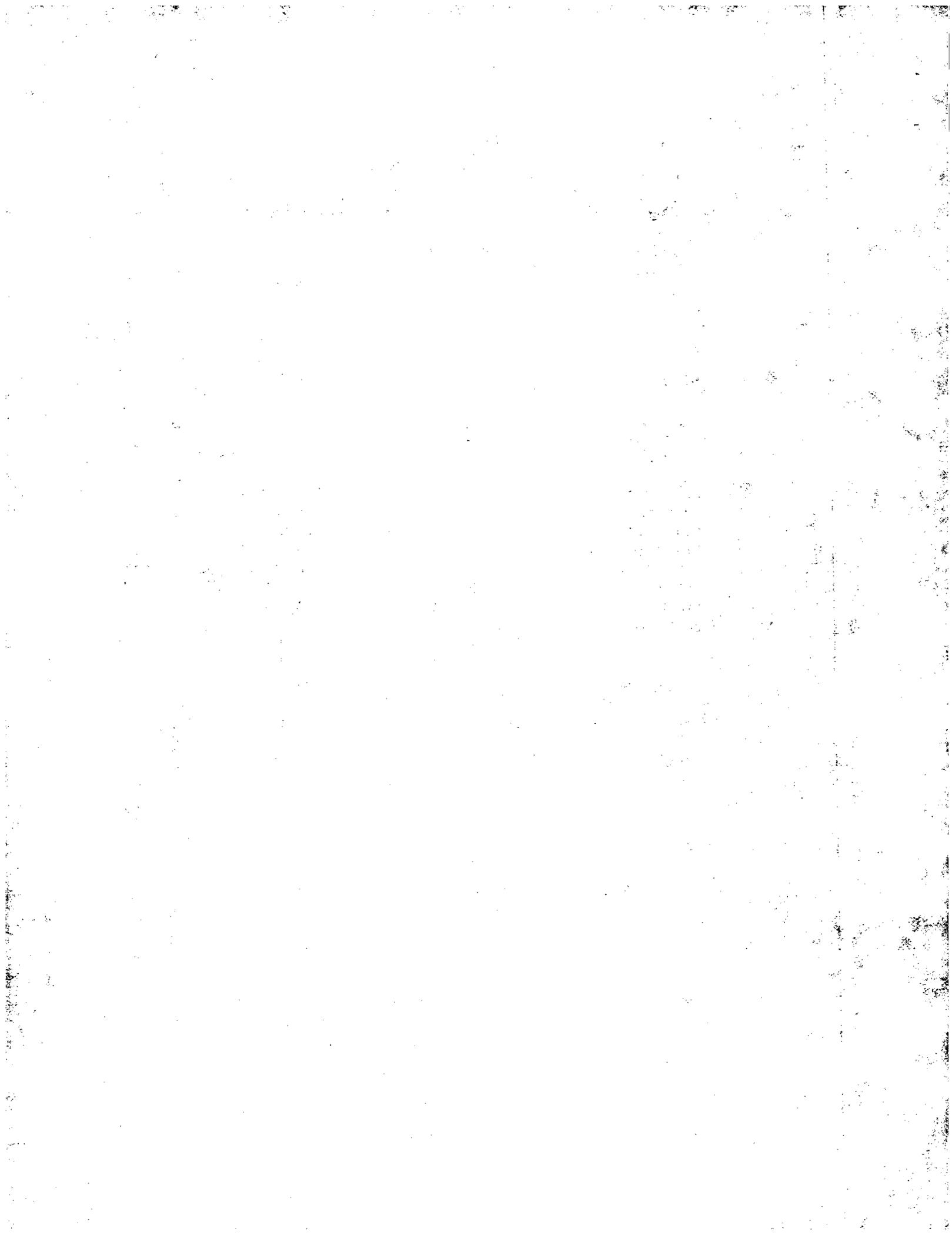
<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	104.26294
Jan 30 1993	104.52718
Feb 30 1993	104.79379
Mar 30 1993	105.06279
Apr 30 1993	105.32784
May 30 1993	105.57010
Jun 30 1993	105.81452
Jul 30 1993	105.26453
Aug 30 1993	104.71653
Sep 30 1993	104.17052
Oct 30 1993	103.60137
Nov 30 1993	103.03402
Dec 30 1993	102.46850
Jan 30 1994	102.64664
Feb 30 1994	102.82637
Mar 30 1994	103.00772
Apr 30 1994	103.18538
May 30 1994	103.34876
Jun 30 1994	103.51359
Jul 30 1994	102.83653
Aug 30 1994	102.16082
Sep 30 1994	101.48646
Oct 30 1994	100.79759
Nov 30 1994	100.10996
Dec 30 1994	99.42359
Jan 30 1995	99.55007
Feb 30 1995	99.67769
Mar 30 1995	99.80646
Apr 30 1995	99.93303
May 30 1995	100.05166
Jun 30 1995	100.17136
Jul 30 1995	99.39112
Aug 30 1995	98.61187
Sep 30 1995	97.83364
Oct 30 1995	97.04735
Nov 30 1995	96.26201
Dec 30 1995	95.47763
Jan 30 1996	95.57708
Feb 30 1996	95.67743
Mar 30 1996	95.77868
Apr 30 1996	95.87892

Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
May 30 1996	95.97604
Jun 30 1996	96.07404
Jul 30 1996	95.20745
Aug 30 1996	94.34172
Sep 30 1996	93.47685
Oct 30 1996	92.60882
Nov 30 1996	91.74162
Dec 30 1996	90.87527
Jan 30 1997	90.96718
Feb 30 1997	91.05991
Mar 30 1997	91.15348
Apr 30 1997	91.24704
May 30 1997	91.33822
Jun 30 1997	91.43023
Jul 30 1997	90.48352
Aug 30 1997	89.53762
Sep 30 1997	88.59253
Oct 30 1997	87.64505
Nov 30 1997	86.69836
Dec 30 1997	85.75248
Jan 30 1998	84.26147
Feb 30 1998	82.77125
Mar 30 1998	81.28183
Apr 30 1998	79.79179
May 30 1998	78.30318
Jun 30 1998	76.81539
Jul 30 1998	76.90810
Aug 30 1998	77.00165
Sep 30 1998	77.09603
Oct 30 1998	77.19190
Nov 30 1998	77.28863
Dec 30 1998	77.38622
Jan 30 1999	75.77829
Feb 30 1999	74.17124
Mar 30 1999	72.56509
Apr 30 1999	70.96013
May 30 1999	69.36300
Jun 30 1999	67.76686
Jul 30 1999	67.88566
Aug 30 1999	68.00554
Sep 30 1999	68.12649
Oct 30 1999	68.25543
Nov 30 1999	68.38554
Dec 30 1999	68.51681
Jan 30 2000	66.81075
Feb 30 2000	65.10595
Mar 30 2000	63.40241
Apr 30 2000	61.70321

Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
May 30 2000	60.01858
Jun 30 2000	58.33540
Jul 30 2000	58.51235
Aug 30 2000	58.69088
Sep 30 2000	58.87101
Oct 30 2000	59.06602
Nov 30 2000	59.26278
Dec 30 2000	59.46130
Jan 30 2001	57.74511
Feb 30 2001	56.03083
Mar 30 2001	54.31848
Apr 30 2001	52.61398
May 30 2001	50.92536
Jun 30 2001	49.23891
Jul 30 2001	49.36019
Aug 30 2001	49.48256
Sep 30 2001	49.60603
Oct 30 2001	49.74447
Nov 30 2001	49.88415
Dec 30 2001	50.02509
Jan 30 2002	48.16023
Feb 30 2002	46.29676
Mar 30 2002	44.43471
Apr 30 2002	42.58024
May 30 2002	40.74180
Jun 30 2002	38.90499
Jul 30 2002	39.10529
Aug 30 2002	39.30739
Sep 30 2002	39.51129
Oct 30 2002	39.73156
Nov 30 2002	39.95379
Dec 30 2002	40.17802
Jan 30 2003	38.26760
Feb 30 2003	36.35935
Mar 30 2003	34.45327
Apr 30 2003	32.55584
May 30 2003	30.67615
Jun 30 2003	28.79888
Jul 30 2003	29.01969
Aug 30 2003	29.24247
Sep 30 2003	29.46725
Oct 30 2003	29.70950
Nov 30 2003	29.95392
Dec 30 2003	30.20053
Jan 30 2004	28.42589
Feb 30 2004	26.65362
Mar 30 2004	24.88374
Apr 30 2004	23.12314



Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
May 30 2004	21.40477
Jun 30 2004	19.68928
Jul 30 2004	19.71668
Aug 30 2004	19.74580
Sep 30 2004	19.77664
Oct 30 2004	19.84897
Nov 30 2004	19.92342
Dec 30 2004	20.00000

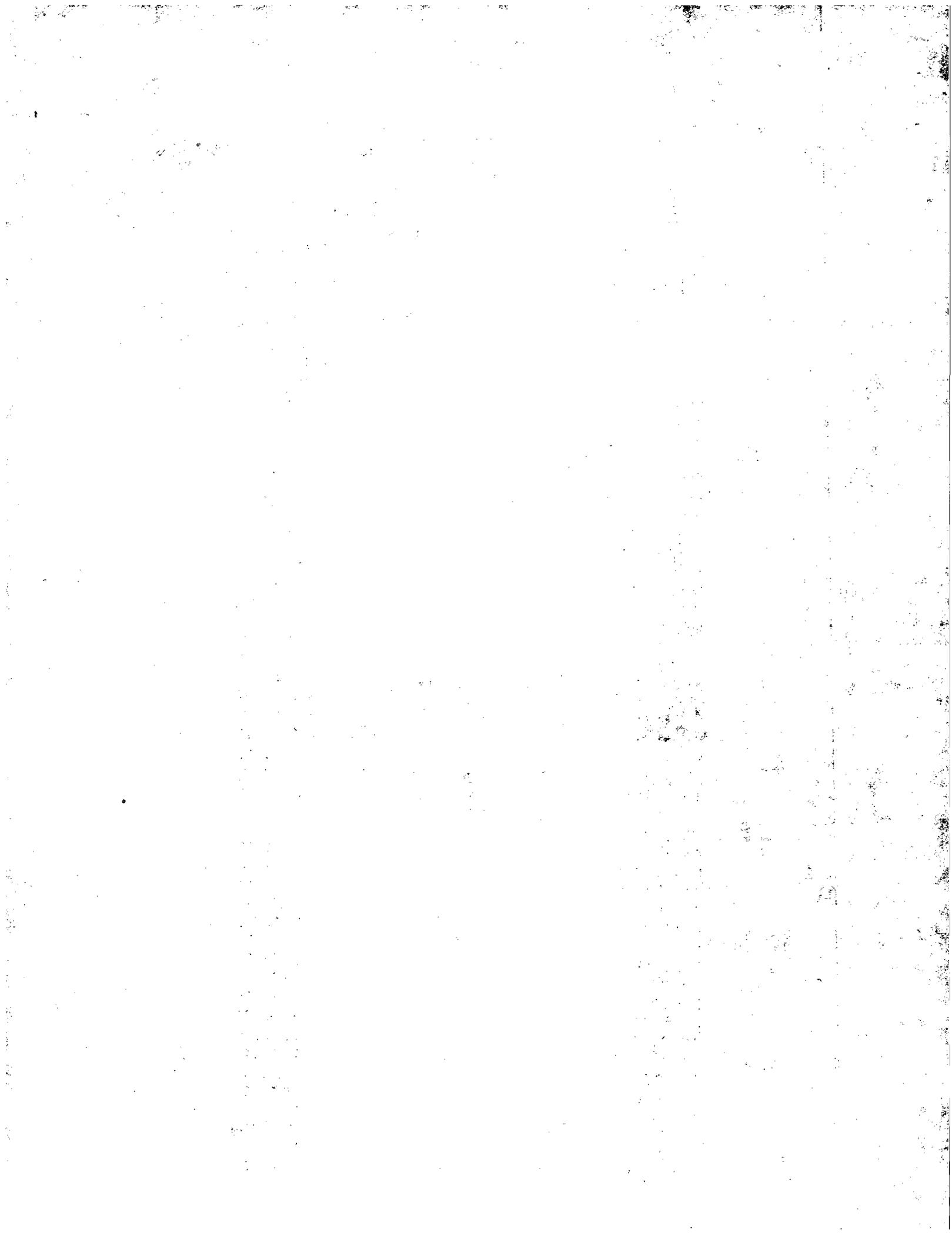
*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	105.16649
Jan 30 1993	105.41185
Feb 30 1993	105.65909
Mar 30 1993	105.90823
Apr 30 1993	106.15391
May 30 1993	106.37760
Jun 30 1993	106.60301
Jul 30 1993	106.29159
Aug 30 1993	105.98173
Sep 30 1993	105.67345
Oct 30 1993	105.34287
Nov 30 1993	105.01370
Dec 30 1993	104.68596
Jan 30 1994	104.85046
Feb 30 1994	105.01622
Mar 30 1994	105.18326
Apr 30 1994	105.34655
May 30 1994	105.49508
Jun 30 1994	105.64474
Jul 30 1994	105.22477
Aug 30 1994	104.80582
Sep 30 1994	104.38793
Oct 30 1994	103.95506
Nov 30 1994	103.52313
Dec 30 1994	103.09215
Jan 30 1995	103.20086
Feb 30 1995	103.31042
Mar 30 1995	103.42082
Apr 30 1995	103.52869
May 30 1995	103.62712
Jun 30 1995	103.72630
Jul 30 1995	103.21799
Aug 30 1995	102.71036
Sep 30 1995	102.20343
Oct 30 1995	101.68692
Nov 30 1995	101.17104
Dec 30 1995	100.65579
Jan 30 1996	100.72890
Feb 30 1996	100.80256
Mar 30 1996	100.87680
Apr 30 1996	100.94944
May 30 1996	101.01661
Jun 30 1996	101.08430
Jul 30 1996	100.50190



Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Aug 30 1996	99.91998
Sep 30 1996	99.33854
Oct 30 1996	98.75155
Nov 30 1996	98.16501
Dec 30 1996	97.57892
Jan 30 1997	97.63182
Feb 30 1997	97.68512
Mar 30 1997	97.73884
Apr 30 1997	97.79170
May 30 1997	97.83965
Jun 30 1997	97.88797
Jul 30 1997	97.23656
Aug 30 1997	96.58549
Sep 30 1997	95.93475
Oct 30 1997	95.27904
Nov 30 1997	94.62363
Dec 30 1997	93.96852
Jan 30 1998	94.00319
Feb 30 1998	94.03813
Mar 30 1998	94.07333
Apr 30 1998	94.10645
May 30 1998	94.13487
Jun 30 1998	94.16350
Jul 30 1998	93.43850
Aug 30 1998	92.71369
Sep 30 1998	91.98905
Oct 30 1998	91.25966
Nov 30 1998	90.53041
Dec 30 1998	89.80132
Jan 30 1999	89.81634
Feb 30 1999	89.83148
Mar 30 1999	89.84673
Apr 30 1999	89.85990
May 30 1999	89.87544
Jun 30 1999	89.89111
Jul 30 1999	88.75718
Aug 30 1999	87.62340
Sep 30 1999	86.48976
Oct 30 1999	85.35853
Nov 30 1999	84.22746
Dec 30 1999	83.09655
Jan 30 2000	81.82801
Feb 30 2000	80.55966
Mar 30 2000	79.29148
Apr 30 2000	78.02451
May 30 2000	76.76536
Jun 30 2000	75.50646
Jul 30 2000	75.54751
Aug 30 2000	75.58887
Sep 30 2000	75.63056

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Oct 30 2000	75.68020
Nov 30 2000	75.73022
Dec 30 2000	75.78062
Jan 30 2001	74.44228
Feb 30 2001	73.10438
Mar 30 2001	71.76694
Apr 30 2001	70.43335
May 30 2001	69.10858
Jun 30 2001	67.78437
Jul 30 2001	67.86584
Aug 30 2001	67.94794
Sep 30 2001	68.03066
Oct 30 2001	68.12237
Nov 30 2001	68.21478
Dec 30 2001	68.30790
Jan 30 2002	66.90009
Feb 30 2002	65.49306
Mar 30 2002	64.08682
Apr 30 2002	62.68509
May 30 2002	61.29329
Jun 30 2002	59.90240
Jul 30 2002	60.03153
Aug 30 2002	60.16166
Sep 30 2002	60.29278
Oct 30 2002	60.43402
Nov 30 2002	60.57634
Dec 30 2002	60.71976
Jan 30 2003	59.24099
Feb 30 2003	57.76341
Mar 30 2003	56.28701
Apr 30 2003	54.81586
May 30 2003	53.35588
Jun 30 2003	51.89722
Jul 30 2003	52.08222
Aug 30 2003	52.26864
Sep 30 2003	52.45649
Oct 30 2003	52.65572
Nov 30 2003	52.85648
Dec 30 2003	53.05878
Jan 30 2004	51.53013
Feb 30 2004	50.00313
Mar 30 2004	48.47778
Apr 30 2004	46.95851
May 30 2004	45.45206
Jun 30 2004	43.94743
Jul 30 2004	44.15638
Aug 30 2004	44.36694
Sep 30 2004	44.57912
Oct 30 2004	44.80403
Nov 30 2004	45.03067

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 2004	45.25906
Jan 30 2005	43.65784
Feb 30 2005	42.05848
Mar 30 2005	40.46099
Apr 30 2005	38.87031
May 30 2005	37.29379
Jun 30 2005	35.71931
Jul 30 2005	35.96605
Aug 30 2005	36.21469
Sep 30 2005	36.46525
Oct 30 2005	36.72994
Nov 30 2005	36.99667
Dec 30 2005	37.26544
Jan 30 2006	35.65247
Feb 30 2006	34.04168
Mar 30 2006	32.43308
Apr 30 2006	30.83211
May 30 2006	29.24599
Jun 30 2006	27.66224
Jul 30 2006	27.84535
Aug 30 2006	28.02987
Sep 30 2006	28.21580
Oct 30 2006	28.41574
Nov 30 2006	28.61721
Dec 30 2006	28.82023
Jan 30 2007	27.27229
Feb 30 2007	25.72602
Mar 30 2007	24.18143
Apr 30 2007	22.64413
May 30 2007	21.14349
Jun 30 2007	19.64488
Jul 30 2007	19.68319
Aug 30 2007	19.72280
Sep 30 2007	19.76372
Oct 30 2007	19.84087
Nov 30 2007	19.91963
Dec 30 2007	20.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	104.95343
Jan 30 1993	105.21324
Feb 30 1993	105.47554
Mar 30 1993	105.74034
Apr 30 1993	105.99897
May 30 1993	106.22914
Jun 30 1993	106.46151
Jul 30 1993	105.10062
Aug 30 1993	103.74167
Sep 30 1993	102.38468
Oct 30 1993	100.99875
Nov 30 1993	99.61452
Dec 30 1993	98.23202
Jan 30 1994	98.36936
Feb 30 1994	98.50802
Mar 30 1994	98.64800
Apr 30 1994	98.78280
May 30 1994	98.90610
Jun 30 1994	99.03058
Jul 30 1994	97.47026
Aug 30 1994	95.91102
Sep 30 1994	94.35286
Oct 30 1994	92.78302
Nov 30 1994	91.21416
Dec 30 1994	89.64629
Jan 30 1995	89.73983
Feb 30 1995	89.83426
Mar 30 1995	89.92959
Apr 30 1995	90.02313
May 30 1995	90.11618
Jun 30 1995	90.21012
Jul 30 1995	88.50004
Aug 30 1995	86.79086
Sep 30 1995	85.08257
Oct 30 1995	83.37380
Nov 30 1995	81.66594
Dec 30 1995	79.95899
Jan 30 1996	80.05510
Feb 30 1996	80.15214
Mar 30 1996	80.25009
Apr 30 1996	80.34869
May 30 1996	80.45279
Jun 30 1996	80.55788
Jul 30 1996	78.14601

Type E Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Aug 30 1996	75.73519
Sep 30 1996	73.32544
Oct 30 1996	70.92132
Nov 30 1996	68.51833
Dec 30 1996	66.11648
Jan 30 1997	63.41363
Feb 30 1997	60.71199
Mar 30 1997	58.01156
Apr 30 1997	55.31332
May 30 1997	52.63024
Jun 30 1997	49.94856
Jul 30 1997	50.11141
Aug 30 1997	50.27582
Sep 30 1997	50.44180
Oct 30 1997	50.62326
Nov 30 1997	50.80646
Dec 30 1997	50.99141
Jan 30 1998	48.13348
Feb 30 1998	45.27746
Mar 30 1998	42.42337
Apr 30 1998	39.57742
May 30 1998	36.75650
Jun 30 1998	33.93785
Jul 30 1998	34.20304
Aug 30 1998	34.47077
Sep 30 1998	34.74105
Oct 30 1998	35.03692
Nov 30 1998	35.33560
Dec 30 1998	35.63714
Jan 30 1999	32.95800
Feb 30 1999	30.28198
Mar 30 1999	27.60911
Apr 30 1999	24.94966
May 30 1999	22.34286
Jun 30 1999	19.73987
Jul 30 1999	19.75380
Aug 30 1999	19.76951
Sep 30 1999	19.78702
Oct 30 1999	19.85570
Nov 30 1999	19.92669
Dec 30 1999	20.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

EARLY BUY-OUT PRICE

(Amounts expressed as a percentage of Lessor's Cost)

Type A Equipment Early Buy-Out Price = 50.42%

Type B Equipment Early Buy-Out Price = 41.14%

Type C Equipment Early Buy-Out Price = 51.64%

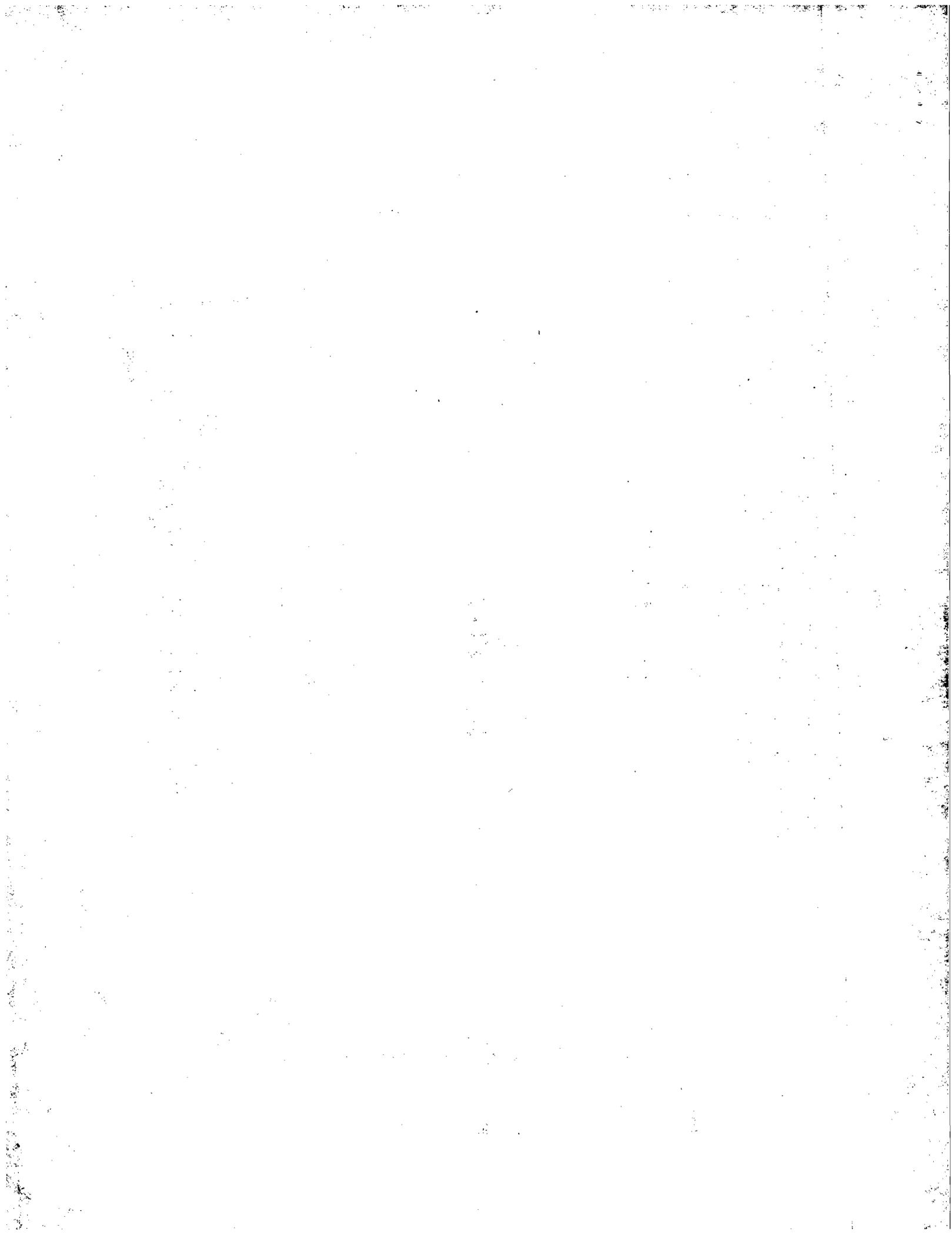
Type D Equipment Early Buy-Out Price = 48.97%

LOAN AMORTIZATION

Type A Equipment

(Amounts expressed as a percentage of original principal amount of Series A Note)

Date	Principal Repayment	Interest Amount	Total Debt Service	Loan Balance
Dec 30 1992	0.00000	2.42007	2.42007	100.00000
Jun 30 1993	0.00000	3.89500	3.89500	100.00000
Dec 30 1993	3.78959	3.89500	7.68459	96.21041
Jun 30 1994	0.00000	3.74740	3.74740	96.21041
Dec 30 1994	4.08480	3.74740	7.83219	92.12561
Jun 30 1995	0.00000	3.58829	3.58829	92.12561
Dec 30 1995	4.40300	3.58829	7.99130	87.72261
Jun 30 1996	0.00000	3.41680	3.41680	87.72261
Dec 30 1996	4.74600	3.41680	8.16279	82.97661
Jun 30 1997	0.00000	3.23194	3.23194	82.97661
Dec 30 1997	5.11571	3.23194	8.34765	77.86090
Jun 30 1998	0.00000	3.03268	3.03268	77.86090
Dec 30 1998	4.05080	3.03268	7.08348	73.81010
Jun 30 1999	0.00000	2.87490	2.87490	73.81010
Dec 30 1999	4.95432	2.87490	7.82922	68.85578
Jun 30 2000	9.14517	2.68193	11.82710	59.71061
Dec 30 2000	0.00000	2.32573	2.32573	59.71061
Jun 30 2001	9.88645	2.32573	12.21218	49.82415
Dec 30 2001	0.00000	1.94065	1.94065	49.82415
Jun 30 2002	10.68782	1.94065	12.62847	39.13633
Dec 30 2002	0.00000	1.52436	1.52436	39.13633
Jun 30 2003	11.55415	1.52436	13.07851	27.58219
Dec 30 2003	0.00000	1.07433	1.07433	27.58219
Jun 30 2004	0.00000	1.07433	1.07433	27.58219
Dec 30 2004	0.00000	1.07433	1.07433	27.58219
Jun 30 2005	1.35909	1.07433	2.43341	26.22310
Dec 30 2005	0.00000	1.02139	1.02139	26.22310
Jun 30 2006	12.60086	1.02139	13.62225	13.62225
Dec 30 2006	0.00000	0.53059	0.53059	13.62225
Jun 30 2007	13.62225	0.53059	14.15283	0.00000
Dec 30 2007	0.00000	0.00000	0.00000	0.00000



LOAN AMORTIZATION

Type B Equipment

(Amounts expressed as a percentage of original principal amount of Series B Note)

Date	Principal Repayment	Interest Amount	Total Debt Service	Loan Balance
Dec 30 1992	0.00000	1.87193	1.87193	100.00000
Jun 30 1993	0.00000	3.89500	3.89500	100.00000
Dec 30 1993	4.46834	3.89500	8.36334	95.53166
Jun 30 1994	0.00000	3.72096	3.72096	95.53166
Dec 30 1994	4.81643	3.72096	8.53738	90.71523
Jun 30 1995	0.00000	3.53336	3.53336	90.71523
Dec 30 1995	5.19163	3.53336	8.72498	85.52361
Jun 30 1996	0.00000	3.33114	3.33114	85.52361
Dec 30 1996	5.59605	3.33114	8.92720	79.92755
Jun 30 1997	0.00000	3.11318	3.11318	79.92755
Dec 30 1997	6.03199	3.11318	9.14516	73.89557
Jun 30 1998	0.00000	2.87823	2.87823	73.89557
Dec 30 1998	6.50188	2.87823	9.38011	67.39369
Jun 30 1999	0.00000	2.62498	2.62498	67.39369
Dec 30 1999	6.80702	2.62498	9.43201	60.58667
Jun 30 2000	0.00000	2.35985	2.35985	60.58667
Dec 30 2000	5.74130	2.35985	8.10115	54.84537
Jun 30 2001	10.04784	2.13623	12.18407	44.79753
Dec 30 2001	0.00000	1.74486	1.74486	44.79753
Jun 30 2002	11.95847	1.74486	13.70334	32.83906
Dec 30 2002	0.00000	1.27908	1.27908	32.83906
Jun 30 2003	12.92779	1.27908	14.20687	19.91126
Dec 30 2003	0.00000	0.77554	0.77554	19.91126
Jun 30 2004	13.97568	0.77554	14.75123	5.93558
Dec 30 2004	0.00000	0.23119	0.23119	5.93558
Jun 30 2005	0.00000	0.23119	0.23119	5.93558
Dec 30 2005	5.93558	0.23119	6.16677	0.00000

LOAN AMORTIZATION

Type C Equipment

(Amounts expressed as a percentage of original principal amount of Series C Note)

<u>Date</u>	<u>Principal Repayment</u>	<u>Interest Amount</u>	<u>Total Debt Service</u>	<u>Loan Balance</u>
Dec 30 1992	0.00000	3.43714	3.43714	100.00000
Jun 30 1993	0.00000	3.89500	3.89500	100.00000
Dec 30 1993	5.43801	3.89500	9.33301	94.56199
Jun 30 1994	0.00000	3.68319	3.68319	94.56199
Dec 30 1994	6.25357	3.68319	9.93676	88.30843
Jun 30 1995	0.00000	3.43961	3.43961	88.30843
Dec 30 1995	6.74072	3.43961	10.18033	81.56771
Jun 30 1996	0.00000	3.17706	3.17706	81.56771
Dec 30 1996	7.26582	3.17706	10.44288	74.30188
Jun 30 1997	0.00000	2.89406	2.89406	74.30188
Dec 30 1997	7.83183	2.89406	10.72589	66.47005
Jun 30 1998	11.93339	2.58901	14.52240	54.53666
Dec 30 1998	0.00000	2.12420	2.12420	54.53666
Jun 30 1999	12.90068	2.12420	15.02488	41.63598
Dec 30 1999	0.00000	1.62172	1.62172	41.63598
Jun 30 2000	13.94637	1.62172	15.56809	27.68961
Dec 30 2000	0.00000	1.07851	1.07851	27.68961
Jun 30 2001	2.41790	1.07851	3.49641	25.27172
Dec 30 2001	0.00000	0.98433	0.98433	25.27172
Jun 30 2002	15.27281	0.98433	16.25714	9.99891
Dec 30 2002	0.00000	0.38946	0.38946	9.99891
Jun 30 2003	9.99891	0.38946	10.38836	0.00000

SCHEDULE 3C

LOAN AMORTIZATION

Type D Equipment

(Amounts expressed as a percentage of original principal amount of Series D Note)

<u>Date</u>	<u>Principal Repayment</u>	<u>Interest Amount</u>	<u>Total Debt Service</u>	<u>Loan Balance</u>
Dec 30 1992	0.00000	2.43360	2.43360	100.00000
Jun 30 1993	0.00000	3.89500	3.89500	100.00000
Dec 30 1993	3.86774	3.89500	7.76274	96.13226
Jun 30 1994	0.00000	3.74435	3.74435	96.13226
Dec 30 1994	4.16903	3.74435	7.91338	91.96323
Jun 30 1995	0.00000	3.58197	3.58197	91.96323
Dec 30 1995	4.49380	3.58197	8.07577	87.46943
Jun 30 1996	0.00000	3.40693	3.40693	87.46943
Dec 30 1996	4.84387	3.40693	8.25080	82.62556
Jun 30 1997	0.00000	3.21827	3.21827	82.62556
Dec 30 1997	5.22120	3.21827	8.43947	77.40436
Jun 30 1998	0.00000	3.01490	3.01490	77.40436
Dec 30 1998	5.62794	3.01490	8.64284	71.77642
Jun 30 1999	0.00000	2.79569	2.79569	71.77642
Dec 30 1999	8.65696	2.79569	11.45265	63.11946
Jun 30 2000	9.70952	2.45850	12.16803	53.40994
Dec 30 2000	0.00000	2.08032	2.08032	53.40994
Jun 30 2001	10.49655	2.08032	12.57687	42.91338
Dec 30 2001	0.00000	1.67148	1.67148	42.91338
Jun 30 2002	11.34737	1.67148	13.01885	31.56601
Dec 30 2002	0.00000	1.22950	1.22950	31.56601
Jun 30 2003	12.26716	1.22950	13.49665	19.29885
Dec 30 2003	0.00000	0.75169	0.75169	19.29885
Jun 30 2004	8.96372	0.75169	9.71541	10.33513
Dec 30 2004	0.00000	0.40255	0.40255	10.33513
Jun 30 2005	10.33513	0.40255	10.73769	0.00000

LOAN AMORTIZATION

Type E Equipment

(Amounts expressed as a percentage of original principal amount of Series E Note)

<u>Date</u>	<u>Principal Repayment</u>	<u>Interest Amount</u>	<u>Total Debt Service</u>	<u>Loan Balance</u>
Dec 30 1992	0.00000	2.25908	2.25908	100.00000
Jun 30 1993	0.00000	3.89500	3.89500	100.00000
Dec 30 1993	10.45876	3.89500	14.35376	89.54124
Jun 30 1994	0.00000	3.48763	3.48763	89.54124
Dec 30 1994	12.54892	3.48763	16.03655	76.99232
Jun 30 1995	0.00000	2.99885	2.99885	76.99232
Dec 30 1995	13.52648	2.99885	16.52533	63.46584
Jun 30 1996	0.00000	2.47199	2.47199	63.46584
Dec 30 1996	18.91890	2.47199	21.39089	44.54694
Jun 30 1997	21.21917	1.73510	22.95427	23.32777
Dec 30 1997	0.00000	0.90862	0.90862	23.32777
Jun 30 1998	22.93913	0.90862	23.84775	0.38864
Dec 30 1998	0.00000	0.01514	0.01514	0.38864
Jun 30 1999	0.38864	0.01514	0.40378	0.00000

EXHIBIT B

(Rebuilt Refrigerator Cars Road/Serial Numbers)

UPFE	462867	UPFE	462899
UPFE	462868	UPFE	462900
UPFE	462869	UPFE	462901
UPFE	462874	UPFE	462902
UPFE	462875	UPFE	462904
UPFE	462876	UPFE	462651
UPFE	462880	UPFE	462652
UPFE	462881	UPFE	462653
UPFE	462882	UPFE	462654
UPFE	462883	UPFE	462655
UPFE	462884	UPFE	462656
UPFE	462885	UPFE	462657
UPFE	462886	UPFE	462658
UPFE	462887	UPFE	462659
UPFE	462888	UPFE	462660
UPFE	462889	UPFE	462661
UPFE	462890	UPFE	462662
UPFE	462891	UPFE	462663
UPFE	462892	UPFE	462664
UPFE	462893	UPFE	462665
UPFE	462894	UPFE	462666
UPFE	462895	UPFE	462667
UPFE	462896	UPFE	462668
UPFE	462897	UPFE	462669
UPFE	462898	UPFE	462670

BASIC RENT

Type A Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	2.91353
Dec 30 1993	5.74588
Jun 30 1994	2.80321
Dec 30 1994	5.85620
Jun 30 1995	2.68429
Dec 30 1995	5.97512
Jun 30 1996	2.55611
Dec 30 1996	6.10330
Jun 30 1997	2.41795
Dec 30 1997	6.24146
Jun 30 1998	2.61062
Dec 30 1998	6.04879
Jun 30 1999	2.59761
Dec 30 1999	6.06180
Jun 30 2000	8.85452
Dec 30 2000	1.72920
Jun 30 2001	9.14330
Dec 30 2001	1.44042
Jun 30 2002	9.45549
Dec 30 2002	1.12824
Jun 30 2003	9.79298
Dec 30 2003	0.79075
Jun 30 2004	9.79298
Dec 30 2004	0.79075
Jun 30 2005	9.81991
Dec 30 2005	0.76381
Jun 30 2006	10.18694
Dec 30 2006	0.39678
Jun 30 2007	10.58372
Dec 30 2007	0.00000

SCHEDULE 1B

(to Lease and Indenture Supplement No. 2)

BASIC RENT

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.07049
Dec 30 1993	6.59732
Jun 30 1994	2.93312
Dec 30 1994	6.73469
Jun 30 1995	2.78505
Dec 30 1995	6.88276
Jun 30 1996	2.62544
Dec 30 1996	7.04237
Jun 30 1997	2.45340
Dec 30 1997	7.21441
Jun 30 1998	2.26796
Dec 30 1998	7.39985
Jun 30 1999	2.06807
Dec 30 1999	7.59974
Jun 30 2000	3.12992
Dec 30 2000	7.61209
Jun 30 2001	10.41733
Dec 30 2001	1.39889
Jun 30 2002	10.78283
Dec 30 2002	1.03338
Jun 30 2003	11.17797
Dec 30 2003	0.63825
Jun 30 2004	11.60513
Dec 30 2004	0.21109
Jun 30 2005	0.21109
Dec 30 2005	11.60513
Jun 30 2006	0.00000
Dec 30 2006	11.81621
Jun 30 2007	0.00000
Dec 30 2007	11.81621

BASIC RENT

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.09237
Dec 30 1993	7.69076
Jun 30 1994	2.91326
Dec 30 1994	7.86987
Jun 30 1995	2.72020
Dec 30 1995	8.06293
Jun 30 1996	2.51210
Dec 30 1996	8.27102
Jun 30 1997	2.28779
Dec 30 1997	8.49533
Jun 30 1998	11.50167
Dec 30 1998	1.67771
Jun 30 1999	11.89982
Dec 30 1999	1.27956
Jun 30 2000	12.33024
Dec 30 2000	0.84914
Jun 30 2001	12.40109
Dec 30 2001	0.77829
Jun 30 2002	12.87215
Dec 30 2002	0.30723
Jun 30 2003	13.17938
Dec 30 2003	0.00000
Jun 30 2004	12.19660
Dec 30 2004	0.98278

BASIC RENT

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.07042
Dec 30 1993	6.13079
Jun 30 1994	2.95122
Dec 30 1994	6.24999
Jun 30 1995	2.82273
Dec 30 1995	6.37847
Jun 30 1996	2.68423
Dec 30 1996	6.51697
Jun 30 1997	2.53495
Dec 30 1997	6.66626
Jun 30 1998	2.37403
Dec 30 1998	6.82717
Jun 30 1999	2.20058
Dec 30 1999	9.04533
Jun 30 2000	9.61095
Dec 30 2000	1.63496
Jun 30 2001	9.93421
Dec 30 2001	1.31171
Jun 30 2002	10.28367
Dec 30 2002	0.96225
Jun 30 2003	10.66145
Dec 30 2003	0.58447
Jun 30 2004	10.94771
Dec 30 2004	0.29821
Jun 30 2005	11.24592
Dec 30 2005	0.00000
Jun 30 2006	11.24592
Dec 30 2006	0.00000
Jun 30 2007	10.46024
Dec 30 2007	0.78567

BASIC RENT

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Rent in Arrears</u>
Jun 30 1993	3.11600
Dec 30 1993	12.44847
Jun 30 1994	2.77902
Dec 30 1994	12.78545
Jun 30 1995	2.38927
Dec 30 1995	13.17520
Jun 30 1996	1.96916
Dec 30 1996	17.05408
Jun 30 1997	18.30063
Dec 30 1997	0.72260
Jun 30 1998	19.01305
Dec 30 1998	0.01019
Jun 30 1999	17.98443
Dec 30 1999	1.03881

TERMINATION VALUE

Type A Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	105.87092
Jun 30 1993	107.16313
Dec 30 1993	105.29843
Jun 30 1994	106.00859
Dec 30 1994	103.47708
Jun 30 1995	103.85563
Dec 30 1995	100.84552
Jun 30 1996	101.04573
Dec 30 1996	97.60224
Jun 30 1997	97.63257
Dec 30 1997	93.81274
Jun 30 1998	93.47115
Dec 30 1998	89.70148
Jun 30 1999	89.26428
Dec 30 1999	85.38847
Jun 30 2000	78.61794
Dec 30 2000	78.78895
Jun 30 2001	71.62440
Dec 30 2001	71.97236
Jun 30 2002	64.39627
Dec 30 2002	64.94799
Jun 30 2003	56.93988
Dec 30 2003	57.72521
Jun 30 2004	49.62810
Dec 30 2004	50.14051
Jun 30 2005	41.73680
Dec 30 2005	41.99967
Jun 30 2006	32.94441
Dec 30 2006	33.44040
Jun 30 2007	23.91093
Dec 30 2007	25.00000

SCHEDULE 2B

(to Lease and Indenture Supplement No. 2)

TERMINATION VALUE

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	104.90831
Jun 30 1993	105.91282
Dec 30 1993	103.18384
Jun 30 1994	103.81636
Dec 30 1994	100.50794
Jun 30 1995	100.89267
Dec 30 1995	97.09309
Jun 30 1996	97.32515
Dec 30 1996	93.09340
Jun 30 1997	93.24085
Dec 30 1997	88.58585
Jun 30 1998	88.65435
Dec 30 1998	83.54868
Jun 30 1999	83.54868
Dec 30 1999	78.01922
Jun 30 2000	76.76022
Dec 30 2000	71.02350
Jun 30 2001	62.30998
Dec 30 2001	62.34997
Jun 30 2002	53.09150
Dec 30 2002	53.32445
Jun 30 2003	43.51098
Dec 30 2003	43.96464
Jun 30 2004	33.56408
Dec 30 2004	34.26905
Jun 30 2005	35.10168
Dec 30 2005	24.69330
Jun 30 2006	25.50244
Dec 30 2006	14.65245
Jun 30 2007	15.14037
Dec 30 2007	4.00000

TERMINATION VALUE

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	103.47119
Jun 30 1993	104.35924
Dec 30 1993	100.46793
Jun 30 1994	101.03180
Dec 30 1994	96.52276
Jun 30 1995	96.88128
Dec 30 1995	91.83134
Jun 30 1996	92.07592
Dec 30 1996	86.53449
Jun 30 1997	86.73181
Dec 30 1997	80.70131
Jun 30 1998	71.40919
Dec 30 1998	71.58051
Jun 30 1999	61.54760
Dec 30 1999	61.79792
Jun 30 2000	51.06494
Dec 30 2000	51.50298
Jun 30 2001	40.50304
Dec 30 2001	40.68739
Jun 30 2002	28.88814
Dec 30 2002	29.31787
Jun 30 2003	16.99889
Dec 30 2003	17.44451
Jun 30 2004	5.83081
Dec 30 2004	5.00000

TERMINATION VALUE

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	103.81492
Jun 30 1993	104.79117
Dec 30 1993	102.51043
Jun 30 1994	103.13209
Dec 30 1994	100.31905
Jun 30 1995	100.69835
Dec 30 1995	97.43391
Jun 30 1996	97.65719
Dec 30 1996	93.99583
Jun 30 1997	94.12493
Dec 30 1997	90.07615
Jun 30 1998	90.11627
Dec 30 1998	85.66408
Jun 30 1999	85.66408
Dec 30 1999	78.81933
Jun 30 2000	71.15087
Dec 30 2000	71.22482
Jun 30 2001	63.06865
Dec 30 2001	63.29922
Jun 30 2002	54.63810
Dec 30 2002	55.04936
Jun 30 2003	45.85411
Dec 30 2003	46.47283
Jun 30 2004	36.83524
Dec 30 2004	37.53400
Jun 30 2005	27.40462
Dec 30 2005	28.19531
Jun 30 2006	17.87098
Dec 30 2006	18.34907
Jun 30 2007	8.50243
Dec 30 2007	8.00000

TERMINATION VALUE

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Termination Value</u>
Dec 30 1992	104.23524
Jun 30 1993	104.91050
Dec 30 1993	96.06772
Jun 30 1994	96.38699
Dec 30 1994	86.62016
Jun 30 1995	86.80637
Dec 30 1995	76.19944
Jun 30 1996	76.38138
Dec 30 1996	61.51120
Jun 30 1997	44.84685
Dec 30 1997	45.19598
Jun 30 1998	27.35444
Dec 30 1998	27.96690
Jun 30 1999	10.76970
Dec 30 1999	10.00000

STIPULATED LOSS VALUE

Type A Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	105.87092
Jan 30 1993	106.09481
Feb 30 1993	106.32004
Mar 30 1993	106.54659
Apr 30 1993	106.76870
May 30 1993	106.96533
Jun 30 1993	107.16313
Jul 30 1993	106.86325
Aug 30 1993	106.56440
Sep 30 1993	106.26656
Oct 30 1993	105.94297
Nov 30 1993	105.62026
Dec 30 1993	105.29843
Jan 30 1994	105.42276
Feb 30 1994	105.54783
Mar 30 1994	105.67364
Apr 30 1994	105.79456
May 30 1994	105.90126
Jun 30 1994	106.00859
Jul 30 1994	105.59279
Aug 30 1994	105.17754
Sep 30 1994	104.76285
Oct 30 1994	104.33379
Nov 30 1994	103.90520
Dec 30 1994	103.47708
Jan 30 1995	103.54334
Feb 30 1995	103.61000
Mar 30 1995	103.67705
Apr 30 1995	103.74136
May 30 1995	103.79832
Jun 30 1995	103.85563
Jul 30 1995	103.35708
Aug 30 1995	102.85883
Sep 30 1995	102.36087
Oct 30 1995	101.85550
Nov 30 1995	101.35038
Dec 30 1995	100.84552
Jan 30 1996	100.88167
Feb 30 1996	100.91803

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Mar 30 1996	100.95461
Apr 30 1996	100.98978
May 30 1996	101.01767
Jun 30 1996	101.04573
Jul 30 1996	100.47527
Aug 30 1996	99.90493
Sep 30 1996	99.33472
Oct 30 1996	98.75715
Nov 30 1996	98.17965
Dec 30 1996	97.60224
Jan 30 1997	97.60862
Feb 30 1997	97.61504
Mar 30 1997	97.62150
Apr 30 1997	97.62641
May 30 1997	97.62948
Jun 30 1997	97.63257
Jul 30 1997	96.99654
Aug 30 1997	96.36051
Sep 30 1997	95.72450
Oct 30 1997	95.08725
Nov 30 1997	94.45000
Dec 30 1997	93.81274
Jan 30 1998	93.75581
Feb 30 1998	93.69888
Mar 30 1998	93.64195
Apr 30 1998	93.58501
May 30 1998	93.52808
Jun 30 1998	93.47115
Jul 30 1998	92.84119
Aug 30 1998	92.21123
Sep 30 1998	91.58127
Oct 30 1998	90.95465
Nov 30 1998	90.32806
Dec 30 1998	89.70148
Jan 30 1999	89.62667
Feb 30 1999	89.55186
Mar 30 1999	89.47705
Apr 30 1999	89.40372
May 30 1999	89.33399
Jun 30 1999	89.26428
Jul 30 1999	88.61645
Aug 30 1999	87.96864
Sep 30 1999	87.32085
Oct 30 1999	86.67668
Nov 30 1999	86.03255
Dec 30 1999	85.38847

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Jan 30 2000	84.25716
Feb 30 2000	83.12593
Mar 30 2000	81.99476
Apr 30 2000	80.86526
May 30 2000	79.74154
Jun 30 2000	78.61794
Jul 30 2000	78.64319
Aug 30 2000	78.66859
Sep 30 2000	78.69415
Oct 30 2000	78.72556
Nov 30 2000	78.75716
Dec 30 2000	78.78895
Jan 30 2001	77.59095
Feb 30 2001	76.39317
Mar 30 2001	75.19562
Apr 30 2001	74.00083
May 30 2001	72.81247
Jun 30 2001	71.62440
Jul 30 2001	71.67847
Aug 30 2001	71.73287
Sep 30 2001	71.78758
Oct 30 2001	71.84881
Nov 30 2001	71.91041
Dec 30 2001	71.97236
Jan 30 2002	70.70503
Feb 30 2002	69.43811
Mar 30 2002	68.17159
Apr 30 2002	66.90823
May 30 2002	65.65201
Jun 30 2002	64.39627
Jul 30 2002	64.48354
Aug 30 2002	64.57134
Sep 30 2002	64.65965
Oct 30 2002	64.75520
Nov 30 2002	64.85131
Dec 30 2002	64.94799
Jan 30 2003	63.60782
Feb 30 2003	62.26827
Mar 30 2003	60.92934
Apr 30 2003	59.59402
May 30 2003	58.26661
Jun 30 2003	56.93988
Jul 30 2003	57.06524
Aug 30 2003	57.19135
Sep 30 2003	57.31820
Oct 30 2003	57.45307
Nov 30 2003	57.58874

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 2003	57.72521
Jan 30 2004	56.36938
Feb 30 2004	55.01441
Mar 30 2004	53.66030
Apr 30 2004	52.31029
May 30 2004	50.96872
Jun 30 2004	49.62810
Jul 30 2004	49.70850
Aug 30 2004	49.78938
Sep 30 2004	49.87073
Oct 30 2004	49.96013
Nov 30 2004	50.05005
Dec 30 2004	50.14051
Jan 30 2005	48.73420
Feb 30 2005	47.32847
Mar 30 2005	45.92332
Apr 30 2005	44.52213
May 30 2005	43.12913
Jun 30 2005	41.73680
Jul 30 2005	41.77621
Aug 30 2005	41.81585
Sep 30 2005	41.85573
Oct 30 2005	41.90343
Nov 30 2005	41.95141
Dec 30 2005	41.99967
Jan 30 2006	40.48528
Feb 30 2006	38.97122
Mar 30 2006	37.45750
Apr 30 2006	35.94748
May 30 2006	34.44574
Jun 30 2006	32.94441
Jul 30 2006	33.02193
Aug 30 2006	33.09991
Sep 30 2006	33.17836
Oct 30 2006	33.26519
Nov 30 2006	33.35254
Dec 30 2006	33.44040
Jan 30 2007	31.83888
Feb 30 2007	30.23793
Mar 30 2007	28.63756
Apr 30 2007	27.04129
May 30 2007	25.47571
Jun 30 2007	23.91093
Jul 30 2007	24.07485
Aug 30 2007	24.23975
Sep 30 2007	24.40562
Oct 30 2007	24.60258

Type A Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 2007	24.80070
Dec 30 2007	25.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type B Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	120.90831
Jan 30 1993	121.08118
Feb 30 1993	121.25496
Mar 30 1993	121.42966
Apr 30 1993	121.60132
May 30 1993	121.75665
Jun 30 1993	121.91282
Jul 30 1993	121.46478
Aug 30 1993	121.01748
Sep 30 1993	120.57093
Oct 30 1993	120.10790
Nov 30 1993	119.64554
Dec 30 1993	119.18384
Jan 30 1994	119.29339
Feb 30 1994	119.40352
Mar 30 1994	119.51424
Apr 30 1994	119.62192
May 30 1994	119.71888
Jun 30 1994	119.81636
Jul 30 1994	119.26947
Aug 30 1994	118.72304
Sep 30 1994	118.17708
Oct 30 1994	117.62029
Nov 30 1994	117.06391
Dec 30 1994	116.50794
Jan 30 1995	116.57469
Feb 30 1995	116.64180
Mar 30 1995	116.70926
Apr 30 1995	116.77470
May 30 1995	116.83353
Jun 30 1995	116.89267
Jul 30 1995	116.26220
Aug 30 1995	115.63202
Sep 30 1995	115.00211
Oct 30 1995	114.36552
Nov 30 1995	113.72918
Dec 30 1995	113.09309
Jan 30 1996	113.13323
Feb 30 1996	113.17359

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Mar 30 1996	113.21416
Apr 30 1996	113.25348
May 30 1996	113.28922
Jun 30 1996	113.32515
Jul 30 1996	112.62133
Aug 30 1996	111.91769
Sep 30 1996	111.21421
Oct 30 1996	110.50712
Nov 30 1996	109.80018
Dec 30 1996	109.09340
Jan 30 1997	109.11914
Feb 30 1997	109.14502
Mar 30 1997	109.17104
Apr 30 1997	109.19639
May 30 1997	109.21856
Jun 30 1997	109.24085
Jul 30 1997	108.46643
Aug 30 1997	107.69211
Sep 30 1997	106.91790
Oct 30 1997	106.14046
Nov 30 1997	105.36311
Dec 30 1997	104.58585
Jan 30 1998	104.59885
Feb 30 1998	104.61192
Mar 30 1998	104.62506
Apr 30 1998	104.63679
May 30 1998	104.64555
Jun 30 1998	104.65435
Jul 30 1998	103.80485
Aug 30 1998	102.95539
Sep 30 1998	102.10595
Oct 30 1998	101.25351
Nov 30 1998	100.40109
Dec 30 1998	99.54868
Jan 30 1999	99.54868
Feb 30 1999	99.54868
Mar 30 1999	99.54868
Apr 30 1999	99.54868
May 30 1999	99.54868
Jun 30 1999	99.54868
Jul 30 1999	98.62673
Aug 30 1999	97.70479
Sep 30 1999	96.78284
Oct 30 1999	95.86163
Nov 30 1999	94.94042
Dec 30 1999	94.01922

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Jan 30 2000	93.80743
Feb 30 2000	93.59564
Mar 30 2000	93.38385
Apr 30 2000	93.17239
May 30 2000	92.96629
Jun 30 2000	92.76022
Jul 30 2000	91.80141
Aug 30 2000	90.84259
Sep 30 2000	89.88377
Oct 30 2000	88.93032
Nov 30 2000	87.97690
Dec 30 2000	87.02350
Jan 30 2001	85.56782
Feb 30 2001	84.11214
Mar 30 2001	82.65647
Apr 30 2001	81.20317
May 30 2001	79.75655
Jun 30 2001	78.30998
Jul 30 2001	78.31325
Aug 30 2001	78.31655
Sep 30 2001	78.31986
Oct 30 2001	78.32984
Nov 30 2001	78.33988
Dec 30 2001	78.34997
Jan 30 2002	76.80279
Feb 30 2002	75.25569
Mar 30 2002	73.70869
Apr 30 2002	72.16473
May 30 2002	70.62805
Jun 30 2002	69.09150
Jul 30 2002	69.12626
Aug 30 2002	69.16121
Sep 30 2002	69.19633
Oct 30 2002	69.23881
Nov 30 2002	69.28152
Dec 30 2002	69.32445
Jan 30 2003	67.68401
Feb 30 2003	66.04383
Mar 30 2003	64.40393
Apr 30 2003	62.76747
May 30 2003	61.13906
Jun 30 2003	59.51098
Jul 30 2003	59.58175
Aug 30 2003	59.65289
Sep 30 2003	59.72441
Oct 30 2003	59.80407

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 2003	59.88414
Dec 30 2003	59.96464
Jan 30 2004	58.22551
Feb 30 2004	56.48685
Mar 30 2004	54.74866
Apr 30 2004	53.01440
May 30 2004	51.28897
Jun 30 2004	49.56408
Jul 30 2004	49.67589
Aug 30 2004	49.78829
Sep 30 2004	49.90129
Oct 30 2004	50.02323
Nov 30 2004	50.14581
Dec 30 2004	50.26905
Jan 30 2005	50.40128
Feb 30 2005	50.53421
Mar 30 2005	50.66784
Apr 30 2005	50.80589
May 30 2005	50.95339
Jun 30 2005	51.10168
Jul 30 2005	49.36046
Aug 30 2005	47.62007
Sep 30 2005	45.88053
Oct 30 2005	44.15056
Nov 30 2005	42.42148
Dec 30 2005	40.69330
Jan 30 2006	40.82147
Feb 30 2006	40.95033
Mar 30 2006	41.07986
Apr 30 2006	41.21396
May 30 2006	41.35782
Jun 30 2006	41.50244
Jul 30 2006	39.68749
Aug 30 2006	37.87337
Sep 30 2006	36.06008
Oct 30 2006	34.25665
Nov 30 2006	32.45411
Dec 30 2006	30.65245
Jan 30 2007	30.72670
Feb 30 2007	30.80134
Mar 30 2007	30.87638
Apr 30 2007	30.95584
May 30 2007	31.04786
Jun 30 2007	31.14037
Jul 30 2007	29.27613
Aug 30 2007	27.41246

Type B Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Sep 30 2007	25.54934
Oct 30 2007	23.69893
Nov 30 2007	21.84915
Dec 30 2007	20.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type C Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	118.47119
Jan 30 1993	118.62407
Feb 30 1993	118.77777
Mar 30 1993	118.93230
Apr 30 1993	119.08386
May 30 1993	119.22118
Jun 30 1993	119.35924
Jul 30 1993	118.71658
Aug 30 1993	118.07459
Sep 30 1993	117.43327
Oct 30 1993	116.77756
Nov 30 1993	116.12245
Dec 30 1993	115.46793
Jan 30 1994	115.56536
Feb 30 1994	115.66331
Mar 30 1994	115.76178
Apr 30 1994	115.85761
May 30 1994	115.94447
Jun 30 1994	116.03180
Jul 30 1994	115.28401
Aug 30 1994	114.53663
Sep 30 1994	113.78968
Oct 30 1994	113.03366
Nov 30 1994	112.27803
Dec 30 1994	111.52276
Jan 30 1995	111.58450
Feb 30 1995	111.64656
Mar 30 1995	111.70896
Apr 30 1995	111.76969
May 30 1995	111.82533
Jun 30 1995	111.88128
Jul 30 1995	111.04166
Aug 30 1995	110.20231
Sep 30 1995	109.36323
Oct 30 1995	108.51902
Nov 30 1995	107.67505
Dec 30 1995	106.83134
Jan 30 1996	106.87291
Feb 30 1996	106.91471

Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Mar 30 1996	106.95673
Apr 30 1996	106.99784
May 30 1996	107.03678
Jun 30 1996	107.07592
Jul 30 1996	106.15305
Aug 30 1996	105.23039
Sep 30 1996	104.30792
Oct 30 1996	103.38325
Nov 30 1996	102.45878
Dec 30 1996	101.53449
Jan 30 1997	101.56782
Feb 30 1997	101.60133
Mar 30 1997	101.63502
Apr 30 1997	101.66838
May 30 1997	101.70001
Jun 30 1997	101.73181
Jul 30 1997	100.72728
Aug 30 1997	99.72292
Sep 30 1997	98.71871
Oct 30 1997	97.71275
Nov 30 1997	96.70695
Dec 30 1997	95.70131
Jan 30 1998	94.15255
Feb 30 1998	92.60394
Mar 30 1998	91.05548
Apr 30 1998	89.50632
May 30 1998	87.95768
Jun 30 1998	86.40919
Jul 30 1998	86.43717
Aug 30 1998	86.46530
Sep 30 1998	86.49359
Oct 30 1998	86.52241
Nov 30 1998	86.55138
Dec 30 1998	86.58051
Jan 30 1999	84.90649
Feb 30 1999	83.23263
Mar 30 1999	81.55893
Apr 30 1999	79.88556
May 30 1999	78.21649
Jun 30 1999	76.54760
Jul 30 1999	76.58672
Aug 30 1999	76.62604
Sep 30 1999	76.66558
Oct 30 1999	76.70946
Nov 30 1999	76.75357
Dec 30 1999	76.79792

Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Jan 30 2000	75.00486
Feb 30 2000	73.21207
Mar 30 2000	71.41953
Apr 30 2000	69.62909
May 30 2000	67.84685
Jun 30 2000	66.06494
Jul 30 2000	66.13304
Aug 30 2000	66.20151
Sep 30 2000	66.27035
Oct 30 2000	66.34748
Nov 30 2000	66.42502
Dec 30 2000	66.50298
Jan 30 2001	64.66395
Feb 30 2001	62.82539
Mar 30 2001	60.98729
Apr 30 2001	59.15318
May 30 2001	57.32784
Jun 30 2001	55.50304
Jul 30 2001	55.52924
Aug 30 2001	55.55559
Sep 30 2001	55.58208
Oct 30 2001	55.61700
Nov 30 2001	55.65210
Dec 30 2001	55.68739
Jan 30 2002	53.71551
Feb 30 2002	51.74386
Mar 30 2002	49.77245
Apr 30 2002	47.80496
May 30 2002	45.84640
Jun 30 2002	43.88814
Jul 30 2002	43.95451
Aug 30 2002	44.02123
Sep 30 2002	44.08831
Oct 30 2002	44.16442
Nov 30 2002	44.24094
Dec 30 2002	44.31787
Jan 30 2003	42.25853
Feb 30 2003	40.19964
Mar 30 2003	38.14122
Apr 30 2003	36.08712
May 30 2003	34.04274
Jun 30 2003	31.99889
Jul 30 2003	32.06760
Aug 30 2003	32.13667
Sep 30 2003	32.20611
Oct 30 2003	32.28515

Type C Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 2003	32.36462
Dec 30 2003	32.44451
Jan 30 2004	30.50128
Feb 30 2004	28.55854
Mar 30 2004	26.61627
Apr 30 2004	24.67860
May 30 2004	22.75441
Jun 30 2004	20.83081
Jul 30 2004	20.68556
Aug 30 2004	20.54042
Sep 30 2004	20.39537
Oct 30 2004	20.26341
Nov 30 2004	20.13162
Dec 30 2004	20.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type D Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	115.81492
Jan 30 1993	115.98274
Feb 30 1993	116.15145
Mar 30 1993	116.32106
Apr 30 1993	116.48788
May 30 1993	116.63912
Jun 30 1993	116.79117
Jul 30 1993	116.41750
Aug 30 1993	116.04455
Sep 30 1993	115.67233
Oct 30 1993	115.28438
Nov 30 1993	114.89708
Dec 30 1993	114.51043
Jan 30 1994	114.61803
Feb 30 1994	114.72621
Mar 30 1994	114.83495
Apr 30 1994	114.94081
May 30 1994	115.03620
Jun 30 1994	115.13209
Jul 30 1994	114.66765
Aug 30 1994	114.20367
Sep 30 1994	113.74015
Oct 30 1994	113.26605
Nov 30 1994	112.79234
Dec 30 1994	112.31905
Jan 30 1995	112.38491
Feb 30 1995	112.45113
Mar 30 1995	112.51770
Apr 30 1995	112.58230
May 30 1995	112.64017
Jun 30 1995	112.69835
Jul 30 1995	112.15714
Aug 30 1995	111.61621
Sep 30 1995	111.07555
Oct 30 1995	110.52810
Nov 30 1995	109.98088
Dec 30 1995	109.43391
Jan 30 1996	109.47274
Feb 30 1996	109.51177

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Mar 30 1996	109.55101
Apr 30 1996	109.58897
May 30 1996	109.62299
Jun 30 1996	109.65719
Jul 30 1996	109.04864
Aug 30 1996	108.44025
Sep 30 1996	107.83202
Oct 30 1996	107.21982
Nov 30 1996	106.60775
Dec 30 1996	105.99583
Jan 30 1997	106.01870
Feb 30 1997	106.04169
Mar 30 1997	106.06480
Apr 30 1997	106.08716
May 30 1997	106.10600
Jun 30 1997	106.12493
Jul 30 1997	105.45176
Aug 30 1997	104.77867
Sep 30 1997	104.10567
Oct 30 1997	103.42910
Nov 30 1997	102.75259
Dec 30 1997	102.07615
Jan 30 1998	102.08468
Feb 30 1998	102.09324
Mar 30 1998	102.10186
Apr 30 1998	102.10890
May 30 1998	102.11257
Jun 30 1998	102.11627
Jul 30 1998	101.37440
Aug 30 1998	100.63252
Sep 30 1998	99.89065
Oct 30 1998	99.14846
Nov 30 1998	98.40627
Dec 30 1998	97.66408
Jan 30 1999	97.66408
Feb 30 1999	97.66408
Mar 30 1999	97.66408
Apr 30 1999	97.66408
May 30 1999	97.66408
Jun 30 1999	97.66408
Jul 30 1999	96.52329
Aug 30 1999	95.38250
Sep 30 1999	94.24171
Oct 30 1999	93.10092
Nov 30 1999	91.96013
Dec 30 1999	90.81933

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Jan 30 2000	89.53984
Feb 30 2000	88.26034
Mar 30 2000	86.98085
Apr 30 2000	85.70135
May 30 2000	84.42610
Jun 30 2000	83.15087
Jul 30 2000	83.16042
Aug 30 2000	83.17002
Sep 30 2000	83.17967
Oct 30 2000	83.19464
Nov 30 2000	83.20969
Dec 30 2000	83.22482
Jan 30 2001	81.86209
Feb 30 2001	80.49947
Mar 30 2001	79.13695
Apr 30 2001	77.77689
May 30 2001	76.42269
Jun 30 2001	75.06865
Jul 30 2001	75.10372
Aug 30 2001	75.13898
Sep 30 2001	75.17442
Oct 30 2001	75.21580
Nov 30 2001	75.25740
Dec 30 2001	75.29922
Jan 30 2002	73.85168
Feb 30 2002	72.40440
Mar 30 2002	70.95737
Apr 30 2002	69.51315
May 30 2002	68.07547
Jun 30 2002	66.63810
Jul 30 2002	66.70263
Aug 30 2002	66.76750
Sep 30 2002	66.83272
Oct 30 2002	66.90455
Nov 30 2002	66.97676
Dec 30 2002	67.04936
Jan 30 2003	65.51207
Feb 30 2003	63.97521
Mar 30 2003	62.43877
Apr 30 2003	60.90554
May 30 2003	59.37958
Jun 30 2003	57.85411
Jul 30 2003	57.95248
Aug 30 2003	58.05137
Sep 30 2003	58.15079
Oct 30 2003	58.25757

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Nov 30 2003	58.36492
Dec 30 2003	58.47283
Jan 30 2004	56.86094
Feb 30 2004	55.24967
Mar 30 2004	53.63901
Apr 30 2004	52.03200
May 30 2004	50.43328
Jun 30 2004	48.83524
Jul 30 2004	48.94637
Aug 30 2004	49.05809
Sep 30 2004	49.17041
Oct 30 2004	49.29096
Nov 30 2004	49.41216
Dec 30 2004	49.53400
Jan 30 2005	47.83951
Feb 30 2005	46.14572
Mar 30 2005	44.45262
Apr 30 2005	42.76362
May 30 2005	41.08374
Jun 30 2005	39.40462
Jul 30 2005	39.53050
Aug 30 2005	39.65704
Sep 30 2005	39.78426
Oct 30 2005	39.92055
Nov 30 2005	40.05757
Dec 30 2005	40.19531
Jan 30 2006	38.46787
Feb 30 2006	36.74120
Mar 30 2006	35.01532
Apr 30 2006	33.29396
May 30 2006	31.58204
Jun 30 2006	29.87098
Jul 30 2006	29.94533
Aug 30 2006	30.02008
Sep 30 2006	30.09523
Oct 30 2006	30.17939
Nov 30 2006	30.26401
Dec 30 2006	30.34907
Jan 30 2007	28.69984
Feb 30 2007	27.05111
Mar 30 2007	25.40288
Apr 30 2007	23.75899
May 30 2007	22.13041
Jun 30 2007	20.50243
Jul 30 2007	20.41074
Aug 30 2007	20.31926

Type D Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Sep 30 2007	20.22799
Oct 30 2007	20.15170
Nov 30 2007	20.07570
Dec 30 2007	20.00000

*NOTE: If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.

STIPULATED LOSS VALUE

Type E Equipment

(Amounts expressed as a percentage of the Lessor's Cost)

<u>Date</u>	<u>Stipulated Loss Value</u>
Dec 30 1992	114.23524
Jan 30 1993	114.35338
Feb 30 1993	114.47204
Mar 30 1993	114.59124
Apr 30 1993	114.70688
May 30 1993	114.80846
Jun 30 1993	114.91050
Jul 30 1993	113.44303
Aug 30 1993	111.97595
Sep 30 1993	110.50926
Oct 30 1993	109.02841
Nov 30 1993	107.54790
Dec 30 1993	106.06772
Jan 30 1994	106.12384
Feb 30 1994	106.18022
Mar 30 1994	106.23685
Apr 30 1994	106.29067
May 30 1994	106.33872
Jun 30 1994	106.38699
Jul 30 1994	104.76172
Aug 30 1994	103.13665
Sep 30 1994	101.51177
Oct 30 1994	99.88107
Nov 30 1994	98.25053
Dec 30 1994	96.62016
Jan 30 1995	96.65169
Feb 30 1995	96.68336
Mar 30 1995	96.71517
Apr 30 1995	96.74586
May 30 1995	96.77604
Jun 30 1995	96.80637
Jul 30 1995	95.03853
Aug 30 1995	93.27083
Sep 30 1995	91.50326
Oct 30 1995	89.73519
Nov 30 1995	87.96725
Dec 30 1995	86.19944

Type E Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Jan 30 1996	86.22878
Feb 30 1996	86.25825
Mar 30 1996	86.28786
Apr 30 1996	86.31746
May 30 1996	86.34935
Jun 30 1996	86.38138
Jul 30 1996	83.90155
Aug 30 1996	81.42187
Sep 30 1996	78.94235
Oct 30 1996	76.46513
Nov 30 1996	73.98808
Dec 30 1996	71.51120
Jan 30 1997	68.73094
Feb 30 1997	65.95087
Mar 30 1997	63.17097
Apr 30 1997	60.39170
May 30 1997	57.61917
Jun 30 1997	54.84685
Jul 30 1997	54.90114
Aug 30 1997	54.95566
Sep 30 1997	55.01044
Oct 30 1997	55.07201
Nov 30 1997	55.13386
Dec 30 1997	55.19598
Jan 30 1998	52.21653
Feb 30 1998	49.23739
Mar 30 1998	46.25856
Apr 30 1998	43.28295
May 30 1998	40.31851
Jun 30 1998	37.35444
Jul 30 1998	37.45000
Aug 30 1998	37.54598
Sep 30 1998	37.64240
Oct 30 1998	37.75008
Nov 30 1998	37.85825
Dec 30 1998	37.96690
Jan 30 1999	35.09117
Feb 30 1999	32.21598
Mar 30 1999	29.34133
Apr 30 1999	26.47205
May 30 1999	23.62055
Jun 30 1999	20.76970
Jul 30 1999	20.63236
Aug 30 1999	20.49518

Type E Equipment

<u>Date</u>	<u>Stipulated Loss Value</u>
Sep 30 1999	20.35817
Oct 30 1999	20.23854
Nov 30 1999	20.11915
Dec 30 1999	20.00000

***NOTE:** If the event giving rise to an obligation to pay any Stipulated Loss Value occurs and the actual date of the loss of tax benefits resulting from such event shall be earlier or later than the date assumed in calculating the federal income tax consequences reflected in the applicable Stipulated Loss Value, such Stipulated Loss Value shall be appropriately adjusted, subject to the limitations set forth in Section 3(e) of the Lease, upwards or downwards to reflect the actual timing of the loss of such tax benefits, but otherwise based on the same original assumptions, and such adjustment shall be subject to verification in a manner comparable to that set forth in Section 3(g) of the Lease.