

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973
(202) 393-2266
FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 10230-D FILED

AUG 18 '97 3-45 PM

RECEIVED
SURFACE TRANSPORTATION
BOARD
AUG 18 3 41 PM '97

August 18, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Notice, dated August 15, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Conditional Sale Agreement and secondary documents related thereto which were previously filed with the Commission under Recordation Number 10230.

The name and address of the party to the enclosed document are:

Company: General Electric Railcar Services Corporation
33 West Monroe Street
Chicago, IL 60603

Secured Party: Thrall Car Manufacturing Company
2521 State Street
Chicago Heights, IL 60411-0218

A description of the railroad equipment covered by the enclosed documents is:

Four hundred fifty (450) railcars bearing road marks and numbers OGEX 581 through OGEX 1022 and OGEX 5009 through OGEX 5016.

Counterparts - Kim Bantman

Mr. Vernon A. Williams
August 18, 1997
Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures



GE Capital
Railcar Services

General Electric Railcar Services Corporation
A unit of General Electric Capital Corporation
33 West Monroe St., Chicago, IL 60603
312 853-5000

August 15, 1997

RECORDATION NO. 10230-D FILED

AUG 18 '97 3-45 PM

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Recordation No. 10230

Dear Mr. Secretary:

Please file this statement under Recordation Number 10230 as notice that the Conditional Sale Agreement, dated as of February 1, 1979, has been released (see Exhibit A attached hereto).

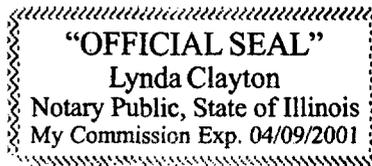
Very truly yours,

Patrice P. Barnard
Patrice P. Barnard
Associate General Counsel

SUBSCRIBED AND SWORN TO
BEFORE ME THIS 15th day of August, 1997

Lynda Clayton

Notary Public





GE Capital
Railcar Services

General Electric Railcar Services Corporation
A unit of General Electric Capital Corporation
33 West Monroe St., Chicago, IL 60603
312 853-5000

July 2, 1997

RECORDATION NO. _____ FILED

VIA FACSIMILE 708/757-4112

AUG 18 '97 3-45 PM

Mr. Everett Engle
Thrall Car Manufacturing Company
2521 State Street
Chicago Heights, Illinois 60411-0218

Re: Release of Security Interest

Dear Mr. Engle:

Reference is made to the Conditional Sale Agreement dated as of February 1, 1979 (the "Agreement") between Thrall Car Manufacturing Company ("Thrall") and Mercantile-Safe Deposit and Trust Company, as Trustee.

This is to confirm that pursuant to Article 5 of the Agreement, Thrall having received the full purchase price of the Equipment (more fully set forth on Annex A attached hereto), including interest and other payments therein provided, and all other articles and provisions therein having been met, Thrall hereby releases its security interest in the Equipment.

Please indicate your acceptance by executing the bottom of this letter and returning it to me. If you have any questions, please do not hesitate to contact myself at (312) 853-5649.

Very truly yours,

Donna M. Grossniak
Manager, Portfolio Marketing

ACCEPTED:

**THRALL CAR MANUFACTURING
COMPANY**

By: Everett E. Engle

Its: V.I. MARKETING SERVICES

Date: 7/7/97

<u>Type</u>	<u>Builder's Specifications</u>	<u>Builder's Plant</u>	<u>Quantity</u>	<u>Car Numbers (Both Inclusive)</u>	<u>Unit Base Price</u>	<u>Maximum Purchase Price</u>	<u>Estimated Time and Place of Delivery</u>
100-ton (4,000 cu.ft.) high-side steel gondola cars with swivel couplers on one or both ends	CN-100-46-200	Chicago Heights, Illinois	450	OGEX 581 - 1022 and 5009 - 5016	\$35,000	\$17,664,496	April 3, 1979 through June 30, 1979 near St. Louis Missouri

Annex A to
Conditional Sale Agreement

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

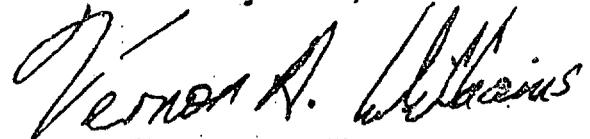
Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

DATE: 8/18/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 8/18/97 at 3:45PM, and
assigned recordation number(s). 10230-D and 20779-B

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 48.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature

