



**Union Tank Car Company**

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

December 13, 1990

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

Secretary  
Interstate Commerce Commission  
12th St. & Constitution Ave., N.W., Room 2215  
Washington, DC 20423

Re: Equipment Trust Agreement (Series 17)  
Recordation No. 11858

Dear Sir or Madam:

Enclosed are the original and two certified copies of the Fourth Supplemental Equipment Trust Agreement dated as of July 31, 1990, between Union Tank Car Company and The First National Bank of Boston, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$30 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-3333

Thank you.

Sincerely,

Patrick J. Allen  
Senior Attorney

PJA/jf  
UTC17a  
Enclosures

RECORDATION NO. 11858 FILED 1405

DEC 18 1990 -10 20 AM

INTERSTATE COMMERCE COMMISSION

0-352A022

RECORDATION NO. 11858 FILED 1405

DEC 18 1990 -10 20 AM

INTERSTATE COMMERCE COMMISSION

DEC 18 10 13 AM '90  
MOTOR OPERATING UNIT



**Interstate Commerce Commission**  
Washington, D.C. 20423

12/18/90

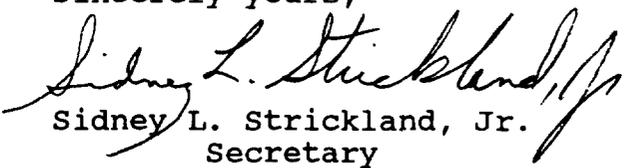
OFFICE OF THE SECRETARY

Patrick J. Allen  
Senior Attorney  
Union Tank Car Company  
225 West Washington, Street  
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/18/90 at 10:20am, and assigned recordation number(s). 11858-J & 11858-K

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

RECORDING NO. 11858-R ✓ FILED 1990

DEC 18 1990 - 10 20 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK )

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Fourth Supplemental Trust Agreement, dated as of July 31, 1990, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 13th day of December, 1990.

*Jean Fowler*  
\_\_\_\_\_  
Notary Public

utcl7a



DEC 18 1990 - 10 20 AM ✓

## FOURTH SUPPLEMENTAL TRUST AGREEMENT

INTERSTATE COMMERCE COMMISSION

## UNION TANK CAR COMPANY (SERIES 17)

THIS FOURTH SUPPLEMENTAL TRUST AGREEMENT, dated as of July 31, 1990, by and between Union Tank Car Company ("Company"), a corporation duly organized and existing under the laws of Delaware, and The First National Bank of Boston, as Trustee ("Trustee").

Recitals

A. Company has heretofore executed and delivered to Trustee an Equipment Trust Agreement ("Trust Agreement") dated May 15, 1980, providing for the issue of its Equipment Certificates (Series 17) in the aggregate principal amount of \$75,000,000.

B. Company desires to comply with Section 5.06 of the Trust Agreement by the execution of a Supplement thereto, to evidence the inclusion of Equipment as a part of the Trust Equipment under the Trust Agreement.

Agreement

Company hereby covenants and agrees with Trustee, for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates, as follows:

1. Substitution of Equipment. The Equipment described in Schedule A hereto is hereby substituted for the Equipment described in Schedule B hereto.

2. Substituted Equipment Subject to Trust Agreement. The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Agreement and is and shall be subject to all the terms and conditions of the Trust Agreement in all respects. The Equipment described in Schedule B hereto is hereby removed from the list of Trust Equipment under the Trust Agreement and is no longer subject to any provisions of the Trust Agreement.

3. Concerning Trustee. Trustee accepts the provisions of this Supplemental Trust Agreement but only upon the terms and conditions set forth in the Trust Agreement, as amended. Without limiting the generality of the foregoing, Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statement of Company. Trustee makes no representations and shall have no responsibility as to the validity of this Supplemental Trust Agreement.

4. Miscellaneous. Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect. The Supplemental Trust Agreement may be executed in any number of counterparts, each of which shall be an original.

Company and Trustee have caused this Supplemental Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date first stated above.

UNION TANK CAR COMPANY

By: \_\_\_\_\_

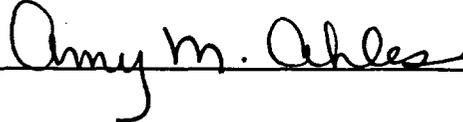
  
R. C. Gluth,  
Executive Vice President

Attest:

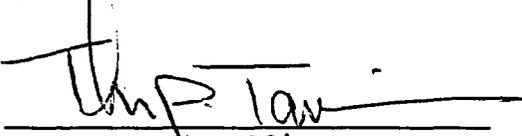
  
Robert W. Webb, Secretary

THE FIRST NATIONAL BANK OF BOSTON

By: \_\_\_\_\_



Attest:

  
Trust Officer

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

On July 31, 1990, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Jean Fowler  
Notary Public

My Commission Expires:  
\_\_\_\_\_



STATE OF MASSACHUSETTS )  
 ) ss  
COUNTY OF Suffolk )

On this \_\_\_\_\_ day of \_\_\_\_\_, 1990, before me personally came Arny M. Arnes, to me known, who, being by me duly sworn, did depose and say that he is an authorized officer of The First National Bank of Boston, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Arny M. Arnes  
Notary Public

My Commission Expires:

My Commission Expires on  
\_\_\_\_\_ October 7, 1994

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
RAILCAR SUBSTITUTIONS (SCHEDULE A)  
R 17 SERIES 17 10/25/90

ROAD NUMBER	AAR CODE	CAR CAPACITY	UNIT MEAS	-CODES- CO CTY		----DATES----		CERTIFICATE TRUST COST	NET BOOK VALUE
						IN USE	WRECKED/ RETIRED		
UTLX 1636	TA	14,000	GAL	1	1	04	80	\$ 35,030	\$ 16,639
UTLX 1642	TA	14,000	GAL	1	1	04	80	35,031	16,640
UTLX 1643	TA	14,000	GAL	1	1	04	80	35,030	16,639
UTLX 1644	TA	14,000	GAL	1	1	04	80	32,171	15,281
UTLX 1645	TA	14,000	GAL	1	1	04	80	32,171	15,281
UTLX 1646	TA	14,000	GAL	1	1	04	80	32,171	15,281
UTLX 11029	TL	20,000	GAL	1	1	04	80	45,000	21,375
UTLX 11030	TL	20,000	GAL	1	1	04	80	45,000	21,375
UTLX 11031	TL	20,000	GAL	1	1	04	80	45,000	21,375
UTLX 11036	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11038	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11039	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11040	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11041	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11042	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11043	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11044	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11045	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11046	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11047	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11048	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11049	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11050	TL	20,000	GAL	1	1	08	80	15,932	7,833
UTLX 11051	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11052	TL	20,000	GAL	1	1	08	80	15,932	7,833
UTLX 11053	TL	20,000	GAL	1	1	07	80	15,932	7,767
UTLX 11054	TL	20,000	GAL	1	1	08	80	15,932	7,833
UTLX 11055	TL	20,000	GAL	1	1	08	80	15,932	7,833
UTLX 11056	TL	20,000	GAL	1	1	08	80	15,932	7,833
UTLX 11057	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 11058	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 11059	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 11061	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 11062	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 11063	TL	20,000	GAL	1	1	08	80	38,014	18,690
UTLX 900544	T867	25,000	GAL	1	1	01	89	60,517	55,222
UTLX 920004	T564	17,000	GAL	1	1	12	88	61,311	55,691

NUMBER OF CARS 37

\$ 1,005,156 \$ 538,609

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
 WRECKED/RETIRED CARS (SCHEDULE B)  
 R 17 SERIES 17 07/31/90

ROAD NUMBER	AAR CODE	CAR CAPACITY	UNIT MEAS	-CODES- CO QTY		---DATES---		CERTIFICATE TRUST COST	NET BOOK VALUE
						IN USE	WRECKED/ RETIRED		
BOXT 841995	BOXT	70	TON	2	2	05/79	09/89	\$ 34,103	\$ 15,062
BOXT 842037	BOXT	70	TON	2	2	05/79	03/90	34,103	15,062
NAR 50123	BOXT	70	TON	2	2	06/79	10/87	33,251	14,824
UTLX 57560	LOC	5,701	CUFT	1	1	01/77	12/87	47,134	15,319
UTLX 11266	TA	14,000	GAL	1	1	10/79	07/89	30,543	14,126
UTLX 11384	TA	13,684	GAL	1	1	11/79	07/88	29,814	13,913
UTLX 11408	TA	13,684	GAL	1	1	12/79	07/88	29,814	14,037
UTLX 15019	TA	13,500	GAL	1	1	06/79	05/88	28,825	12,851
UTLX 48519	TM	20,000	GAL	1	1	01/80	11/87	31,989	15,195
UTLX 48557	TM	30,000	GAL	1	1	01/80	04/88	35,392	16,811
UTLX 48623	TM	30,000	GAL	1	1	01/80	01/90	35,391	16,811
UTLX 68548	TM	20,000	GAL	1	1	10/79	10/89	39,708	18,365
UTLX 68550	TM	20,000	GAL	1	1	10/79	03/89	39,708	18,365
UTLX 68555	TM	20,000	GAL	1	1	10/79	08/87	39,708	18,365
UTLX 68658	TM	20,000	GAL	1	1	12/79	09/89	37,926	17,857
UTLX 68659	TM	20,000	GAL	1	1	11/79	09/89	37,926	17,699
UTLX 68686	TM	23,500	GAL	1	1	11/79	05/90	39,799	18,573
UTLX 68963	TM	23,500	GAL	1	1	08/79	03/88	37,475	17,020
UTLX 69813	TMI	13,350	GAL	3	2	12/79	01/90	40,826	19,222
UTLX 69962	TMI	15,500	GAL	3	2	09/79	03/90	38,181	17,500
UTLX 92522	TF	25,000	GAL	1	1	08/79	01/89	42,205	19,168
WCTR 101916	BOXT	70	TON	4	1	11/79	12/89	40,118	18,722
WCTR 101939	BOXT	70	TON	4	1	11/79	12/89	40,118	18,722
WCTR 101955	BOXT	70	TON	4	1	11/79	12/89	40,118	18,722
WCTR 101988	BOXT	70	TON	4	1	11/79	12/89	40,118	18,722
WCTR 101996	BOXT	70	TON	4	1	12/79	12/89	40,118	18,889
WCTR 102059	BOXT	70	TON	4	1	12/79	12/89	40,117	18,888
WCTR 102083	BOXT	70	TON	4	1	12/79	12/89	40,117	18,888
WCTR 102108	BOXT	70	TON	4	1	12/79	12/89	40,117	18,888
WCTR 102291	BOXT	70	TON	4	1	02/80	12/89	43,185	20,693
UTLX 68532	TM	20,000	GAL	1	1	12/79	07/90	39,967	18,818

---

NUMBER OF CARS 31 \$ 1,167,914 \$ 536,097