

RECORDATION NO. 16824-B FILED

DEC 15 '97 2-10PM

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OF COUNSEL
URBAN A. LESTER

December 15, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C Section 11301(a) are two (2) copies of a Release of Security Interest, dated December 10, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Equipment Mortgage which was previously filed with the Commission under Recordation Number 16824.

The name and address of the party to the enclosed document are:

Secured Party: General Electric Railcar
Services Corporation
33 West Monroe Street
Chicago, IL 60602

A description of the railroad equipment covered by the enclosed documents is:

two (2) locomotives bearing reporting marks and road numbers
RE 1612 and RE 1613.

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SURFACE TRANSPORTATION BOARD
DEC 15 2 09 PM '97

Country Club - J.A.

Mr. Vernon A. Williams
December 15, 1997
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Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

RELEASE OF SECURITY INTEREST

RECORDATION NO. 16824-10 FILED

DEC 15 '97

2-10PM

General Electric Railcar Services Corporation, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to (i) two locomotives described as follows two (2) locomotives bearing RE reporting marks and road numbers 1612 and 1613; and (ii) any and all leases which these specified locomotives are referenced in and in which General Electric Railcar Services Corporation has taken an assignment of right, title, and interest in

Such security interest was granted pursuant to Equipment Mortgage and Assignment of Leases dated March 30, 1990 between Relco Locomotives, Inc., Borrower and General Electric Railcar Services Corporation, Lender, filed with the Interstate Commerce Commission on April 3, 1990 at 12 05 pm under Recordation Number 16824

12/10/97, 1997

General Electric Railcar Services Corporation

By: [Signature]

Title: V.P. Sourcing

State of (Illinois)

County of (Cook)

On the day of , 1997, before me personally came Anthony Razzano to me known, who, being duly sworn, says that (s) he is a (n) Vice President of General Electric Railcar Corporation, and that the foregoing instrument was signed on behalf of that corporation by the authority of the Board of Directors

Ricki Knapp
Notary Public



Official Seal