

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N W
SUITE 200
WASHINGTON, D C

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973
—
(202) 393-2266
FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

0100070002

December 17, 1993

RECORDATION NO. 18229-A FILED 1425

DEC 20 1993 -9 05 AM

INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

DEC 20 8 56 PM '93

RECEIVED
OFFICE OF THE
SECRETARY

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two copies each of a Total Release of Chattel Mortgage, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Chattel Mortgage and Security Agreement-H dated as of May 5, 1993 which was filed with the Commission on May 7, 1993 under recordation Number 18229

The name and address of the party to the enclosed document is:

Secured Party: Old Kent Bank-Chicago
Sears Tower
Chicago, Illinois 60606

A description of the railroad equipment covered by the enclosed documents is:

ninety-seven (97) covered hopper cars bearing road marks and numbers FLIX 2600 - FLIX 2699 (excluding FLIX 2601, FLIX 2614 and FLIX 2646).

Strickland

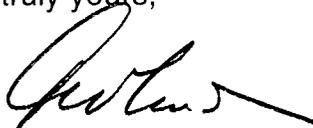
C. Alvord

Mr. Sidney L. Strickland, Jr.
December 17, 1993
Page 2

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 18228-A FILED 1425

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INTERSTATE DEPARTMENT OF COMMERCE

District of Columbia : SS

I, Robert W. Alvord, being duly sworn do hereby certify that the attached "Total Release of Chattel Mortgage" dated December 15, 1993, by Old Kent Bank consisting of one page, is a true and complete copy of the original thereof.



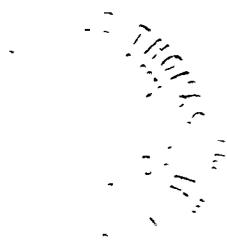
ROBERT W ALVORD

Subscribed and sworn to before me this 20 day of December, 1993



NOTARY PUBLIC

My Commission expires 10-31-95



TOTAL RELEASE OF
CHATEL MORTGAGE

DEC 20 1993 -9 05 AM
INTERSTATE COMMERCE COMMISSION

The undersigned, Old Kent Bank, an Illinois banking corporation ("Bank"), hereby releases and terminates the Chattel Mortgage and Security Agreement-H dated as of May 5, 1993 between Bank and Residual Based Finance Corporation, an Illinois corporation ("RBF"), recorded with the Interstate Commerce Commission on May 7, 1993 and receiving Recordation Number 18229.

Dated: December 15, 1993

OLD KENT BANK

By: [Signature]
Title: Senior Vice President

State of Illinois)
 DuPage) ss:
County of ~~Cook~~)

On this 15th day of December, 1993, before me, personally appeared [Signature] Robert McCall, to me personally known, who being by me duly sworn, says that (s)he is the Vice President of Old Kent Bank, an Illinois banking corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Seal]
[Signature]
Signature of Notary Public

My commission expires 10-19-95.

Subscribed and sworn to before me
this 15th day of December, 1993.

Notary Public 