

RECORDATION NO. 14327 FILED - C

OCT 8 '98

1-15 PM

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October 7, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, Equipment Lease and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 14327.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

Consolidated Rail Corp.

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RECEIVED
SURFACE TRANSPORTATION
BOARD

Mr. Vernon A. Williams
October 7, 1998
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord".

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Date: 10/8/98

Robert W. Alvord
Alvord And Alvord
918 Sixteenth St., NW., Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 10/8/98 at 1:15PM , and

assigned recordation number(s). 10877-E, 11197-D, 11303-F, 14098-E, 14187-B,
14241-H, 14327-C, 14639-H, 14867-D, 14891-G,
14993-G, 15596-H, 16288-C, 16500-D, 16553-D,
16686-B, 16946-F, 16947-F, 17348-G, 17349-G,
17350-G, 18132-G, 18133-G, 18134-B, 18357-K,
18449-B, 18870-C, 19041-C, 19487-G, 19488-G,
19489-D, 19622-D, 19623-E, 19688-Y, 19688-Z,
19708-B, 20034-G and 20035-G.

Sincerely Yours,



Vernon A. Williams

Enclosure(s) (38)
988.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

RECORDATION NO. 14327-C FILED

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STATEMENT OF NEW REPORTING MARKS dated as of October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McAdder

SCHEDULE A

Item 1, Lease:

dated as of April 15, 1984

Item 2, Lessor:

General Electric Credit Corporation, 120 Long Ridge Road,
3rd Floor, Stamford, CT 06927

Item 3, date of recordation of lease:

May 30, 1984

Item 4, recordation number of lease:

14327

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

CR 6551
CR 6553
CR 6558
CR 6560
CR 6564
CR 6565
CR 6568
CR 6571
CR 6572
CR 6574
CR 6575
CR 6576
CR 6577

**New Reporting
Marks and Identifying
Numbers**

CSXT 7095
CSXT 7096
CSXT 7097
CSXT 7098
CSXT 7099
CSXT 7100
CSXT 7101
CSXT 7102
CSXT 7103
CSXT 7104
CSXT 7105
CSXT 7106
CSXT 7107

**Original Reporting
Marks and Identifying
Numbers**

CR 6578
CR 6579
CR 6581
CR 6583
CR 6586
CR 6587
CR 6588
CR 6594
CR 6610
CR 6612
CR 6617
CR 6618

**New Reporting
Marks and Identifying
Numbers**

CSXT 7108
CSXT 7109
CSXT 7110
CSXT 7111
CSXT 7112
CSXT 7113
CSXT 7114
CSXT 7115
CSXT 7476
CSXT 7477
CSXT 7478
CSXT 7479

