



RECORDATION NO. 9807-B FILED 1425

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One James Center
Richmond, Virginia 23219
Telephone: (804) 782-1593
Telecopy: (804) 783-1355

INTERSTATE COMMERCE COMMISSION

LOUIS G. RECHER
Assistant General Counsel

March 2, 1994

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

0100131083

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of February 22, 1994, executed by Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement, dated as of August 15, 1978, among Fruit Growers Express Company, Pullman Incorporated (Pullman Standard Division) and Louisville and Nashville Railroad Company, predecessor to CSXT. The Conditional Sale Agreement was filed with the Interstate Commerce Commission on October 30, 1978, and assigned Recordation No. 9807.

The names and addresses of the parties are as follows:

Agent: Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza, G Level
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$18.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

Louis G. Recher

LGR/dlf

Copy - John C. Eccleston

OFFICE OF THE ASSISTANT GENERAL COUNSEL
MAR 11 1994

(2)

On this 22nd day of February, 1994, before me personally appeared James A. Adams, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires 9/25 1994

RSBofSL6