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RECORDATION NO. 8331-E FILED 1426

JUN 21 1995 -2 05 PM

INTERSTATE COMMERCE COMMISSION

June 21, 1995

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recording with the Interstate Commerce Commission is a Termination of Lease dated 6/21/95.

This agreement terminates a Lease of Railroad Cars dated 5/12/76 which was assigned ICC Recordation #8331

Please record this agreement as a secondary document to ICC Recordation #8331. The filing fee of \$21 is enclosed. Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

Counterparts - 2 mm sub

8331-E

JUN 21 1995 12:00 PM

TERMINATION OF LEASE

THIS TERMINATION OF LEASE is made as of June 21, 1995 by Helm Financial Corporation, a California corporation ("Helm").

1. **Recitals:** Helm, as assignee of National City Leasing Corporation f/k/a First National Bank of Louisville, entered into a Lease of Railroad Cars dated as of May 12, 1976 (the "Lease") with the AMAX Coal Company, a Delaware corporation (successor to AMAX Coal Company, a division of AMAX Inc.), with respect to those certain railcars described in Exhibit A attached hereto and incorporated herein by reference (the "Units"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 8331 filed and recorded on May 18, 1976 at 11:56 A.M.

The Lease was terminated on June 21, 1995. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. **Termination:** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

By: 

Title: President

Date: June 15, 1995

STATE OF CALIFORNIA

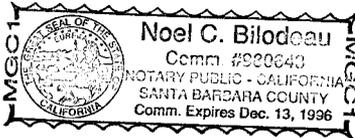
COUNTY OF SAN FRANCISCO

On June 15, 1995, before me, Noel C. Bilodeau, personally appeared Richard C. Kirchner, President of **HELM FINANCIAL CORPORATION**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.



Noel C. Bilodeau
SIGNATURE OF THE NOTARY

EXHIBIT A

To the Termination of Lease dated as of June 21, 1995, by Helm Financial Corporation, a California corporation.

Equipment Description:

Eight (8), 100-ton rapid discharge coal cars; built by Ortner Freight Car Company.

Quantity: 8

Reporting Marks: AMAX 281 through 288, inclusive.