

1-192A026

THE HILLMAN COMPANY

GRANT BUILDING

PITTSBURGH, PENNSYLVANIA 15219

B15
Rec. No 7549-B

July 9, 1991

Ms. Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C 20423

7549-B
RECORDATION NO. FILED 1991

JUL 11 1991 -12 30 PM

INTERSTATE COMMERCE COMMISSION

JUL 11 1991

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a complete Release of an Agreement and Assignment dated June 1, 1974 by and between General Motors and New England Mutual Life Insurance Company (Assignee), a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 CFR Section 1177.

The names and address of the parties to the enclosed document are:

- Assignor: General Motors Corporation
(Electro-Motive Division)
La Grange, Illinois 60525
- Assignee: New England Mutual Life Insurance Company
501 Boylston Street
10th Floor
Boston, Massachusetts 02117

A description of the railroad equipment covered by the enclosed document is set forth in Exhibit A attached to this letter.

Also enclosed is a check in the amount of \$15.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed document not needed for your files to Carol Cusick Riley, Esquire, The Hillman Company, 1900 Grant Building, Pittsburgh, Pennsylvania 15219.

C. Kopper

C. Cusick Riley

Ms. Noretta R. McGee
July 9, 1991
Page 2

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Agreement and Assignment dated June 1, 1974 by and between General Motors and New England Mutual Life Insurance Company (Assignee); Recordation Number 7549-A; Recorded on July 5, 1974

Very truly yours,



Saveria Saunders
Legal Assistant

sms

Enclosure

EXHIBIT A

**6 3,000 H.P. Model EMD SD-40-2 Locomotives, MILW Road
Numbers 204 to 209, both inclusive.**

Interstate Commerce Commission
Washington, D.C. 20423

7/11/91

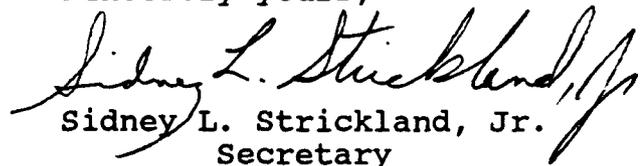
OFFICE OF THE SECRETARY

Carol Cusick Riley, Esq
The Hillman Company
1900 Grant Building
Pittsburgh, PA. 15219

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/11/91 at 12:30pm, and assigned recordation number(s). 7549-B 7549-B & 7550-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary



The New England®
Your Financial Partner

July 3, 1991

Ms. Norena McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

7549-B
~~RECORDED~~ ~~FILED~~

JUL 11 1991 -12 30 PM

INTERSTATE COMMERCE COMMISSION

Re: Complete Release

Dear Ms. McGee:

Please record a complete release of the interest of New England Mutual Life Insurance Company in the locomotives subject to the Agreement and Assignment dated June 1, 1974 by and between General Motors and New England Mutual Life Insurance Company (Assignee), Recordation Number 7549-A; Recorded on July 5, 1974.

Once recorded, please send a stamped copy of this release to Carol Cusick Riley, Esquire, The Hillman Company, 1900 Grant Building, Pittsburgh, Pennsylvania 15219.

NEW ENGLAND MUTUAL LIFE
INSURANCE COMPANY

By: Boylston Capital Advisors, Inc.
its asset manager and advisor
hereunto duly authorized

By: *Kenneth J. Frey, Jr.*
KENNETH J. FREY, JR.
VICE PRESIDENT

