

DONELAN, CLEARY, WOOD & MASER, P. C.

ATTORNEYS AND COUNSELORS AT LAW

SUITE 850

1275 K STREET, N. W.

WASHINGTON, D. C. 20005-4078

TELEPHONE: (202) 371-9500

TELECOPIER: (202) 371-0900

3-146A002

RECORDATION NO. 11349-B FILED 1993

MAY 26 1993 9:10 AM

May 26, 1993

INTERSTATE COMMERCE COMMISSION

Recordation No. 11349-B

MAY 26 9 12 AM '93
MOTOR OPERATING UNIT

Dear Mr. Strickland:

On behalf of First Illinois Bank, formerly known as First National Bank at East St. Louis ("Bank"), I submit for filing and recording under 49 U.S.C. § 11303 and the regulations promulgated thereunder, counterparts of a secondary document, not previously recorded, entitled Release of Lien ("Release") dated May 20, 1993.

The party to the enclosed Release is:

First Illinois Bank,
formerly known as First National
Bank at East St. Louis
329 Missouri Avenue
East St. Louis, IL 62201

RELEASING PARTY

The said Release releases in full that certain Security Agreement executed as of December 21, 1979 between H&M Group, Debtor and Bank, Secured Party, recorded with the Interstate Commerce Commission under Recordation No. 11349 and should be recorded under the next available letter under Recordation No. 11349, which we believe is -B.

The equipment covered by the enclosed Release is one covered hopper car, PLMX 11336.

A short summary of the Release to appear in the ICC Index is as follows:

"Full Release"

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee.

C. Cleary
9.1.1993

DONELAN, CLEARY, WOOD & MASER, P. C.

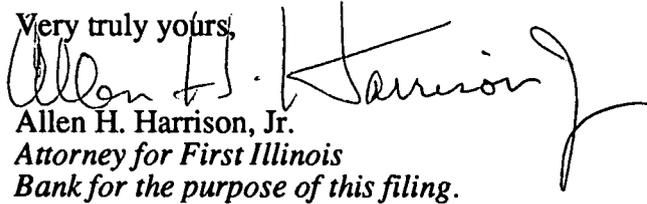
Letter to Honorable Sidney L. Strickland, Jr.

May 26, 1993

Page 2

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, appearing to read "Allen H. Harrison, Jr.", with a long, sweeping flourish extending to the right.

Allen H. Harrison, Jr.

Attorney for First Illinois

Bank for the purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20231

Enclosures

BY HAND
8349-020

Interstate Commerce Commission
Washington, D.C. 20423

5/26/93

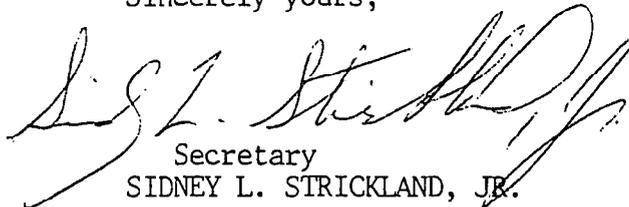
OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.
Donelan, Cleary, Wood & Maser
1275 K St N.W. Suite 850
Washington, D.C. 20005- 4078

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **5/26/93** at **9:10am**, and assigned
recordation number(s). **11349-B**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

5/26/93

DISTRICT OF COLUMBIA) SS.:

CERTIFICATE OF TRUE COPY

I, Allen H. Harrison, Jr., a member of the Bars of the District of Columbia and the Commonwealth of Virginia, do hereby certify that I have compared the attached Release of Lien dated May 20, 1993, executed by First Illinois Bank (f/k/a First National Bank at East St. Louis) with an executed original counterpart thereof and find the said attached copy to be in all respects a true, correct and complete copy of the aforesaid executed original counterpart.

IN WITNESS WHEREOF, the undersigned has hereto affixed his signature this 25 th day of May, 1993.

Allen H. Harrison Jr.

Subscribed and sworn to before me
this 25th day of May, 1993

Diane G Hauslein
Notary Public, D.C.

My Commission Expires 9.30.96