



Norfolk Southern Corporation
 Law Department
 Three Commercial Place
 Norfolk, Virginia 23510-2191

J. Gary Lane
 Senior General Attorney

2-027A017

Writer's Direct Dial Number
 (804) 629-2818

January 23, 1992

Mr. Sidney Strickland
 Secretary
 Interstate Commerce Commission
 12th and Constitution Avenue, N.W.
 Washington, D. C. 20423

RECORDED BY 12451
 JAN 27 1992 - 1 35 PM
 INTERSTATE COMMERCE COMMISSION

MOTOR OPERATING UNIT
 JAN 27 1 29 PM '92

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of January 22, 1992. The primary document to which this is connected is recorded under Recordation No. 12451.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
 5 Hanover Square
 New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
 (formerly Southern Railway Company)
 Three Commercial Place
 Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	100-ton Covered Hopper Car	LO	SOU 88227

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

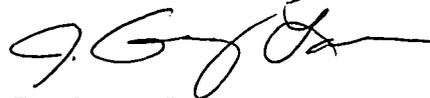
Melinda Castillo

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of January 22, 1992, with respect to Equipment Trust Agreement with Recordation No. 12451, dated December 15, 1980, covering one covered hopper car, numbered SOU 88227, changed to NS 257004.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a long horizontal flourish extending to the right.

J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

1/27/91

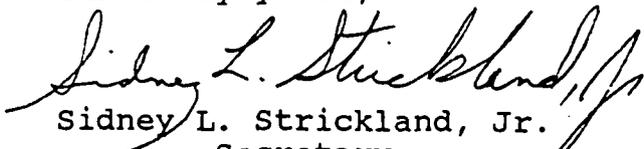
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk, VA. 23510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/27/92 at 1:35pm, and assigned recordation number(s). 10642-E, 12451-I, 10258-C & 11437-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

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STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) COVERED HOPPER CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 88227, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 88227

NS 257004

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 22nd day of January, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: T. A. Broy
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

