NORFOLK SOUTHERN

Norfolk Southern Corporation
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J. Gary Lane
Senior General Attorney

RECORDATION NO. 12451-J FILED 1425

FEB 21 1992 -10 20 AM

INTERSTATE COMMERCE COMMISSION

February 19, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of February 19, 1992. The primary document to which this is connected is recorded under Recordation No. 12451.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
5 Hanover Square
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (old numbers)
1	100-ton Covered Hopper Car	LO	SOU 88151

A fee of $16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Amanda Castillo

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of Fenruary 19, 1992, with respect to Equipment Trust Agreement with Recordation No. 12451, dated December 15, 1980, covering one covered hopper car, numbered SOU 88151, changed to NS 257005.

Very truly yours,

J. Gary Lane

jgl
encl.

RECORDATION NO. 12451-J FILED AND

FEB 21 1992 -10 20 AM

INTERSTATE COMMERCE COMMISSION

No. 6 of 1980

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) COVERED HOPPER CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 88151, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number Assigned	New Road Number Assigned
SOU 88151	NS 257005

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 19th day of February, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Henry C. Fay
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK)

On this 19th day of February, 1992, before me personally appeared Henry C. Wolf, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis
Notary Public

My Commission expires: May 29, 1995