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ATTORNEYS AND COUNSELORS AT LAW
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8838-CC

JUN 29 1992 -11 29 AM
INTERSTATE COMMERCE COMMISSION

June 29, 1992

16.00 filing fee
32.00 indexing fee
48.00 TOTAL

Recordation No. 8838-CC

Dear Mr. Strickland:

On behalf of Itel Rail Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, executed counterparts of a secondary document, not previously recorded, entitled Consent, Waiver, Amendment, Assignment and Assumption ("Assignment").

THIS IS 8838-CC

The parties to the enclosed Assignment are:

Nationsbanc Leasing Corporation of North Carolina (Successor to NCNB Leasing Corporation) 2059 North Lake Parkway Tucker, Georgia 30084	-	Creditor Party (For Indexing)
Itel Rail Corporation (Successor to SSI Rail Corp.) 550 California Street San Francisco, California 94104	-	Assignor (For Indexing)
GE Capital Railcar Associates, Inc. 33 West Monroe Street Chicago, Illinois 60603	-	Assignee (For Indexing)

The said Assignment, among other things is an assignment by Assignor to Assignee of all of Assignor's right, title and interest as Lessee in and to the Master Lease dated as of July 18, 1977 (the "Lease") filed and recorded with the Interstate Commerce Commission under Recordation No.

Counterpart 2 of 2

8838-A and the Assignment should be recorded under Recordation No. 8838 under the next letter which we believe is -CC.

Please index in the "Vendee" Index Book ("white pages") the Assignment (saying "See Recordation No. 8838-CC") under the name of the Assignee therein, namely under:

GE Capital Railcar Associates, Inc.

The equipment covered by the Assignment includes the units of equipment covered by the aforesaid Lease.

A short summary of the Assignment to appear in the ICC Index is as follows:

> "Assignment to Assignee of all of Assignor's right, title and interest as Lessee in and to the Lease."

Further, with the payment hereunder of an indexing fee of $16.00 each:

(1) Please index in the "Vendor" Index Book ("yellow pages") the Assignment, (saying "See Recordation No. 8838-CC.") under the following name of a party to the Assignment, namely:

Itel Rail Corporation

(2) Also, please index in the "Vendee" Index Book ("white pages") the Assignment, (saying, "See Recordation No. 8838-CC"), under the following name of a party to the Assignment, namely:

Nationsbanc Leasing Corporation of North Carolina

Enclosed is a check in the amount of $48.00 in payment of the filing fee and the fees for the requested indexing.

Once the filing has been made, please return to bearer the stamped counterpart of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing and the two extra

8838-CC

P 30

RECORDATION NO. 8838-CC FILED 1425

JUN 29 1992 -11 20 AM

INTERSTATE COMMERCE COMMISSION

CONSENT, WAIVER, AMENDMENT, ASSIGNMENT AND ASSUMPTION

This Consent, Waiver, Amendment, Assignment and Assumption, dated as of June 1, 1992 (this "Instrument"), is entered into by and among NATIONSBANC LEASING CORPORATION of North Carolina (formerly NCNB Leasing Corporation) (the "Creditor Party"), ITEL RAIL CORPORATION, successor to SSI RAIL CORP. (the "Debtor Party"), and GE CAPITAL RAILCAR ASSOCIATES, INC. (the "Assuming Party").

W I T N E S S E T H:

WHEREAS, Creditor Party and Debtor Party are party to a Master Lease, dated as of July 18, 1977, as it may have been amended or supplemented (the "Agreement");

WHEREAS, by this Instrument and subject to the terms and conditions hereof: Creditor Party extends its consent and waiver to certain transactions as hereinafter set forth, involving Debtor Party, Assuming Party, and others; Creditor Party and Debtor Party desire to amend and supplement, as hereinafter set forth, the Agreement, and all lease schedules, agreements, documents and instruments, if any, heretofore executed in connection with the Agreement (the "Related Agreements"); Debtor Party desires to assign to Assuming Party all of Debtor Party's right, title and interest in and to the Agreement and the Related Agreements, as modified hereby; Assuming Party desires to assume Debtor Party's obligations and liabilities under and in connection with, the Agreement and the Related Agreements, as amended hereby; and Debtor Party ceases to be a party to the Agreement and the Related Agreements;

NOW, THEREFORE, in consideration of the premises and the mutual agreements herein contained, the parties hereto agree as follows:

SECTION 1. Consent and Waiver. Notwithstanding any provision to the contrary in the Agreement or any of the Related Agreements, Creditor Party hereby consents to, and waives any breach of and/or default or event of default under the Agreement and Related Agreements, by reason of Debtor Party's transfer or assignment of the Agreement, Debtor Party's leasehold interest under the Agreement, and/or Debtor Party's rights with respect to equipment or other assets under the Agreement and/or Related Agreements to Assuming Party.

SECTION 2. Amendments. The Agreement and the Related Agreements are hereby amended as follows:

SECTION 2.1. Covenants. Upon the effectiveness of this Instrument, all obligations and liabilities under the Agreement and/or Related Agreements existing prior to the effectiveness hereof are hereby modified and amended so that upon the effectiveness hereof the only obligations and liabilities of Assuming Party under and during the term of the Agreement and/or the Related Agreements shall be:

(a) For Assuming Party, subject to the provisions of Section 5(b) hereof, to make all payments of principal, interest, rentals, lease payments, indemnifications, fees, charges, expenses, reimbursements and any and all other payment obligations, in the amounts, at the times, following the procedures specified in the Agreement and/or the Related Agreements;

(b) For Assuming Party:

(i) to deliver to Creditor Party within 15 days after the filing thereof, copies of all reports and registration statements which General Electric Capital Corporation files with the Securities and Exchange Commission.

(ii) to deliver to Creditor Party as soon as possible notice of the occurrence of a default or an event of default, and

(iii) to deliver to Creditor Party within 60 days after the last day of each quarter of each fiscal year of the Assuming Party a certificate of an authorized agent of the Assuming Party confirming continued compliance and/or specifying any noncompliance with the Agreement and/or Related Agreements as amended hereby;

(c) For Assuming Party to indemnify Creditor Party to the same extent as Debtor Party indemnified Creditor Party pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force immediately prior to the effectiveness of this Instrument;

(d) For Assuming Party to maintain insurance to the same extent as Debtor Party was required to maintain insurance pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force prior to the effectiveness of this Instrument;

(e) For Assuming Party to provide for the maintenance of any railcars leased pursuant to the Agreement and/or Related Agreements to the same extent as Debtor Party was required to provide for the maintenance of such railcars pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force immediately prior to the effectiveness of this Instrument;

(f) For Assuming Party to provide notice and to make any payments and otherwise perform any obligations in respect of casualty occurrences to the same extent as Debtor Party was required to perform such obligations pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force immediately prior to the effectiveness of this Instrument;

(g) For Assuming Party to allow the inspection of any railcars leased pursuant to the Agreement and/or Related Agreements and Assuming Party's books and records to the same extent as Debtor Party was required to allow such inspection pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force immediately prior to the effectiveness of this Instrument;

(h) For Assuming Party to take such action as shall be necessary or appropriate to maintain any existing security interests or liens of Creditor Party in any of Creditor Party's collateral under the Agreement or Related Agreements (the "Collateral"), with the priority level provided in the Agreement and Related Agreements and, in the case of any Collateral acquired after the effective date hereof, to perfect the security interests or liens of Creditor Party in such Collateral; and

(i) For Assuming Party to perform in a timely manner the obligations required under the Agreement and/or Related Agreements in respect of the exercise of any purchase option, and the obligations in respect of return of railcars to Creditor Party at the termination of the Agreement (whether at the normal expiration of the term of Agreement, by exercise of remedies or otherwise) to the same extent as Debtor Party was required to perform such obligations pursuant to the terms of the Agreement and/or Related Agreements as each existed and was in force immediately prior to the effectiveness of this Instrument.

SECTION 2.2. Guaranty. Prior to or upon the effectiveness of this Instrument, General Electric Capital Corporation will unconditionally guarantee the obligations of Assuming Party under the Agreement and Related Agreements pursuant to an instrument in

form and substance satisfactory to Creditor Party (the "GECC Guaranty").

SECTION 2.3. Defaults. The provisions of the Agreement and the Related Agreements as amended by this Instrument with respect to breaches, defaults, or events of default thereunder and acceleration in connection therewith shall remain in full force and effect, provided, however, that breach of, or other non-compliance with, any of the obligations or liabilities of the Agreement and the Related Agreements, which shall no longer be in force or effect as a result of the amendments and modifications contained herein, shall not constitute, result in, nor create any breach of, default, or event of default nor give rise to any acceleration or right of acceleration, under the Agreement or the Related Agreements.

SECTION 2.4. References to Debtor Party and Its Affiliates. Upon the effectiveness hereof, all references in the Agreement and the Related Agreements to Debtor Party, its subsidiaries and affiliates shall be deemed to refer solely to Assuming Party.

SECTION 2.5. Deletion of Representations and Warranties. The representations and warranties contained in the Agreement and Related Agreements are hereby deleted in their entirety. All references in the Agreement and Related Agreements to such representations and warranties shall no longer be in force or effect.

SECTION 3. Representations and Warranties. To induce Creditor Party to enter into this Instrument, Debtor Party and Assuming Party represent and warrant as follows:

(a) Each of Debtor Party and Assuming Party is duly organized, validly existing and in good standing under the laws of its state of formation;

(b) The execution and delivery of this Instrument and the performance by Debtor Party and Assuming Party of their respective obligations hereunder, are within their respective organizational powers, have been duly authorized by all necessary organizational action, have received all necessary governmental approval (if any shall be required), and do not and will not contravene or conflict with any provision of law or of the organizational instruments of Debtor Party or Assuming Party, or of any agreement binding on either of them;

(c) This Instrument is, and the Agreement and Related Agreements as modified by this Instrument are, the legal, valid and binding obligations of Debtor Party and Assuming Party, respectively, enforceable against them in accordance with their respective terms, except as enforceability may be limited by applicable bankruptcy, insolvency, reorganization,

moratorium or similar laws now or hereafter in effect affecting the enforcement of creditors' rights generally and by general equitable principles (whether enforcement is sought by proceedings in equity or at law); and

(d) No litigation (including, without limitation, derivative actions), arbitration proceedings or governmental proceedings are pending or threatened against Debtor Party or Assuming Party which would restrain, enjoin, prohibit or in any way impair the transactions contemplated hereby, or would, if adversely determined, materially and adversely affect the financial condition or continued operations of Assuming Party.

SECTION 4. Conditions Precedent. This Instrument shall become effective upon:

(a) Consummation of the transactions contemplated by that certain Asset Purchase Agreement by and among Itel Corporation, Itel Rail Corporation, Itel Rail Funding Corporation, Rex Railways, Inc., and General Electric Capital Corporation dated as of June 1, 1992;

(b) Delivery to Creditor Party of the GECC Guaranty;

(c) Delivery to Creditor Party of a certificate substantially in the form of Exhibit A hereto; and

(d) Delivery to Creditor Party of a certificate substantially in the form of Exhibit B hereto.

SECTION 5. Assignment, Assumption and Releases. Upon the effectiveness of this Instrument:

(a) In consideration of the foregoing and for good and valuable consideration, the receipt of which is hereby acknowledged, Debtor Party hereby assigns to Assuming Party all of Debtor Party's right, title and interest in and to the Agreement and Related Agreements and Debtor Party's rights with respect to any railcars, equipment or other assets under the Agreement and/or Related Agreements.

(b) Assuming Party hereby assumes Debtor Party's liabilities and obligations under the Agreement and the Related Agreements, as modified by this Instrument and agrees to be bound by the terms and provisions thereof to the same extent and in the same manner as if Assuming Party were originally a party thereto; provided that Assuming Party is hereby assuming only those liabilities and obligations arising on or after the effective date of this Instrument (except that payment obligations will be assumed in respect of periods beginning prior to the effective date of this Instrument and

ending after the effective date of this Instrument); and provided, further, that Assuming Party does not assume and shall have no obligation to perform or discharge, and Debtor Party shall retain sole responsibility for, any liability or obligation to the extent existing by reason of or resulting from a default, breach or omission by Debtor Party under the Agreement or the Related Agreements prior to the effective date of this Instrument.

(c) Upon the effectiveness of Assuming Party's assumption as set forth in subsection (b) above, Debtor Party shall have no further obligations or liabilities under or in connection with the Agreement and the Related Agreements, provided, that Debtor Party shall remain liable for any and all liabilities or obligations (i) arising prior to or on the effective date of this Instrument and (ii) to the extent existing by reason of or resulting from a default, breach, or omission by Debtor Party under the Agreement or Related Agreements prior to the effective date of this Instrument.

SECTION 6. Further Assurances. Each of Debtor Party and Assuming Party will execute and deliver such other and further instruments and will do such other and further acts, at their respective cost and expense, as in the reasonable opinion of the Creditor Party may be necessary or desirable to carry out fully the purposes of this Instrument. Creditor Party will execute and deliver such other and further instruments and will do such other and further acts as may be reasonably requested by either Debtor Party or Assuming Party, at the cost and expense of the requesting party, for the purpose of fully carrying out the purposes of this Instrument.

SECTION 7. Ratification. This Instrument shall be deemed to be an amendment and supplemental agreement to the Agreement and the Related Agreements, and the Agreement and Related Agreements, as modified hereby, are hereby ratified, approved and confirmed in each and every respect. All references to the Agreement and the Related Agreements shall hereafter be deemed to refer to the Agreement and the Related Agreement as amended hereby.

SECTION 8. Governing Law. THIS INSTRUMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE STATE LAW SPECIFIED AS THE GOVERNING LAW UNDER THE AGREEMENT AND THE RELATED AGREEMENTS, OR, IN THE ABSENCE OF SUCH A SPECIFICATION OR A CONFLICT BETWEEN ANY SUCH SPECIFICATIONS, BY THE INTERNAL LAWS OF THE STATE OF ILLINOIS. Whenever possible each provision of this Instrument shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Instrument shall be prohibited or invalid under applicable law, such provision shall be ineffective to the extent of such prohibition or invalidity,

without invalidating the remainder of such provision or the remaining provisions of this Instrument.

SECTION 9. Counterparts. This Instrument may be executed in any number of counterparts, all of which taken together shall constitute one and the same Instrument, and any party hereto may execute this Instrument by signing one or more counterparts.

SECTION 10. Successors and Assigns. This Instrument shall be binding upon Creditor Party, Debtor Party and Assuming Party, and their respective successors and assigns, and shall inure to the benefit of Creditor Party, Debtor Party and Assuming Party, and their respective successors and assigns, provided, however, that Creditor Party and Assuming Party may only create such successors and assigns as may be permitted under the Agreement and Related Agreements except that Assuming Party may further assign (without the consent of Creditor Party) all (but not less than all) of its rights, title and interest in and to the Agreement, the Related Agreements, and the railcars and equipment covered by the Agreement and/or Related Agreements to any direct or indirect wholly owned subsidiary of General Electric Capital Corporation; provided, that any such assignment and assumption shall not relieve Assuming Party or Debtor Party from any liability hereunder or General Electric Capital Corporation from any liability under the GECC Guaranty..

SECTION 11. No Jury Trial. THE PARTIES HERETO WAIVE ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO ENFORCE OR DEFEND ANY RIGHTS UNDER THIS INSTRUMENT, OR UNDER THE AGREEMENT OR RELATED AGREEMENTS AS MODIFIED HEREBY, OR UNDER ANY OTHER DOCUMENT OR AGREEMENT DELIVERED OR WHICH MAY IN THE FUTURE BE DELIVERED IN CONNECTION HEREWITH OR THEREWITH, OR ARISING FROM ANY FINANCIAL RELATIONSHIP EXISTING IN CONNECTION WITH THIS INSTRUMENT OR THE AGREEMENT AND RELATED AGREEMENTS AS MODIFIED HEREBY, AND AGREE THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY.

SECTION 12. No Expansion of Liabilities of Trustee. It is expressly understood that nothing in this Instrument is intended or will be deemed to expand the obligations and liabilities of any trustee under or in connection with the Agreement or Related Agreements.

SECTION 13. Instrument Governs Conflict. If any provision of this Instrument is deemed to conflict with or to be contrary to any provision of the Agreement or the Related Agreements, the terms of this Instrument shall govern.

Delivered at Chicago, Illinois as of the day and year first above written.

NATIONSBANC LEASING CORPORATION
OF NORTH CAROLINA

By _____
Title Senior Vice Pres.
Address: 901 W. Trade Street
Charlotte NC 28255

ITEL RAIL CORPORATION
successor to SSI RAIL CORP.

By _____
Title Vice President
Address: 550 California Street
San Francisco, California 94104

GE CAPITAL RAILCAR
ASSOCIATES, INC.

By _____
Title Sr. V.P.
Address: 33 West Monroe Street
Chicago, Illinois 60603

STATE OF North Carolina)
)
COUNTY OF Mecklenburg)

On the 26th day of March, 1992 before me personnally appeared John L Root II personnally known to me to be the person who executed the within instrument as Senior Vice President of NationsBanc Leasing of North Carolina.

Sworn to and subscribed before me
this 26th day of March, 1992.

Margaret Guffey
Notary Public
My Commission Expires: 6-29-92

STATE OF Illinois)
) S.S.
COUNTY OF Cook)

On the 28th day of May, 1992 before me personally appeared Robert Kiehnle personally known to me to be the person who executed the within instrument as Vice President of Itel Rail Corporation and acknowledged to me that the corporation _____ executed it.

Cheryl A. Ealey
Notary Public

"OFFICIAL SEAL"
CHERYL A. EALEY
Notary Public, State of Illinois
My Commission Expires Jan. 17, 1996

STATE OF Illinois)
) S.S.
COUNTY OF Cook)

On the 28th day of May, 1992 before me personally appeared Winston F. Lowe personally known to me to be the person who executed the within instrument as Senior Vice President of GE Capital Railcar Associates, Inc. and acknowledged to me that the corporation _____ executed it.

Cheryl A. Ealey
Notary Public

"OFFICIAL SEAL"
CHERYL A. EALEY
Notary Public, State of Illinois
My Commission Expires Jan. 17, 1996

EXHIBIT A

Certificate of Itel Rail Corporation

I, the undersigned, [Assistant] Secretary of Itel Rail Corporation (the "Debtor Party"), DO HEREBY CERTIFY that:

1. This Certificate is furnished pursuant to Section 4(c) of that certain Consent, Waiver, Amendment, Assignment and Assumption, dated as of _____, 1992 (the "Instrument"), among the Debtor Party, GE Capital Railcar Associates, Inc. and NationsBanc Leasing Corporation of North Carolina. Unless otherwise defined herein, capitalized terms used in this Certificate have the meanings assigned to such terms in the Instrument.

2. Attached hereto as Exhibit I is a true, correct and complete copy of resolutions duly adopted at a meeting of the Board of Directors of the Debtor Party, convened and held on the ___ day of _____, 1992, which resolutions have not been revoked, modified, amended or rescinded and are still in full force and effect, and the Instrument is in substantially the form of that document submitted to and approved by the Board of Directors of the Debtor Party at such meeting.

3. The persons named in Exhibit II attached hereto have been duly elected, have duly qualified as and at all times since _____, 1992 (to and including the date hereof), have been officers of the Debtor Party holding the respective offices set forth therein opposite their names, and the signatures set forth therein opposite their names are their genuine signatures.

WITNESS my hand on this ____ day of _____, 1992.

_____
[Assistant] Secretary

EXHIBIT I

Resolutions of the Board of Directors of Itel Rail Corporation

WHEREAS, there has been presented to this meeting a form of Consent, Waiver, Amendment, Assignment and Assumption (draft of _ _____, 1992) (the "Instrument"), among this Corporation, GE Capital Railcar Associates, Inc. and NationsBanc Leasing Corporation of North Carolina.

NOW, THEREFORE, BE IT RESOLVED, that the President, any Senior Vice President, or any Vice President of this Corporation, and each of them, be and he hereby is authorized to execute, in the name and on behalf of this Corporation, and deliver a Consent, Waiver, Amendment and Assumption, substantially in the form of the Instrument presented to this meeting, except for such changes, additions and deletions as to any or all of the terms and provisions thereof as the officer executing the Instrument on behalf of this Corporation shall deem proper, such execution by such officer of the Instrument to be conclusive evidence that such officer deems all of the terms and provisions thereof to be proper;

FURTHER RESOLVED, that each and every officer of this Corporation be and he hereby is authorized in the name and on behalf of this Corporation from time to time to take such actions and to execute and deliver such certificates, instruments, notices and documents as may be required or as such officer may deem necessary, advisable or proper in order to carry out and perform the obligations of this Corporation under the Instrument executed by this Corporation pursuant to these resolutions, or under any other instrument or document executed pursuant to or in connection with the Instrument; all such actions to be performed in such manner, and all such certificates, instruments, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, the performance or execution thereof by such officer to be conclusive evidence of the approval thereof by such officer and by this Board of Directors.

EXHIBIT II

Name of Officer	Office	Signature

EXHIBIT B

Certificate of GE Capital
Railcar Associates, Inc.

I, the undersigned, [Assistant] Secretary of GE Capital Railcar Associates, Inc. (the "Assuming Party"), DO HEREBY CERTIFY that:

1. This Certificate is furnished pursuant to Section 4(c) of that certain Consent, Waiver, Amendment, Assignment and Assumption, dated as of _____, 1992 (the "Instrument"), among the Assuming Party, Itel Rail Corporation and NationsBanc Leasing Corporation of North Carolina. Unless otherwise defined herein, capitalized terms used in this Certificate have the meanings assigned to such terms in the Instrument.

2. Attached hereto as Exhibit I is a true, correct and complete copy of resolutions duly adopted by the Board of Directors of the Assuming Party, on the ___ day of _____, 1992, which resolutions have not been revoked, modified, amended or rescinded and are still in full force and effect.

3. The persons named in Exhibit II attached hereto have been duly elected, have duly qualified as and at all times since _____, 1992 (to and including the date hereof), have been officers of the Assuming Party holding the respective offices set forth therein opposite their names, and the signatures set forth therein opposite their names are their genuine signatures.

WITNESS my hand on this ____ day of _____, 1992.

_____
[Assistant] Secretary

EXHIBIT I

Resolutions of the Board of Directors of
GE Capital Railcar Associates, Inc.

WHEREAS, the directors have reviewed a form of Consent, Waiver, Amendment, Assignment and Assumption (draft of _____, 1992) (the "Instrument"), among this Corporation, NationsBanc Leasing Corporation of North Carolina and Itel Rail Corporation.

NOW, THEREFORE, BE IT RESOLVED, that each officer of this Corporation, and each of them, be and he or she hereby is authorized to execute, in the name and on behalf of this Corporation, and deliver a Consent, Waiver, Amendment and Assumption, substantially in the form reviewed by the directors of this Corporation with such changes, additions and deletions as to any or all of the terms and provisions thereof as the officer executing the Instrument on behalf of this Corporation shall deem proper, such execution by such officer of the Instrument shall be conclusive evidence that such officer deems all of the terms and provisions thereof to be proper;

FURTHER RESOLVED, that each and every officer of this Corporation be and he or she hereby is authorized in the name and on behalf of this Corporation from time to time to take such actions and to execute and deliver such certificates, instruments, notices and documents as may be required or as such officer may deem necessary, advisable or proper in order to carry out and perform the obligations of this Corporation under the Instrument executed by this Corporation pursuant to these resolutions, or under any other instrument or document executed pursuant to or in connection with the Instrument; all such actions to be performed in such manner, and all such certificates, instruments, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, the performance or execution thereof by such officer to be conclusive evidence of the approval thereof by such officer and by this Board of Directors.

EXHIBIT II

Name of Officer	Office	Signature