0100127036

Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. 7299-A FILED 1425
MAR 3 1994 -9 50 AM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 7299-D FILED 1425
MAR 3 1994 -9 50 AM
INTERSTATE COMMERCE COMMISSION

RECEIVED OFFICE OF THE SECRETARY
MAR 3 9 42 AM '94
LICENSING BRANCH

February 28, 1994

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Mildred R. Lee
Room 2303

Re: Equipment Trust Agreement (Series 10)
Recordation No. 7299
Termination of Trust Agreement

Dear Ms. Lee:

Enclosed are one original and two certified copies of the Termination of Trust Agreement dated as of January 15, 1994, between Union Tank Car Company and National City Bank, as Trustee. Also enclosed are one original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of $36 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

Jean Fowler

Jean Fowler
Legal Assistant

jf/
encls.

UTC4066A

RECORDATION NO. 7299-AA FILED 1425

MAR 3 1994 -9 50 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
)
COUNTY OF COOK )

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Bill of Sale dated January 25, 1994, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 28th day of February, 1994.

Jean Fowler
Notary Public

4066a

"OFFICIAL SEAL"
JEAN FOWLER
Notary Public, State of Illinois
My Commission Expires June 6, 1994

RECORDATION NO. 7299-AA FILED 1425

MAR 3 1994 -9 50 AM

INTERSTATE COMMERCE COMMISSION

BILL OF SALE

NATIONAL CITY BANK, as Trustee under Equipment Trust Agreement dated January 15, 1974 (Series 10), to UNION TANK CAR COMPANY.

Know all men by these presents, that National City Bank ("Trustee"), as Trustee under that certain Equipment Trust Agreement ("Agreement") dated January 15, 1974, between Trustee and Union Tank Car Company ("Company"), and pursuant to Section 5.05 of the Agreement, and upon payment by Company of all amounts due under the Agreement, does hereby sell, assign, transfer, set over and deliver unto Company, as of January 15, 1994, all of its right, title and interest in and to all of those units of Equipment which have previously been assigned to Trustee pursuant to the Agreement and have not been transferred back to Company under the terms of the Agreement, including all that Equipment listed on Schedule A hereto. Trustee does hereby warrant that all such Equipment is free and clear from all liens and encumbrances of Trustee.

This Bill of Sale releases all Equipment presently covered by the lien of the Agreement, which lien was recorded with the Interstate Commerce Commission, from such lien, including without limitation all that Equipment listed on Schedule A.

In Witness Whereof, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, on this 25th day of January, 1994.

NATIONAL CITY BANK

By: _____

Title: ASSISTANT VICE PRESIDENT

(CORPORATE SEAL)

Attest:

_____

Its: TRUST OFFICER

DEBORAH ANN ZUPKOVICH

STATE OF OHIO )
) ss
COUNTY OF _____)

On January 25, 1994, before me personally appeared HOLLY H. PATTISON and DEBORAH ANN ZUPKOVICH to me known, who, being by me duly sworn, did depose and say that they are, respectively, ASSISTANT VICE PRESIDENT and TRUST OFFICER of National City Bank, the corporation described in and which executed the foregoing instrument; that they know the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that they signed their names thereto by like order.

Penny J. Jarrell
Notary Public

My Commission Expires:

PENNY J. JARRELL, Notary Public
State of Ohio
My Commission Expires July 19, 1998

CERTIFICATE TRUST SERIES: R010

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS |
|---|---|---|---|
| 4 | C214 | 5,701 | UTCX57589-UTCX57592 |
| 99 | C214 | 5,800 | UTCX46422-UTCX46520 |
| 1 | C214 | 6,100 | UTCX59067 |
| 3 | C711 | 2,900 | UNPX120586-UNPX120588 |
| 104 | LOC | 3,300 | CN 374225,CN 374227-CN 374236,CN 374238-CN 374299,CN 374301-CN 374324,UTLX80175, UTLX80177-UTLX80180,UTLX80363-UTLX80364 |
| 11 | LOC | 5,701 | UTCX57503-UTCX57513 |
| 30 | LOT | 100 | CNA 376600-CNA 376629 |
| 7 | TA | 10,000 | UTLX85904,UTLX85917,UTLX85921,UTLX85923-UTLX85924,UTLX85926-UTLX85927 |
| 8 | TA | 12,000 | TCDX11041-TCDX11044,TCDX11046-TCDX11049 |
| 3 | TA | 13,000 | TCDX13232,TCDX13234,TCDX13300 |
| 12 | TA | 14,500 | UTLX14049,UTLX14053-UTLX14063 |
| 6 | TA | 24,000 | UTLX4450,UTLX4452-UTLX4456 |
| 1 | TM | 13,000 | UTLX60696 |
| 20 | TM | 13,600 | UTLX14004,UTLX14126,UTLX14128,UTLX14130, UTLX14135-UTLX14138,UTLX14140-UTLX14150, UTLX14178 |
| 40 | TM | 13,800 | UTLX14260-UTLX14299 |
| 54 | TM | 14,000 | UTLX14064,UTLX14066-UTLX14071,UTLX14073-UTLX14077,UTLX14079-UTLX14094,UTLX14096-UTLX14112,UTLX14115-UTLX14123 |
| 10 | TM | 14,500 | UTLX13004-UTLX13005,UTLX13009,UTLX13098, UTLX13725,UTLX13840,UTLX13890,UTLX13914, UTLX13945,UTLX13992 |
| 11 | TM | 16,000 | UTLX25237-UTLX25243,UTLX25245-UTLX25247, UTLX25249 |
| 7 | TM | 16,100 | RTCX16003-RTCX16009 |

CERTIFICATE TRUST SERIES: R010

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS |
|---|---|---|---|
| 16 | TM | 17,000 | UTLX75859-UTLX75866,UTLX75868-UTLX75875 |
| 429 | TM | 20,000 | UTLX117,UTLX151-UTLX152,UTLX159,UTLX162, UTLX165,UTLX181,UTLX183,UTLX190,UTLX41983- UTLX41988,UTLX41990-UTLX41992,UTLX46000- UTLX46005,UTLX46007-UTLX46008,UTLX46010- UTLX46041,UTLX46043-UTLX46045,UTLX46047- UTLX46048,UTLX46977-UTLX46978,UTLX46987- UTLX46999,UTLX47421-UTLX47426,UTLX47428- UTLX47443,UTLX47500-UTLX47516,UTLX47518- UTLX47532,UTLX47534,UTLX47536-UTLX47546, UTLX47548-UTLX47557,UTLX47559-UTLX47562, UTLX47564-UTLX47566,UTLX47568-UTLX47574, UTLX47576,UTLX47578-UTLX47584,UTLX47587- UTLX47588,UTLX47591-UTLX47592,UTLX47594- UTLX47595,UTLX47597-UTLX47604,UTLX47606- UTLX47613,UTLX47615,UTLX47617-UTLX47621, UTLX47623,UTLX47630-UTLX47635,UTLX47637- UTLX47638,UTLX47640-UTLX47643,UTLX47645- UTLX47647,UTLX47649-UTLX47650,UTLX47678- UTLX47688,UTLX47690-UTLX47694,UTLX47696- UTLX47708,UTLX47710,UTLX47712-UTLX47716, UTLX47718-UTLX47721,UTLX47723,UTLX47725- UTLX47733,UTLX47735-UTLX47738,UTLX47740, UTLX47742-UTLX47752,UTLX47754-UTLX47755, UTLX47757-UTLX47765,UTLX47767-UTLX47774, UTLX47776-UTLX47784,UTLX48058,UTLX48062, UTLX48064,UTLX48066-UTLX48067,UTLX48069, UTLX58046-UTLX58061,UTLX58392-UTLX58401, UTLX58408-UTLX58410,UTLX58412-UTLX58413, UTLX58415-UTLX58427,UTLX58429-UTLX58430, UTLX58432-UTLX58435,UTLX58493,UTLX58495- UTLX58499,UTLX58501,UTLX58503-UTLX58514, UTLX58516,UTLX58518-UTLX58520,UTLX58531- UTLX58540,UTLX58559-UTLX58578,UTLX59686- UTLX59688,UTLX59691,UTLX59699 |
| 5 | TM | 21,000 | RTCX21000-RTCX21001,RTCX21003-RTCX21005 |
| 22 | TM | 22,000 | UTLX46894-UTLX46895,UTLX46897,UTLX46899- UTLX46917 |
| 51 | TM | 23,000 | UTLX58276,UTLX58291-UTLX58296,UTLX58521- UTLX58526,UTLX58528-UTLX58529,UTLX58541- UTLX58547,UTLX58549-UTLX58553,UTLX58555- UTLX58556,UTLX58558,UTLX72924-UTLX72926, UTLX72928-UTLX72931,UTLX72934-UTLX72941, |

CERTIFICATE TRUST SERIES: R010

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS |
|---|---|---|---|
| | | | UTLX72943-UTLX72948 |
| 70 | TM | 23,500 | UTLX72749-UTLX72750,UTLX74185-UTLX74209, UTLX74211-UTLX74214,UTLX74216-UTLX74218, UTLX74224-UTLX74236,UTLX74426,UTLX74428- UTLX74430,UTLX74432-UTLX74434,UTLX74436, UTLX74438-UTLX74439,UTLX74441-UTLX74449, UTLX74451-UTLX74454 |
| 92 | TM | 26,000 | UTLX46918-UTLX46922,UTLX46948-UTLX46961, UTLX46963-UTLX46976,UTLX58297,UTLX58299- UTLX58303,UTLX58305-UTLX58311,UTLX58437- UTLX58447,UTLX58449,UTLX58452,UTLX58457- UTLX58463,UTLX58465-UTLX58471,UTLX58473- UTLX58477,UTLX58479-UTLX58492 |
| 75 | TM | 30,000 | UTLX46870-UTLX46887,UTLX46923-UTLX46943, UTLX46945-UTLX46946,UTLX47444-UTLX47447, UTLX47449-UTLX47460,UTLX47464,UTLX47467- UTLX47469,UTLX47471-UTLX47474,UTLX47476- UTLX47479,UTLX47483,UTLX47486-UTLX47487, UTLX47489-UTLX47491 |
| 8 | TMI | 10,000 | UTLX85905,UTLX85907-UTLX85908,UTLX85910- UTLX85914 |
| 12 | TMI | 13,500 | UTLX77111,UTLX77118-UTLX77119,UTLX77131, UTLX77134,UTLX77169,UTLX77193,UTLX78254, UTLX78268,UTLX78274,UTLX78278,UTLX78330 |
| 38 | TMI | 17,000 | UTLX74584-UTLX74586,UTLX74588-UTLX74589, UTLX74591-UTLX74593,UTLX74595,UTLX74597- UTLX74598,UTLX74601-UTLX74602,UTLX74606- UTLX74614,UTLX74623,UTLX74669,UTLX74672, UTLX74679,UTLX74685,UTLX74780,UTLX76100, UTLX78105,UTLX78112,UTLX78126,UTLX78137, UTLX78145,UTLX78164,UTLX78175,UTLX78177, UTLX78191 |
| 71 | TMI | 20,000 | UTLX25788-UTLX25793,UTLX25795-UTLX25797, UTLX75218,UTLX75227,UTLX75230,UTLX75238, UTLX75244-UTLX75246,UTLX75248,UTLX75250, UTLX75253,UTLX75269,UTLX75287-UTLX75288, UTLX75290,UTLX75298,UTLX75308-UTLX75309, UTLX75314,UTLX75317,UTLX75328,UTLX75337- UTLX75338,UTLX75457,UTLX75469,UTLX75478- UTLX75479,UTLX75490-UTLX75491,UTLX75610- UTLX75612,UTLX75614-UTLX75616,UTLX75618- |

CERTIFICATE TRUST SERIES: R010

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS |
|---|---|---|---|
| | | | UTLX75622,UTLX75624-UTLX75637,UTLX76245-UTLX76246,UTLX76248-UTLX76249,UTLX76253,UTLX76255-UTLX76256,UTLX76259,UTLX76273 |
| 86 | TMI | 22,800 | UTLX73013-UTLX73014,UTLX73018,UTLX73020,UTLX73022,UTLX73025,UTLX73027-UTLX73028,UTLX73032,UTLX73034,UTLX73036,UTLX73038,UTLX73043-UTLX73044,UTLX73050,UTLX73052,UTLX73061-UTLX73063,UTLX73067,UTLX73073,UTLX73075,UTLX73077,UTLX73087,UTLX73090,UTLX73184-UTLX73190,UTLX73192-UTLX73197,UTLX73199,UTLX73201-UTLX73207,UTLX73211,UTLX73213,UTLX73215-UTLX73218,UTLX73220-UTLX73222,UTLX73224-UTLX73226,UTLX73230-UTLX73238,UTLX73240,UTLX73242-UTLX73246,UTLX73248-UTLX73251,UTLX73253-UTLX73254,UTLX73256-UTLX73260,UTLX73264-UTLX73265 |
| 285 | TMI | 23,000 | UTLX75258,UTLX75272,UTLX75283-UTLX75284,UTLX75296,UTLX75312,UTLX75332,UTLX75341,UTLX75345,UTLX75353,UTLX75356-UTLX75357,UTLX75368-UTLX75369,UTLX75377,UTLX75382-UTLX75383,UTLX75387,UTLX75391-UTLX75392,UTLX75394-UTLX75396,UTLX75399,UTLX75401,UTLX75406,UTLX75410-UTLX75411,UTLX75413-UTLX75414,UTLX75417,UTLX75420,UTLX75429,UTLX75436-UTLX75437,UTLX75445-UTLX75447,UTLX75455,UTLX75482,UTLX75487,UTLX75506,UTLX75522,UTLX75538,UTLX75548,UTLX75593,UTLX75598-UTLX75601,UTLX75638-UTLX75674,UTLX75676-UTLX75678,UTLX75680-UTLX75704,UTLX75706-UTLX75737,UTLX75739-UTLX75753,UTLX75755-UTLX75778,UTLX75796-UTLX75806,UTLX75808-UTLX75816,UTLX75818-UTLX75837,UTLX76134-UTLX76147,UTLX76198-UTLX76201,UTLX76218,UTLX76233,UTLX76238,UTLX76240-UTLX76241,UTLX76271,UTLX76279,UTLX76295,UTLX76341,UTLX76369,UTLX76384,UTLX76386,UTLX76396,UTLX76401,UTLX76408,UTLX76416,UTLX76428,UTLX76431,UTLX76443,UTLX76457-UTLX76458,UTLX76464,UTLX76487,UTLX76513,UTLX76543,UTLX76548,UTLX76627,UTLX76659,UTLX76694,UTLX76702,UTLX76712,UTLX76729,UTLX76746,UTLX76777,UTLX78407-UTLX78408,UTLX78455,UTLX78457,UTLX78474,UTLX78477-UTLX78478 |
| 81 | TMI | 23,500 | UTLX73412-UTLX73413,UTLX73415-UTLX73416, |

CERTIFICATE TRUST SERIES: R010

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS |
|---|---|---|---|
| | | | UTLX75093-UTLX75095,UTLX75098-UTLX75099, UTLX75106,UTLX75114,UTLX75121,UTLX75138, UTLX75142,UTLX75144,UTLX75147,UTLX75152, UTLX75156,UTLX75165,UTLX75180,UTLX75192, UTLX75876-UTLX75878,UTLX75880,UTLX75882- UTLX75883,UTLX75885,UTLX75888,UTLX75890- UTLX75914,UTLX75920,UTLX75922,UTLX75926- UTLX75927,UTLX75929,UTLX75937-UTLX75938, UTLX75946,UTLX75948,UTLX75953,UTLX75956- UTLX75957,UTLX75959,UTLX75963,UTLX75967, UTLX75970,UTLX75975,UTLX75987,UTLX75989- UTLX75990,UTLX75992,UTLX75994-UTLX75999 |
| 20 | TP | 17,000 | UTLX28253-UTLX28261,UTLX28263,UTLX28265- UTLX28269,UTLX28275,UTLX82806,UTLX82836, UTLX82850,UTLX82862 |
| 15 | TP | 17,300 | UTLX28276-UTLX28279,UTLX28282,UTLX28285- UTLX28287,UTLX28289-UTLX28292,UTLX28295- UTLX28297 |
| 10 | TP | 23,000 | UTLX28298-UTLX28299,UTLX28301-UTLX28302, UTLX28304-UTLX28309 |
| 2 | TP | 25,000 | UTLX92455-UTLX92456 |
| 14 | TP | 25,500 | UTLX28460-UTLX28462,UTLX28464-UTLX28470, UTLX28472-UTLX28475 |
| 4 | TP | 26,000 | UTLX37269-UTLX37270,UTLX37298,UTLX37423 |
| 48 | TP | 33,600 | UTLX30316-UTLX30343,UTLX30346-UTLX30351, UTLX30353-UTLX30366 |
| 2 | TP | 33,800 | UTLX29403,UTLX29462 |
| 25 | TP | 34,000 | UTLX30367-UTLX30368,UTLX30375,UTLX30379, UTLX30385,UTLX30391-UTLX30392,UTLX30394- UTLX30395,UTLX30398,UTLX30401,UTLX30409, UTLX30411,UTLX30429,UTLX30434,UTLX30436, UTLX30451,UTLX30453,UTLX30458,UTLX30462, UTLX30464,UTLX30473-UTLX30474,UTLX30486- UTLX30487 |
| 1 | T095 | 19,000 | UTLX200544 |
| 1 | T106 | 23,500 | UTLX641713 |
| 1,914 TOTAL | | | |