

RECORDATION NO. 19632-M
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December 2, 1999

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Partial Release of Security Interest, a secondary document, dated as of November 30, 1999. The primary document to which this is connected is recorded under Recordation No. 19632. We request that one copy of this document be recorded under Recordation No. 19632-M.

The name and address of the party to the Instrument of Partial Release of Security Interest is:

Secured Party:

LaSalle Bank, N.A.
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Instrument of Partial Release of Security Interest consists of one GP20 locomotive numbered MT 5002 (formerly numbered NRE 970).

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Honorable Vernon A. Williams

December 2, 1999

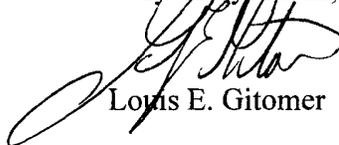
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A fee of \$ 26.00 is enclosed. Please return the original of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Instrument of Partial Release of Security Interest by LaSalle Bank, N.A., 135 South LaSalle Street, Chicago, IL 60603, covering one GP20 locomotive numbered MT 5002 (formerly numbered NRE 970).

Very Truly Yours,



Louis E. Gitomer

Enclosures

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Instrument of Partial Release of Security Interest dated as of November 30, 1999, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
December 2, 1999